

IN THE UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re:

THE NEWS-GAZETTE, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-11901 (KBO)

(Jointly Administered)

**Hearing Date: August 6, 2020 at 2:30 p.m. (ET)**

**Objection Deadline: July 24, 2020 at 4:00 p.m. (ET)**

**NOTICE OF HEARING ON MOTION OF DEBTORS FOR AN ORDER  
(A) APPROVING DISCLOSURE STATEMENT; (B) ESTABLISHING PROCEDURES FOR  
SOLICITATION AND TABULATION OF VOTES TO ACCEPT OR REJECT DEBTORS'  
PLAN OF LIQUIDATION; (C) SCHEDULING A HEARING ON CONFIRMATION OF  
DEBTORS' PLAN OF LIQUIDATION; AND (D) APPROVING NOTICE PROCEDURES**

**PLEASE TAKE NOTICE THAT:**

1. **Filing of Plan.** On June 25, 2020, the above-captioned debtors and debtors in possession (together, the "Debtors") filed the *Debtors' Plan of Liquidation Under Chapter 11 of the Bankruptcy Code*, Docket No. 363 (the "Plan"). The Debtors also filed the related *Disclosure Statement for Debtors Plan of Liquidation Under Chapter 11 of the Bankruptcy Code*, Docket No. 364 (the "Disclosure Statement"), on June 25, 2020, pursuant to section 1125 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code").

2. **Hearing.** A hearing on the Disclosure Statement will be held on **August 6, 2020 at 2:30 p.m. (prevailing Eastern Time)** before The Honorable Karen B. Owens, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801, on a motion to consider: (a) approval of the Disclosure Statement; (b) approval of the solicitation packages and procedures for distribution thereof; (c) approval of the form of the ballots; (d) fixing a deadline for voting on the Plan and establishing procedures for tabulation; and (e) scheduling a hearing and establishing notice and objection procedures with respect to confirmation of the Plan.

3. **Objections.** Objections, if any, to the approval of the Disclosure Statement must be: (a) in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection or proposed modification; and (d) be filed, together with proof of service, with the United States Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **July 24, 2020 at 4:00 p.m. (prevailing Eastern Time)** and served so that they are received by the following parties: (i) co-counsel for the Debtors, McDonald Hopkins LLC, Attn: Nicholas M.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: The News-Gazette, Inc. (0894) and D.W.S., Inc. (7985). The Debtors' headquarters are located at 15 East Main Street, Champaign, Illinois 61820.

Miller, Esq., 300 North LaSalle Street, Suite 1400, Chicago, Illinois 60654 and Chipman Brown Cicero & Cole LLP, Attn: William E. Chipman, Jr., Hercules Plaza, 1313 North Market Street, Suite 5400, Wilmington, Delaware 19801; (ii) the United States Trustee, Attn: Linda Richenderfer, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801; and (iii) all other parties in interest that have filed a notice of appearance in accordance with Rule 2002 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) in the Debtors’ chapter 11 cases.

4. In accordance with Rule 3017(a) of the Bankruptcy Rules, requests for a copy of the Disclosure Statement and the Plan by parties in interest may be made in writing to McDonald Hopkins LLC, Attn: Nicholas M. Miller, 300 North LaSalle Street, Suite 1400, Chicago, IL 60654, e-mail: [nmiller@mcdonalshopkins.com](mailto:nmiller@mcdonalshopkins.com). The Disclosure Statement and the Plan have been electronically filed with the Bankruptcy Court and may also be examined and inspected by interested parties by (i) accessing the Bankruptcy Court’s website at <https://ecf.deb.uscourts.gov/>, or (ii) accessing the website maintained by the Debtors in connection with the Chapter 11 Cases at <https://case.stretto.com/news-gazette>.

5. This Notice is *not* a solicitation of acceptances or rejections of the Plan. Acceptances will not be solicited unless and until the proposed Disclosure Statement is approved by an order of the Court.

6. The Disclosure Statement Hearing may be continued from time to time without further notice, other than the announcement of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing.

7. Unless an objection is timely filed and served in accordance with this Notice, it may not be considered by the Court, and the Court may grant the relief requested without further hearing and notice.

Dated: June 25, 2020  
Wilmington, Delaware

CHIPMAN BROWN CICERO & COLE LLP MCDONALD HOPKINS LLC

/s/ William E. Chipman, Jr.  
William E. Chipman, Jr. (No. 3818)  
Mark D. Olivere (No. 4291)  
Hercules Plaza  
1313 North Market Street, Suite 5400  
Wilmington, Delaware 19801  
Telephone: (302) 295-0191  
Facsimile: (302) 295-0199  
[chipman@chipmanbrown.com](mailto:chipman@chipmanbrown.com)  
[olivere@chipmanbrown.com](mailto:olivere@chipmanbrown.com)

Nicholas M. Miller (Admitted *Pro Hac Vice*)  
Michael J. Kaczka (Admitted *Pro Hac Vice*)  
300 North LaSalle Street, Suite 1400  
Chicago, Illinois 60654  
Telephone: (312) 280-0111  
[nmiller@mcdonalshopkins.com](mailto:nmiller@mcdonalshopkins.com)

*Co-Counsel to the Debtors  
and Debtors in Possession*

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