

1 RESOLUTE COMMERCIAL SERVICES

Receiver

2 6750 East Camelback Road
3 Suite 103
4 Scottsdale, AZ 85251
(480) 947-3192 Office
(480) 946-3556 Fax

5
6 **IN THE CHANCERY COURT OF DAVIDSON COUNTY, TENNESSEE**
7 **FOR THE TWENTIETH JUDICIAL DISTRICT AT NASHVILLE**

8
9 STATE OF TENNESSEE,
10 *ex rel.* JONATHAN SKRMETTI,
Attorney General and Reporter,

11 Plaintiff,

12 vs.

13 DR. JAIME M. VASQUEZ, M.D.,
14 THE CENTER FOR REPRODUCTIVE
15 HEALTH, P.C., THE CENTER FOR
16 ASSISTED REPRODUCTIVE
17 TECHNOLOGIES, LLC, FERTILITY
LABORATORIES OF NASHVILLE, INC.
and AMERICAN EMBRYO ADOPTION
AGENCY,

18 Defendants.
19

Case No. 24-0520-IV

RECEIVER'S INTERIM REPORT #9

Receiver’s Interim Report #9
State of Tennessee vs. The Center for Reproductive Health

TABLE OF CONTENTS

I. Introduction..... 4

II. Receivership Activity 4

 a. Genetic Material On-Site..... 4

 b. Patients 6

 c. Employees 7

 d. Insurance..... 7

 e. Additional Activities 8

III. Accounting/Banking 9

 a. Cash Flow Budget to Actual..... 9

 b. Cash Sources & Uses..... 9

V. Receiver’s Fees..... 10

VI. Conclusion 10

LIST OF EXHIBITS

- Exhibit A.....The Center for Reproductive Health Receivership Estate Cash Flow
Budget to Actual for the period April 26, 2024 through January 31, 2025
- Exhibit B..... The Center for Reproductive Health Receivership Estate Sources & Uses
Report through January 31, 2025
- Exhibit CReceiver's & Receiver's Counsel's Invoice for the period January 1,
2025, through January 31, 2025

Page 4 - Receiver's Interim Report #9
State of Tennessee vs. The Center for Reproductive Health

I. Introduction

Resolute Commercial Services ("Receiver") hereby submits this Receiver's Interim Report #9 pursuant to the Agreed Temporary Injunction ("Temporary Injunction") entered by this Court on June 24, 2024, as subsequently modified by the Agreed Order Amending Temporary Injunction ("Amended TI") entered by this Court on October 4, 2024. This report covers Receiver's operational and accounting activity from January 1, 2025 through January 31, 2025.

As described in more detail in prior reports, Dr. Jaime Vasquez ("Dr. Vasquez"), The Center for Reproductive Health, P.C. ("CRH"), the Center for Assisted Reproductive Technologies, LLC ("CART"), Fertility Laboratories of Nashville LLC ("FLN") and American Embryo Adoption Agency, LLC ("AEAA") (collectively, CRH, CART, FLN, and AEAA are the "Receivership Defendants" and together with Dr. Vasquez, the "Defendants") operated as a fertility clinic in Nashville, Tennessee since 1995 until early April 2024. The Receiver has been appointed Receiver for the Receivership Entities since April 26, 2024.

II. Receivership Activity

a. Genetic Material On-Site

i. Storage, Maintenance, and Transfer of Cryogenically Frozen Material

Pursuant to the orders of this Court, the Receiver transferred all genetic material from CRH to the Tennessee Fertility Institute ("TFI"). After receiving all genetic material from CRH, TFI conducted an extensive physical inventory audit of the genetic materials and then provided former CRH patients with identified cryogenically frozen genetic materials a notification letter detailing

Page 5 - Receiver's Interim Report #9
State of Tennessee vs. The Center for Reproductive Health

their specific results from the physical inventory audit and outlined disposition options for their genetic materials.

As shown in Interim Report #8, the inventory consists of 1,188 embryos (918 patient, 270 donor), 249 oocytes (224 patient, 25 donor), 1200 vials of sperm (1129 patient, 13 donor, 58 unknown). There are a total of 538 former CRH patients, 120 former donors and 35 unknown affiliations based on the inventory, with some individuals contributing in some instances multiple samples (i.e. multiple embryos/oocytes/sperm).

Potential disposition options include transferring genetic materials to TFI or alternative clinic for long-term storage or to pursue further medical treatment, disposal of their genetic materials, or donation. As of January 31, 2025, approximately 183 patients responded with their selected specimen disposition option which include completed and to-be-processed transfers to TFI or outside clinics and discard requests. As of January 31st, TFI transferred 39 patients' genetic materials to other clinics and had several additional transfers in progress. Inclement weather delayed several scheduled transfers to outside clinics.

Pursuant to the First Amendment to Cryopreservation Services Agreement, TFI will retain the genetic material through August 31, 2025. During such time, TFI will continue to undertake its commercially reasonable best efforts to contact patients and coordinate the disposition of their respective tissues. See below in section "Resources" for additional information where patients can contact TFI. Receiver has reviewed proposals from organizations interested in

State of Tennessee vs. The Center for Reproductive Health

adopting available embryos as well as researched long term cryo-storage facilities of unclaimed genetic material. All available options are under consideration.

b. Patients

i. Medical Records

The Receiver has continued to provide patients with their medical records through a Contractor sourced from prior employees of the Receivership Defendant. The Receiver is utilizing the following email address for all patient medical records related requests: CRH-Records@crhnashville.com. As of January 31, 2025, the Contractors responded to 915 emails, 136 voicemails, and 32 requests for records ("RFR") remitted by the Tennessee Department of Health. All emails and voicemails have been addressed and all requests with signed releases have been fulfilled.

As of January 31st, there are 481 boxes of medical records held by Vital Records. The Receiver is coordinating the transfer of these remaining files to Morgan (the Court-approved records custodian) with an expected completion of March 15, 2025. After the remaining records are within the custody of Morgan, the Receiver will provide updated information to the patients of CRH where they can request their medical records. The record custodian agreement outlines that the patient medical records will be retained for a period of 10 years. Additional details on the completion and the next steps related to the transition of patient records will be updated in future Receiver's Reports.

ii. Resources

State of Tennessee vs. The Center for Reproductive Health

The Receiver continues to direct inquiring parties to the designated website at: <https://case.stretto.com/ncrh>. The Receiver is directing all non-patient inquiries and requests to the designated email address:

CRH@resolutecommercial.com.

