

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
MONTESQUIEU, INC., <u>et al.</u> , ¹) Case No. 19-10599 (BLS)
)
Debtors.) Joint Administration Requested
)
) Related to Docket Nos. 16 and 18
)

**SECOND AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MARCH 22, 2019 AT: 10:00 A.M. (EASTERN TIME)³**

I. VOLUNTARY PETITIONS

1. Montesquieu, Inc., filed on March 20, 2019 [19-10599 Docket No. 1]

Related Documents:

- a. List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders, filed on March 20, 2019 [19-10599 Docket No. 2]
- b. List of Equity Security Holders, filed on March 20, 2019 [19-10599 Docket No. 3]
- c. Corporate Ownership Statement, filed on March 20, 2019 [19-10599 Docket No. 4]

2. Montesquieu Corporation, filed on March 20, 2019 [19-10600 Docket No. 1]

Related Documents:

- a. List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders, filed on March 20, 2019 [19-10600 Docket No. 2]

¹ The Debtors and the last four digits of their respective taxpayer identification numbers include: Montesquieu, Inc. (8069), WG Best Weinkellerie, Inc. dba Montesquieu Winery (California) (0458) and Montesquieu Corp. (California) (4025). The headquarters and service address for the above-captioned Debtors is 8221 Arjons Drive, San Diego, California 92126.

² **Amended Agenda Items Appear in Bold.**

³ Parties who are unable to attend the hearing in person may participate by telephone by contacting CourtCall, an independent conference call company, at (866) 582-6878. Please refer to the Court's website at www.deb.uscourts.gov (in the "General Information" under the "Judges' Info" section) for complete information and instructions.

- b. List of Equity Security Holders, filed on March 20, 2019 [19-10600 Docket No. 3]
 - c. Corporate Ownership Statement, filed on March 20, 2019 [19-10600 Docket No. 4]
3. WG Best Weinkellerie, Inc., filed on March 20, 2019 [19-10601 Docket No. 1]

Related Documents:

- a. List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders, filed on March 20, 2019 [19-10601 Docket No. 2]
- b. List of Equity Security Holders, filed on March 20, 2019 [19-10601 Docket No. 3]
- c. Corporate Ownership Statement, filed on March 20, 2019 [19-10601 Docket No. 4]

II. FIRST DAY MOTIONS:

- 1. Debtors' Motion for Joint Administration of Their Chapter 11 Cases, filed on March 20, 2019 [19-10599 Docket No. 5]
- 2. Debtors' Motion for Order Under Sections 105 and 363 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 6003 (A) Authorizing the Debtors to Maintain and Renew Existing Insurance Policies and (B) Authorizing Financial Institutions to Honor All Obligations Related Thereto, filed on March 20, 2019 [19-10599 Docket No. 6]
- 3. Debtors' Motion Pursuant to Sections 105(a), 507(a)(8) and 541(d) of the Bankruptcy Code for Interim and Final Orders Authorizing Payment of Prepetition Sales, Use and Franchise Taxes and Similar Taxes and Fees, filed on March 20, 2019 [19-10599 Docket No. 7]
- 4. Debtors' Motion for Entry of an Order Authorizing Debtors to File Under Seal Portions of its Creditor Matrix Containing Certain Individual Creditor Information, filed on March 20, 2019 [19-10599 Docket No. 8]
- 5. Motion of Debtors for an Interim and Final Order Pursuant to 11 U.S.C. §§105(a) and 363 Authorizing Debtors to Pay Prepetition Claims of Shippers and Customs Representatives and Granting Related Relief, filed on March 20, 2019 [19-10599 Docket No. 9]

6. Debtors' Application for Order Appointing Stretto as Claims and Noticing Agent nunc pro tunc to the Petition Date, filed on March 21, 2019 [19-10599 Docket No. 11]
7. Motion of Debtors for Entry of Order (A) Authorizing Debtors to Pay Prepetition Claims of Critical Vendors and (B) Granting Related Relief, filed on March 21, 2019 [19-10599 Docket No. 12]
8. Motion of the Debtors Pursuant to 11 U.S.C. §§105(a), 363, and 507(a) for an Order (A) Authorizing the Debtors to (I) Pay Wages, Salaries, and Other Compensation, (II) Maintain Benefits, and (III) Pay Reimbursable Employee Expenses and (B) Authorizing and Directing Banks and Other Financial Institutions to Pay All Checks and Electronic Payment Requests Made by the Debtors Relating to the Foregoing, filed on March 21, 2019 [19-10599 Docket No. 13]
9. Motion of Debtors for Interim and Final Orders Authorizing (A) Continued Use of Cash Management System; (B) Maintenance of Existing Bank Accounts; (C) Continued Use of Existing Business Forms; and (D) Continued Performance of Intercompany Transactions in the Ordinary Course of Business and Grant of Administrative Expense Status for Postpetition Intercompany Claims, filed on March 21, 2019 [19-10599 Docket No. 14]
10. Declaration of Fonda Hopkins in Support of First Day Motions, filed on March 21, 2019 [19-10599. 19-10600 & 19-10601 Docket No. 15]
11. Notice of Hearing on First Day Motions, filed on March 21, 2019 [19-10599 Docket No. 17]
12. **Motion Prohibiting Utilities from Discontinuing Service Motion of Debtors' for Interim and Final Orders (A) Approving the Debtors' Proposed Adequate Assurance of Payment for Further Utility Services, (B) Prohibiting Utilities Providers from Altering, Refusing, or Discontinuing Services, (C) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests and (D) Granting Related Relief, filed on March 21, 2019 [19-10599 Docket No. 19]**

Dated: March 22, 2019

FOX ROTHSCHILD LLP

/s/ Thomas M. Horan

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*Proposed Counsel to the Debtors and
Debtors-in-Possession*