The Receiver is directing all patients who believe they have cryogenic materials now stored and inventoried at TFI to:

Tennessee Fertility Institute
2201 Murphy Avenue Suite 401, Nashville, TN 37203
Phone: 615-721-6250
Fax: 615-721-6251

The Receiver will post the monthly Receiver's reports to the designated website.

c. Employees

i. Contractors

The Receiver continues to employ one former employee as a contractor to assist with responding to patient medical record requests. She has agreed to continue to assist the Estate until all medical records are transferred to Morgan.

d. Insurance

As outlined in previous reports, the Receiver maintained the pre-receivership policy through the policy expiration date of June 12, 2024 and obtained a general liability policy for the receivership estate for the policy period of June 12, 2024 through June 12, 2025. Receiver was able to cancel the insurance on the clinic facility as it was vacated and returned to the landlord in 2024 resulting in a cost savings to the estate.

Additionally, the Receiver obtained a Miscellaneous Errors and Omissions liability

State of Tennessee vs. The Center for Reproductive Health

policy for policy holder Resolute Commercial Services. All policies that became effective during the receivership period are active and in good standing.

e. Additional Activities

The Receiver continues to assist several government agencies to provide access to records and information pertinent to each department, as well as providing comments and updates to various media in Nashville, TN.

i. TNAGO

The Receiver is in continual communication with the TNAGO addressing questions and concerns.

ii. Department of Health ("DH")

The Receiver has been provided with formal medical records requests from patients of the Receivership Defendants from the DH and continues to work diligently with the retained Contractor to provide the requested files. The Receiver has also received outreach from DH regarding FLN's laboratory license, the Receiver is considering the approaches discussed with the agency.

iii. Health Facilities Commission ("HFC")

The Receiver has received outreach from the HFC regarding the summary suspension status of CART's ambulatory surgery center license and associated certificate of need. The Receiver is considering the approaches discussed with the agency.

iv. Other Governmental Agencies

The Receiver continues to be available to provide documents, information, and support to other governmental agencies such as the Drug Enforcement

State of Tennessee vs. The Center for Reproductive Health

Agency, Department of the Army Criminal Investigation Division, and Nashville Metro Police Department.

v. Media

The Receiver has conducted media interviews with local reporters from Nashville, TN and continues to work with news media personnel to provide comments and updates as requested.

The Receiver will continue to cooperate with the various governmental agencies and other third parties as required under the direction of the Temporary Injunction.

Updates related to additional findings and requests will be outlined in the Receiver's future reports.

III. Accounting/Banking

a. Cash Flow Budget to Actual

Attached hereto as Exhibit "A" is the Receiver's Cash Flow Budget to Actual for the period April 26, 2024 through January 31, 2025. The Receiver's Cash Flow Budget to Actual details the actual financial accounting for the Receivership during the period with comparisons to the estimates provided in the Receiver's 13-Week Cash Flow Budget.

The Receiver will provide an updated budget to actual report in subsequent Interim Reports.

b. Cash Sources & Uses

Attached hereto as Exhibit "B" is the Receiver's Cash Sources & Uses Report for the April 30, 2024 through January 31, 2025 receivership reporting period.

The Receiver's Cash Sources & Uses reported total incoming cash receipts of \$1,512,926 for the reporting period. The cash receipts include \$26,288 of insurance

State of Tennessee vs. The Center for Reproductive Health

payments received, \$151,000 from the sale of the physical equipment and supplies, \$35,892 from patient payments through Cooper Surgical for cryogenic storage, \$1,298,845 in funding from the Tennessee Attorney General's Office, and \$901 from other miscellaneous sources.

Total outgoing cash disbursements totaled approximately \$1,409,495 for the reporting period related to software, contractors, insurance, professional services, Receiver's Fees, Receiver's Counsel Fees, and other operational expenses.

The Receiver continues to delay other necessary payments until funds are available and reports estimated expenses of \$703,846 through January 31, 2025, related to rent, medical records fees, insurance, Receiver's fees, Receiver's counsel fees, and other software and operating expenses.

IV. Receiver's Fees

In accordance with the Order, the Receiver's fees and expenses in the amount of \$48,943.50 and Receiver's Counsel fees in the amount of \$7,845 were for the period January 1, 2025, to January 31, 2025. Invoices for Receiver and Receiver's Counsel for January 2025 are attached hereto as Exhibit "C".


V. Conclusion

This Receiver's Interim Report #9 is intended to give the parties a description of the Receiver's activities and findings pertaining to the Receivership Defendants and corresponding Receiver's duties as outlined in the TRO and the Temporary Injunction and the Receiver's accounting for the period January 1, 2025, though January 31, 2025. The Receiver will report updates on these actions in the forthcoming Receiver's Interim Report #10.

Page 11 - Receiver's Interim Report #9
State of Tennessee vs. The Center for Reproductive Health

Dated: March 03, 2025

Respectfully Submitted,



/s/
Receiver Commercial Services
By: Jeremiah Foster
Its: Principal

DISTRIBUTION LIST

***Copies e-mailed this 03rd day of
March 2025 to:***

Matthew D. Janssen
Sr. Assistant Attorney General/Managing Attorney
Public Protection Section
USB Tower, 20th Floor
315 Deaderick St.
Nashville, TN 37243
Email: Matthew.Janssen@ag.tn.gov, David.Mcdowell@ag.tn.gov
Kelley.Groover@ag.tn.gov, Kristine.Knowles@ag.tn.gov

Counsel for Plaintiff

Jonathan Skrmetti
ATTORNEY GENERAL and REPORTER
Public Protection Section
USB Tower, 20th Floor
315 Deaderick St.
Nashville, TN 37243

Plaintiff

Phillip Young
THOMPSON BURTON, PLLC
One Franklin Park
6100 Tower Circle, Suite 200
Franklin, TN 37067
E-mail: phillip@thompsonburton.com

Counsel for Defendant

Peter Riggs
SPENCER FANE LLP
1000 Walnut St, #1400
Kansas City, MO 64106
Email: priggs@spencerfane.com

Counsel for Receiver

/s/ Ashley Tayloe

Receiver's Interim Report #9
State of Tennessee vs. The Center for Reproductive Health

EXHIBIT A

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 40

		Week 1 4/26/2024 5/5/2024			Week 2 5/6/2024 5/12/2024			Week 3 5/13/2024 5/19/2024			Week 4 5/20/2024 5/26/2024		
Week beginning Week ending		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Revenue	Accounts Receivable Collections [1]	-	1,090	(1,090)	-	255	(255)	8,662	2,750	5,912	8,662	4,148	4,513
	Other Income Interest/rebates/returns	-	74	(74)	-	-	-	-	-	-	-	1	(1)
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-
	Cryo Storage [3]	-	-	-	1,800	4,797	(2,997)	2,400	-	2,400	3,000	-	3,000
	Total Revenue	-	1,164	(1,164)	1,800	5,052	(3,252)	11,062	2,750	8,312	11,662	4,149	7,512
	Gross Profit	-	1,164	(1,164)	1,800	5,052	(3,252)	11,062	2,750	8,312	11,662	4,149	7,512
Labor Exp.	Payroll/Contractors [4]	480	-	480	2,699	-	2,699	2,120	-	2,120	2,073	3,598	(1,525)
	Employee Benefits/Insurance	-	-	-	-	5,747	(5,747)	-	-	-	-	-	-
	Embryologist [4]	-	-	-	-	-	-	-	-	-	200	-	200
	Total Labor Expenses	480	-	480	2,699	5,747	(3,048)	2,120	-	2,120	2,273	3,598	(1,325)
Facility Exp.	Rent [5]	4,258	-	4,258	-	-	-	25,545	-	25,545	-	-	-
	Utilities [6]	-	-	-	-	-	-	1,800	-	1,800	-	-	-
	Supplies [7]	-	-	-	-	-	-	-	-	-	222	-	222
	Total Facility Expenses	4,258	-	4,258	-	-	-	27,345	-	27,345	222	-	222
	Operating Profit	(4,738)	1,164	(5,902)	(899)	(695)	(204)	(18,403)	2,750	(21,154)	9,167	551	8,616
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-
	Bank Fees	-	-	-	-	189	(189)	-	-	-	-	-	-
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	-	-	-	-	-	-	2,073	-	2,073	-	-	-
	Dewar Alarm System [9]	-	-	-	358	-	358	-	-	-	-	-	-
	Insurance [10]	606	-	606	-	-	-	-	-	-	-	606	(606)
	Professional Fees - IT [11]	-	-	-	-	-	-	443	-	443	20,000	-	20,000
	Professional Fees - Resolute	70,395	-	70,395	62,945	-	62,945	53,355	-	53,355	46,660	-	46,660
	Professional Fees - Legal	37,150	-	37,150	30,800	-	30,800	15,750	-	15,750	15,750	-	15,750
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	449	-	449	
	Total Administrative Expenses	108,151	-	108,151	94,103	189	93,914	71,621	-	71,621	82,859	606	82,253
Potential Exp.	Tennessee Fertility Institute	-	-	-	-	-	-	-	-	-	-	-	-
	Long term Record Storage	-	-	-	-	-	-	-	-	-	-	-	-
	Total Potential Expenses [13]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Expenses	112,889	-	112,889	96,802	5,936	90,866	101,086	-	101,086	85,354	4,204	81,150
	Beginning Cash Balance	6,979	6,979	0	(105,910)	8,143	(114,053)	(200,913)	7,258	(208,171)	(290,937)	10,009	(300,946)
	Net Income	(112,889)	1,164	(114,054)	(95,002)	(885)	(94,118)	(90,024)	2,750	(92,775)	(73,692)	(55)	(73,637)
	Ending Cash Balance	(105,910)	8,143	(114,053)	(200,913)	7,258	(208,171)	(290,937)	10,009	(300,946)	(364,629)	9,954	(374,583)

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 40

		Week 5			Week 6			Week 7			Week 8		
		5/27/2024 6/2/2024			6/3/2024 6/9/2024			6/10/2024 6/16/2024			6/17/2024 6/23/2024		
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Revenue	Accounts Receivable Collections [1]	23,377	14,196	9,180	23,377	-	23,377	15,586	251	15,335	15,586	20	15,566
	Other Income Interest/rebates/returns	-	-	-	-	-	-	-	-	-	-	-	-
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-
	Cryo Storage [3]	9,100	-	9,100	1,800	5,441	(3,641)	2,400	-	2,400	-	-	-
	Total Revenue	32,477	14,196	18,280	25,177	5,441	19,735	17,986	251	17,735	15,586	20	15,566
	Gross Profit	32,477	14,196	18,280	25,177	5,441	19,735	17,986	251	17,735	15,586	20	15,566
Labor Exp.	Payroll/Contractors [4]	1,586	990	596	1,470	3,659	(2,189)	1,470	-	1,470	1,470	-	1,470
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Embryologist [4]	200	-	200	200	-	200	200	-	200	200	-	200
	Total Labor Expenses	1,786	990	796	1,670	3,659	(1,989)	1,670	-	1,670	1,670	-	1,670
Facility Exp.	Rent [5]	-	-	-	-	-	-	-	-	-	25,545	-	25,545
	Utilities [6]	-	222	(222)	-	-	-	1,800	-	1,800	-	-	-
	Supplies [7]	54	-	54	54	-	54	54	-	54	54	-	54
		Total Facility Expenses	54	222	(168)	54	-	54	1,854	-	1,854	25,599	-
	Operating Profit	30,637	12,985	17,652	23,453	1,782	21,670	14,462	251	14,212	(11,683)	20	(11,703)
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-
	Bank Fees	-	380	(380)	-	-	-	-	25	(25)	-	248	(248)
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	2,868	-	2,868	-	514	(514)	1,300	-	1,300	-	-	-
	Dewar Alarm System [9]	43	-	43	-	43	(43)	-	-	-	-	-	-
	Insurance [10]	-	-	-	-	-	-	-	-	-	-	-	-
	Professional Fees - IT [11]	-	2,150	(2,150)	-	-	-	443	-	443	-	-	-
	Professional Fees - Resolute	42,175	-	42,175	32,850	-	32,850	24,400	-	24,400	27,400	-	27,400
	Professional Fees - Legal	32,860	-	32,860	55,120	-	55,120	12,040	-	12,040	6,020	-	6,020
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	-	-	-	
	Total Administrative Expenses	77,946	2,530	75,416	87,970	557	87,413	38,183	25	38,158	33,420	248	33,172
Potential Exp.	Tennessee Fertility Institute	-	-	-	-	-	-	-	-	-	-	-	-
	Long term Record Storage	-	-	-	-	-	-	-	-	-	-	-	-
	Total Potential Expenses [13]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Expenses	79,786	3,742	76,044	89,694	4,215	85,479	41,707	25	41,682	60,689	248	60,441
	Beginning Cash Balance	(364,629)	9,954	(374,583)	(411,939)	20,408	(432,346)	(476,456)	21,634	(498,089)	(500,176)	21,859	(522,036)
	Net Income	(47,309)	10,454	(57,764)	(64,517)	1,226	(65,743)	(23,721)	226	(23,946)	(45,103)	(228)	(44,875)
	Ending Cash Balance	(411,939)	20,408	(432,346)	(476,456)	21,634	(498,089)	(500,176)	21,859	(522,036)	(545,280)	21,631	(566,911)

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 40

		Week 9			Week 10			Week 11			Week 12		
		6/24/2024			7/1/2024			7/8/2024			7/15/2024		
		6/30/2024			7/7/2024			7/14/2024			7/21/2024		
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Revenue	Accounts Receivable Collections [1]	871	-	871	4,384	-	4,384	3,513	-	3,513	3,513	-	3,513
	Other Income Interest/rebates/returns	-	-	-	-	-	-	-	-	-	-	82	(82)
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-
	Cryo Storage [3]	-	-	-	-	5,626	(5,626)	-	-	-	-	-	-
	Total Revenue	871	-	871	4,384	5,626	(1,242)	3,513	-	3,513	3,513	82	3,431
	Gross Profit	871	-	871	4,384	5,626	(1,242)	3,513	-	3,513	3,513	82	3,431
Labor Exp.	Payroll/Contractors [4]	-	-	-	-	-	-	-	-	-	-	-	-
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Embryologist [4]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Labor Expenses	-	-	-	-	-	-	-	-	-	-	-	-
Facility Exp.	Rent [5]	-	-	-	-	-	-	25,545	-	25,545	-	-	-
	Utilities [6]	-	-	-	-	-	-	-	-	-	-	-	-
	Supplies [7]	-	-	-	-	-	-	-	-	-	-	-	-
		Total Facility Expenses	-	-	-	-	-	-	25,545	-	25,545	-	-
	Operating Profit	871	-	871	4,384	5,626	(1,242)	(22,032)	-	(22,032)	3,513	82	3,431
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-
	Bank Fees	-	178	(178)	-	-	-	-	25	(25)	-	-	-
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	2,095	-	2,095	-	-	-	-	-	-	-	-	-
	Dewar Alarm System [9]	-	-	-	-	43	(43)	-	-	-	-	-	-
	Insurance [10]	-	-	-	-	-	-	-	-	-	-	-	-
	Professional Fees - IT [11]	-	-	-	-	-	-	443	-	443	-	-	-
	Professional Fees - Resolute	24,400	-	24,400	16,795	-	16,795	16,795	-	16,795	19,795	-	19,795
	Professional Fees - Legal	6,020	-	6,020	6,020	-	6,020	6,020	-	6,020	6,020	-	6,020
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	-	-	-	
	Total Administrative Expenses	32,515	178	32,337	22,815	43	22,772	23,258	25	23,233	25,815	-	25,815
Potential Exp.	Tennessee Fertility Institute	-	-	-	-	-	-	-	-	-	-	-	-
	Long term Record Storage	-	-	-	-	-	-	-	-	-	-	-	-
	Total Potential Expenses [13]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Expenses	32,515	178	32,337	22,815	43	22,772	48,803	25	48,778	25,815	-	25,815
	Beginning Cash Balance	(545,280)	21,631	(566,911)	(576,924)	21,453	(598,377)	(595,355)	27,036	(622,392)	(640,646)	27,011	(667,657)
	Net Income	(31,644)	(178)	(31,466)	(18,431)	5,583	(24,014)	(45,290)	(25)	(45,265)	(22,302)	82	(22,384)
	Ending Cash Balance	(576,924)	21,453	(598,377)	(595,355)	27,036	(622,392)	(640,646)	27,011	(667,657)	(662,948)	27,094	(690,041)

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 40

		Week 13			Week 14			Week 15			Week 16		
		7/22/2024			7/29/2024			8/5/2024			8/12/2024		
		7/28/2024			8/4/2024			8/11/2024			8/18/2024		
Week beginning Week ending		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Revenue	Accounts Receivable Collections [1]	3,513	1,048	2,465	-	-	-	-	-	-	-	-	-
	Other Income Interest/rebates/returns	-	353	(353)	-	-	-	-	-	-	-	-	-
	TNAGO Funding [2]	-	150,000	(150,000)	-	-	-	-	-	-	-	-	-
	Cryo Storage [3]	-	-	-	-	-	-	-	8,325	(8,325)	-	-	-
Total Revenue		3,513	151,401	(147,888)	-	-	-	-	8,325	(8,325)	-	-	-
Gross Profit		3,513	151,401	(147,888)	-	-	-	-	8,325	(8,325)	-	-	-
Labor Exp.	Payroll/Contractors [4]	-	5,480	(5,480)	-	-	-	-	1,686	(1,686)	-	-	-
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Embryologist [4]	-	-	-	-	-	-	-	-	-	-	-	-
Total Labor Expenses		-	5,480	(5,480)	-	-	-	-	1,686	(1,686)	-	-	-
Facility Exp.	Rent [5]	-	-	-	25,545	15,000	10,545	-	-	-	-	-	-
	Utilities [6]	-	2,500	(2,500)	-	-	-	-	-	-	-	-	-
	Supplies [7]	-	67	(67)	-	449	(449)	-	-	-	-	516	(516)
	Total Facility Expenses		-	2,567	(2,567)	25,545	15,449	10,096	-	-	-	-	516
Operating Profit		3,513	143,354	(139,841)	(25,545)	(15,449)	(10,096)	-	6,638	(6,638)	-	(516)	516
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-
	Bank Fees	-	403	(403)	-	-	-	-	-	-	-	-	-
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	-	4,555	(4,555)	-	2,351	(2,351)	-	200	(200)	-	3,104	(3,104)
	Dewar Alarm System [9]	-	358	(358)	-	493	(493)	-	-	-	-	-	-
	Insurance [10]	-	10,064	(10,064)	-	-	-	-	-	-	-	-	-
	Professional Fees - IT [11]	-	-	-	-	-	-	-	-	-	-	-	-
	Professional Fees - Resolute	14,615	59,163	(44,548)	31,250	-	31,250	31,250	-	31,250	31,250	-	31,250
	Professional Fees - Legal	6,020	25,615	(19,595)	-	-	-	-	-	-	-	-	-
	State and Local Sales Tax	-	-	-	-	-	-	-	904	(904)	-	-	-
Other G&A Expenses [12]	-	5,017	(5,017)	-	-	-	-	-	-	-	-	-	
Total Administrative Expenses		20,635	105,176	(84,541)	31,250	2,844	28,406	31,250	1,104	30,146	31,250	3,104	28,146
Potential Exp.	Tennessee Fertility Institute	-	-	-	-	-	-	-	-	-	-	-	-
	Long term Record Storage	-	-	-	-	-	-	-	-	-	-	-	-
Total Potential Expenses [13]		-	-	-	-	-	-	-	-	-	-	-	-
Total Expenses		20,635	113,222	(92,587)	56,795	18,293	38,502	31,250	2,790	28,460	31,250	3,620	27,630
Beginning Cash Balance		(662,948)	27,094	(690,041)	(680,070)	65,272	(745,342)	(736,865)	46,979	(783,844)	(768,115)	52,513	(820,628)
Net Income		(17,122)	38,178	(55,300)	(56,795)	(18,293)	(38,502)	(31,250)	5,535	(36,785)	(31,250)	(3,620)	(27,630)
Ending Cash Balance		(680,070)	65,272	(745,342)	(736,865)	46,979	(783,844)	(768,115)	52,513	(820,628)	(799,365)	48,894	(848,258)

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 40

		Week 17			Week 18			Week 19			Week 20		
		8/19/2024			8/26/2024			9/2/2024			9/9/2024		
		8/25/2024			9/1/2024			9/8/2024			9/15/2024		
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Revenue	Accounts Receivable Collections [1]	-	-	-	-	-	-	-	-	-	-	-	-
	Other Income Interest/rebates/returns	-	151,473	(151,473)	-	-	-	-	-	-	-	-	-
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-
	Cryo Storage [3]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Revenue	-	151,473	(151,473)	-	-	-	-	-	-	-	-	-
	Gross Profit	-	151,473	(151,473)	-	-	-	-	-	-	-	-	-
Labor Exp.	Payroll/Contractors [4]	-	1,047	(1,047)	-	1,105	(1,105)	-	-	-	-	785	(785)
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Embryologist [4]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Labor Expenses	-	1,047	(1,047)	-	1,105	(1,105)	-	-	-	-	785	(785)
Facility Exp.	Rent [5]	-	-	-	-	-	-	-	-	-	25,545	-	25,545
	Utilities [6]	-	-	-	-	-	-	-	-	-	-	-	-
	Supplies [7]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Facility Expenses	-	-	-	-	-	-	-	-	-	25,545	-	25,545
	Operating Profit	-	150,427	(150,427)	-	(1,105)	1,105	-	-	-	(25,545)	(785)	(24,760)
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Equipment lease payoff	-	-	-	-	90,130	(90,130)	-	-	-	-	-	-
	Bank Fees	-	-	-	250	203	47	250	-	250	250	-	250
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	3,165	685	2,480	460	423	37	460	2,432	(1,972)	460	-	460
	Dewar Alarm System [9]	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance [10]	-	-	-	606	-	606	606	-	606	606	-	606
	Professional Fees - IT [11]	-	-	-	1,708	-	1,708	1,708	-	1,708	1,708	-	1,708
	Professional Fees - Resolute	31,250	-	31,250	30,000	-	30,000	30,000	-	30,000	30,000	-	30,000
	Professional Fees - Legal	-	-	-	-	-	-	-	-	-	-	-	-
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expenses [12]	20,750	-	20,750	-	-	-	-	-	-	-	-	-	
	Total Administrative Expenses	55,165	685	54,480	33,024	90,756	(57,732)	33,024	2,432	30,592	33,024	-	33,024
Potential Exp.	Tennessee Fertility Institute	90,671	-	-	-	-	-	-	-	-	-	-	-
	Long term Record Storage	57,431	-	-	-	-	-	-	-	-	-	-	-
	Total Potential Expenses [13]	148,102	-	148,102	-	-	-	-	-	-	-	-	-
	Total Expenses	203,267	1,731	201,536	33,024	91,861	(58,837)	33,024	2,432	30,592	58,569	785	57,784
	Beginning Cash Balance	(799,365)	48,894	(848,258)	(1,002,632)	198,636	(1,201,268)	(1,035,656)	106,775	(1,142,431)	(1,068,680)	104,343	(1,173,023)
	Net Income	(203,267)	149,742	(353,009)	(33,024)	(91,861)	58,837	(33,024)	(2,432)	(30,592)	(58,569)	(785)	(57,784)
	Ending Cash Balance	(1,002,632)	198,636	(1,201,268)	(1,035,656)	106,775	(1,142,431)	(1,068,680)	104,343	(1,173,023)	(1,127,249)	103,558	(1,230,807)

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 40

		Week 21			Week 22			Week 23			Week 24		
		9/16/2024			9/23/2024			9/30/2024			10/7/2024		
		9/22/2024			9/29/2024			10/6/2024			10/13/2024		
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Revenue	Accounts Receivable Collections [1]	-	-	-	-	2,364	(2,364)	-	-	-	-	84	(84)
	Other Income Interest/rebates/returns	-	-	-	-	-	-	-	-	-	-	-	-
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-
	Cryo Storage [3]	-	-	-	-	11,656	(11,656)	-	-	-	-	-	-
	Total Revenue	-	-	-	-	14,019	(14,019)	-	-	-	-	84	(84)
	Gross Profit	-	-	-	-	14,019	(14,019)	-	-	-	-	84	(84)
Labor Exp.	Payroll/Contractors [4]	-	-	-	-	1,134	(1,134)	-	-	-	-	930	(930)
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Embryologist [4]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Labor Expenses	-	-	-	-	1,134	(1,134)	-	-	-	-	930	(930)
Facility Exp.	Rent [5]	-	-	-	-	-	-	-	-	-	25,545	-	25,545
	Utilities [6]	-	-	-	-	-	-	1,400	1,414	(14)	-	-	-
	Supplies [7]	-	-	-	-	-	-	-	-	-	-	-	-
		Total Facility Expenses	-	-	-	-	-	-	1,400	1,414	(14)	25,545	-
	Operating Profit	-	-	-	-	12,886	(12,886)	(1,400)	(1,414)	14	(25,545)	(847)	(24,699)
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	576	(576)
	Insurance	-	-	-	-	1,547	(1,547)	-	-	-	-	-	-
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-
	Bank Fees	250	-	250	250	-	250	-	-	-	-	-	-
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	460	2,328	(1,868)	460	-	460	1,075	1,075	-	-	1,480	(1,480)
	Dewar Alarm System [9]	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance [10]	606	-	606	606	-	606	606	-	606	606	-	606
	Professional Fees - IT [11]	1,708	-	1,708	1,708	-	1,708	1,708	-	1,708	1,708	205	1,503
	Professional Fees - Resolute	30,000	-	30,000	5,000	-	5,000	5,000	-	5,000	5,000	-	5,000
	Professional Fees - Legal	-	-	-	-	-	-	-	-	-	-	-	-
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-
	Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Administrative Expenses	33,024	2,328	30,696	8,024	1,547	6,477	8,389	1,075	7,314	7,314	2,260	5,054
Potential Exp.	Tennessee Fertility Institute	-	-	-	-	-	-	-	-	-	-	-	-
	Long term Record Storage	-	-	-	-	-	-	-	-	-	-	36,940	-
		Total Potential Expenses [13]	-	-	-	-	-	-	-	-	-	36,940	(36,940)
	Total Expenses	33,024	2,328	30,696	8,024	2,681	5,343	9,789	2,489	7,300	32,859	40,131	(7,271)
	Beginning Cash Balance	(1,127,249)	103,558	(1,230,807)	(1,160,273)	101,229	(1,261,503)	(1,168,297)	112,568	(1,280,865)	(1,178,086)	110,079	(1,288,165)
	Net Income	(33,024)	(2,328)	(30,696)	(8,024)	11,338	(19,362)	(9,789)	(2,489)	(7,300)	(32,859)	(40,047)	7,188
	Ending Cash Balance	(1,160,273)	101,229	(1,261,503)	(1,168,297)	112,568	(1,280,865)	(1,178,086)	110,079	(1,288,165)	(1,210,946)	70,032	(1,280,978)

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 40

		Week 25			Week 26			Week 27			Week 28		
		10/14/2024			10/21/2024			10/28/2024			11/4/2024		
		10/20/2024			10/27/2024			11/3/2024			11/10/2024		
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Revenue	Accounts Receivable Collections [1]	-	-	-	-	-	-	-	-	-	-	-	-
	Other Income Interest/rebates/returns	-	-	-	-	-	-	-	-	-	-	-	-
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-
	Cryo Storage [3]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Revenue	-	-	-	-	-	-	-	-	-	-	-	-
	Gross Profit	-	-	-	-	-	-	-	-	-	-	-	-
Labor Exp.	Payroll/Contractors [4]	-	-	-	-	-	-	-	334	(334)	-	203	(203)
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Embryologist [4]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Labor Expenses	-	-	-	-	-	-	-	334	(334)	-	203	(203)
Facility Exp.	Rent [5]	-	-	-	-	-	-	-	-	-	-	-	-
	Utilities [6]	-	-	-	-	-	-	-	-	-	-	-	-
	Supplies [7]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Facility Expenses	-	-	-	-	-	-	-	-	-	-	-	-
	Operating Profit	-	-	-	-	-	-	-	(334)	334	-	(203)	203
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-
	Bank Fees	-	-	-	-	-	-	-	-	-	-	-	-
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	-	-	-	-	-	-	1,075	-	1,075	-	1,075	(1,075)
	Dewar Alarm System [9]	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance [10]	606	-	606	606	-	606	606	-	606	-	-	-
	Professional Fees - IT [11]	1,708	-	1,708	1,708	-	1,708	1,708	-	1,708	-	205	(205)
	Professional Fees - Resolute	5,000	-	5,000	5,000	-	5,000	5,000	-	5,000	5,000	-	5,000
	Professional Fees - Legal	-	-	-	-	-	-	-	-	-	-	-	-
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	-	-	-	
	Total Administrative Expenses	7,314	-	7,314	7,314	-	7,314	8,389	-	8,389	5,000	1,280	3,720
Potential Exp.	Tennessee Fertility Institute	-	-	-	-	-	-	-	-	-	-	-	-
	Long term Record Storage	-	-	-	-	-	-	-	-	-	-	-	-
	Total Potential Expenses [13]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Expenses	7,314	-	7,314	7,314	-	7,314	8,389	334	8,055	5,000	1,483	3,517
	Beginning Cash Balance	(1,210,946)	70,032	(1,280,978)	(1,218,260)	70,032	(1,288,292)	(1,225,574)	70,032	(1,295,606)	(1,233,963)	69,698	(1,303,661)
	Net Income	(7,314)	-	(7,314)	(7,314)	-	(7,314)	(8,389)	(334)	(8,055)	(5,000)	(1,483)	(3,517)
	Ending Cash Balance	(1,218,260)	70,032	(1,288,292)	(1,225,574)	70,032	(1,295,606)	(1,233,963)	69,698	(1,303,661)	(1,238,963)	68,215	(1,307,178)

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 40

		Week 29			Week 30			Week 31			Week 32		
		11/11/2024			11/18/2024			11/25/2024			12/2/2024		
		11/17/2024			11/24/2024			12/1/2024			12/8/2024		
Week beginning Week ending		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Revenue	Accounts Receivable Collections [1]	-	-	-	-	-	-	-	-	-	-	-	-
	Other Income Interest/rebates/returns	-	-	-	-	-	-	-	-	-	-	-	-
	TNAGO Funding [2]	-	-	-	-	1,148,845	(1,148,845)	-	-	-	-	-	-
	Cryo Storage [3]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Revenue	-	-	-	-	1,148,845	(1,148,845)	-	-	-	-	-	-
	Gross Profit	-	-	-	-	1,148,845	(1,148,845)	-	-	-	-	-	-
Labor Exp.	Payroll/Contractors [4]	-	-	-	-	262	(262)	-	-	-	-	305	(305)
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Embryologist [4]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Labor Expenses	-	-	-	-	262	(262)	-	-	-	-	305	(305)
Facility Exp.	Rent [5]	-	-	-	-	-	-	-	-	-	-	-	-
	Utilities [6]	-	-	-	-	-	-	-	-	-	-	-	-
	Supplies [7]	-	90	(90)	-	-	-	-	-	-	-	-	-
	Total Facility Expenses	-	90	(90)	-	-	-	-	-	-	-	-	-
	Operating Profit	-	(90)	90	-	1,148,583	(1,148,583)	-	-	-	-	(305)	305
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	2,445	(2,445)
	Insurance	-	756	(756)	-	-	-	-	-	-	-	-	-
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-
	Bank Fees	-	-	-	-	-	-	-	-	-	-	-	-
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	-	-	-	-	10,000	(10,000)	1,075	9,104	(8,029)	-	1,701	(1,701)
	Dewar Alarm System [9]	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance [10]	-	-	-	-	-	-	606	-	606	-	-	-
	Professional Fees - IT [11]	-	-	-	-	-	-	1,708	-	1,708	-	20,097	(20,097)
	Professional Fees - Resolute	5,000	-	5,000	5,000	-	5,000	5,000	684,054	(679,054)	-	-	-
	Professional Fees - Legal	-	-	-	-	-	-	-	-	-	-	347,511	(347,511)
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	-	-	-	
	Total Administrative Expenses	5,000	756	4,244	5,000	10,000	(5,000)	8,389	693,158	(684,769)	-	371,754	(371,754)
Potential Exp.	Tennessee Fertility Institute	-	-	-	-	-	-	-	-	-	-	12,000	-
	Long term Record Storage	-	-	-	-	-	-	-	-	-	-	-	-
	Total Potential Expenses [13]	-	-	-	-	-	-	-	-	-	-	12,000	(12,000)
	Total Expenses	5,000	846	4,154	5,000	10,262	(5,262)	8,389	693,158	(684,769)	-	384,059	(384,059)
	Beginning Cash Balance	(1,238,963)	68,215	(1,307,178)	(1,243,963)	67,369	(1,311,332)	(1,248,963)	1,205,952	(2,454,915)	(1,257,352)	512,795	(1,770,147)
	Net Income	(5,000)	(846)	(4,154)	(5,000)	1,138,583	(1,143,583)	(8,389)	(693,158)	684,769	-	(384,059)	384,059
	Ending Cash Balance	(1,243,963)	67,369	(1,311,332)	(1,248,963)	1,205,952	(2,454,915)	(1,257,352)	512,795	(1,770,147)	(1,257,352)	128,735	(1,386,087)

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 40

		Week 33			Week 34			Week 35			Week 36		
		12/9/2024			12/16/2024			12/23/2024			12/30/2024		
		12/15/2024			12/22/2024			12/29/2024			1/5/2025		
Week beginning Week ending		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Revenue	Accounts Receivable Collections [1]	-	-	-	-	-	-	-	-	-	-	-	-
	Other Income Interest/rebates/returns	-	-	-	-	-	-	-	-	-	-	-	-
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-
	Cryo Storage [3]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Revenue	-	-	-	-	-	-	-	-	-	-	-	-
	Gross Profit	-	-	-	-	-	-	-	-	-	-	-	-
Labor Exp.	Payroll/Contractors [4]	-	-	-	-	349	(349)	-	-	-	-	-	-
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Embryologist [4]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Labor Expenses	-	-	-	-	349	(349)	-	-	-	-	-	-
Facility Exp.	Rent [5]	-	-	-	-	-	-	-	-	-	-	-	-
	Utilities [6]	-	-	-	-	-	-	-	-	-	-	-	-
	Supplies [7]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Facility Expenses	-	-	-	-	-	-	-	-	-	-	-	-
	Operating Profit	-	-	-	-	(349)	349	-	-	-	-	-	-
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-
	Bank Fees	-	-	-	-	-	-	-	-	-	-	-	-
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	-	-	-	-	-	-	-	-	-	-	-	-
	Dewar Alarm System [9]	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance [10]	-	-	-	-	-	-	-	-	-	-	-	-
	Professional Fees - IT [11]	-	-	-	-	16,753	(16,753)	-	-	-	-	-	-
	Professional Fees - Resolute	-	-	-	-	-	-	-	-	-	-	-	-
	Professional Fees - Legal	-	-	-	-	-	-	-	-	-	-	-	-
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	-	-	-	
	Total Administrative Expenses	-	-	-	-	16,753	(16,753)	-	-	-	-	-	-
Potential Exp.	Tennessee Fertility Institute	-	-	-	-	-	-	-	-	-	-	-	-
	Long term Record Storage	-	-	-	-	-	-	-	-	-	-	-	-
	Total Potential Expenses [13]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Expenses	-	-	-	-	17,101	(17,101)	-	-	-	-	-	-
	Beginning Cash Balance	(1,257,352)	128,735	(1,386,087)	(1,257,352)	128,735	(1,386,087)	(1,257,352)	111,634	(1,368,986)	(1,257,352)	111,634	(1,368,986)
	Net Income	-	-	-	-	(17,101)	17,101	-	-	-	-	-	-
	Ending Cash Balance	(1,257,352)	128,735	(1,386,087)	(1,257,352)	111,634	(1,368,986)	(1,257,352)	111,634	(1,368,986)	(1,257,352)	111,634	(1,368,986)

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 40

		Week 37			Week 38			Week 39			Week 40		
		1/6/2025			1/13/2025			1/20/2025			1/27/2025		
		1/12/2025			1/19/2025			1/26/2025			1/31/2025		
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Revenue	Accounts Receivable Collections [1]	-	-	-	-	-	-	-	-	-	-	-	-
	Other Income Interest/rebates/returns	-	-	-	-	-	-	-	-	-	-	-	-
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-
	Cryo Storage [3]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Revenue	-	-	-	-	-	-	-	-	-	-	-	-
	Gross Profit	-	-	-	-	-	-	-	-	-	-	-	-
Labor Exp.	Payroll/Contractors [4]	-	480	(480)	-	422	(422)	-	-	-	-	189	(189)
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Embryologist [4]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Labor Expenses	-	480	(480)	-	422	(422)	-	-	-	-	189	(189)
Facility Exp.	Rent [5]	-	-	-	-	-	-	-	-	-	-	-	-
	Utilities [6]	-	-	-	-	-	-	-	-	-	-	-	-
	Supplies [7]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Facility Expenses	-	-	-	-	-	-	-	-	-	-	-	-
	Operating Profit	-	(480)	480	-	(422)	422	-	-	-	-	(189)	189
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-
	Bank Fees	-	-	-	-	-	-	-	-	-	-	-	-
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	-	134	(134)	-	-	-	-	-	-	-	-	-
	Dewar Alarm System [9]	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance [10]	-	-	-	-	-	-	-	-	-	-	-	-
	Professional Fees - IT [11]	-	-	-	-	-	-	-	-	-	-	-	-
	Professional Fees - Resolute	-	-	-	-	-	-	-	-	-	-	-	-
	Professional Fees - Legal	-	-	-	-	-	-	-	-	-	-	-	-
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	-	-	-	
	Total Administrative Expenses	-	134	(134)	-	-	-	-	-	-	-	-	-
Potential Exp.	Tennessee Fertility Institute	-	-	-	-	-	-	-	-	-	-	-	-
	Long term Record Storage	-	-	-	-	-	-	-	-	-	-	-	-
	Total Potential Expenses [13]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Expenses	-	614	(614)	-	422	(422)	-	-	-	-	189	(189)
	Beginning Cash Balance	(1,257,352)	111,634	(1,368,986)	(1,257,352)	111,020	(1,368,372)	(1,257,352)	110,599	(1,367,951)	(1,257,352)	110,599	(1,367,951)
	Net Income	-	(614)	614	-	(422)	422	-	-	-	-	(189)	189
	Ending Cash Balance	(1,257,352)	111,020	(1,368,372)	(1,257,352)	110,599	(1,367,951)	(1,257,352)	110,599	(1,367,951)	(1,257,352)	110,410	(1,367,762)

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 40

		Week beginning	Total 4/26/2024 1/31/2025		
		Week ending	Budget	Actual	Variance
Revenue	Accounts Receivable Collections	[1]	111,043	26,206	84,837
	Other Income Interest/rebates/returns		-	151,984	(151,984)
	TNAGO Funding	[2]	-	1,298,845	(1,298,845)
	Cryo Storage	[3]	20,500	35,845	(15,345)
Total Revenue			131,543	1,512,879	(1,381,336)
Gross Profit			131,543	1,512,879	(1,381,336)
Labor Exp.	Payroll/Contractors	[4]	13,368	22,957	(9,589)
	Employee Benefits/Insurance		-	5,747	(5,747)
	Embryologist	[4]	1,000	-	1,000
Total Labor Expenses			14,368	28,704	(14,336)
Facility Exp.	Rent	[5]	157,530	15,000	142,530
	Utilities	[6]	4,999	4,136	864
	Supplies	[7]	438	1,121	(683)
Total Facility Expenses			162,968	20,257	142,711
Operating Profit			(45,793)	1,463,919	(1,509,712)
General & Admin Exp.	Storage Unit		-	3,021	(3,021)
	Insurance		-	2,304	(2,304)
	Equipment lease payoff		-	90,130	(90,130)
	Bank Fees		1,250	1,652	(402)
	Customer Payouts		-	-	-
	Computer Software/Medical Records	[8]	17,027	41,162	(24,135)
	Dewar Alarm System	[9]	401	937	(536)
	Insurance	[10]	7,272	10,671	(3,398)
	Professional Fees - IT	[11]	40,117	39,409	708
	Professional Fees - Resolute		747,580	743,217	4,363
	Professional Fees - Legal		235,590	373,126	(137,536)
	State and Local Sales Tax		-	904	(904)
Other G&A Expenses	[12]	21,199	5,017	16,182	
Total Administrative Expenses			1,070,436	1,311,548	(241,112)
Potential Exp.	Tennessee Fertility Institute		90,671	12,000	78,671
	Long term Record Storage		57,431	36,940	20,491
Total Potential Expenses			148,102	48,940	99,162
Total Expenses			1,395,874	1,409,448	(13,575)
Beginning Cash Balance			6,979	6,979	0
Net Income			(1,175,277)	103,431	(1,278,707)
Ending Cash Balance			(1,168,297)	110,410	(1,278,707)

Notes:

- [1] Based on EMR reports, the total outstanding insurance accounts receivable is approximately \$235,000. The Receiver estimated A/R collections based on aging category and probability of collection. After the initial 13 week period, the Receiver estimates the insurance A/R balance will be approximately \$123,000. The Receiver believes a large portion of this balance will be uncollectible.
- [2] Per section XIV of the TRO, the State of Tennessee paid \$150,000 on 7/22/24 and \$1,148,844.97 on 11/21/24 in Receiver's and Receiver's Counsel's professional fees and expenses and other expenses of the estate. The Receivership Estate does not have sufficient assets to satisfy the Receiver's professional fee expenses and other operational expenses.
- [3] The Embryo Options system was billing existing patients for cryopreservation storage charges until the date of transfer to TFI on August 21, 2024.
- [4] Receiver initially retained the services of four contractors, that were former CRH employees, to assist in system access, record identification, transfer of medical records, and other services. Currently the Receiver has one contractor retained for medical records assistance.
- [5] The Receiver anticipates payment of May, June, July, August, September and October rent for CRH facility to allow for the transfer of dewars, physical records, and to facilitate a sale of office/lab equipment. Facility was vacated and returned to the landlord on October 31,2024. Currently Receiver is negotiating with landlord for final payment amount due.
- [6] Utilities include internet and phone service through September 2024.
- [7] Estimated expense for weekly liquid nitrogen delivery to maintain dewars until actual transfer in Week 17.
- [8] Computer Software includes various EMR systems, cloud-based server, and other subscriptions critical to the receivership objectives.
- [9] Charge for Unlimited Security, the alarm system monitoring the dewars through August 2024.
- [10] Insurance premium payment required to maintain existing general liability policy.
- [11] Estimated charge to Receiver's professional IT team to establish access to critical IT subscriptions and services, created and maintain Receiver's CRH website, provide phone services, and to secure and store all company records.
- [12] Payment to Medpro for Hazardous waste material pickup and Mode One (\$19,500) for e-discovery and electronic data preservation. Update: Mode One charge was paid by Counsel and will be reimbursed to them through their billing.
- [13] This budget does not include costs for the facility that will receive the dewars, E-discovery expenses, expenses associated with the long-term storage of physical and electronic patient medical record, or additional insurance premiums.

Receiver's Interim Report #9
State of Tennessee vs. The Center for Reproductive Health

EXHIBIT B

Center for Reproductive Health Receiver's Waterfall As of January 31, 2025		
Beginning Bank Balance as of 4/30/2024	[1]	\$ 6,979
Receipts		
Insurance Payments Received		\$ 26,288
Asset Sale		151,000
Cooper Surgical - Cryo Storage		35,892
Funding from TNAGO		1,298,845
Other Income		901
Total Receipts		\$ 1,512,926
Disbursements		
Professional Fees IT	[2]	\$ 11,114
Professional Fees Receiver		743,216.51
Professional Fees Counsel		366,862.50
Professional Expenses Counsel		6,263.53
Stor Place Self Storage		3,021.00
Rent		15,000.00
Insurance	[3]	12,974.32
Nitrogen Delivery		444.82
United Healthcare - Employee Benefit Premiums	[4]	5,746.99
Unlimited Security-Alarms		936.30
Secured Loan Payoff		90,130.40
Stretto		41,849.49
Fifth Third - Bank Fees	[5]	1,699.01
Medical Record storage		73,460.32
Contractors	[6]	22,956.33
Med Pro-Medical waste disposal	[7]	898.00
Misc G&A	[8]	920.90
Tennessee Fertility Institute		12,000.00
Total Disbursements		\$ 1,409,495
Net Income/Loss	[9]	\$ 103,432
Receivership Defendant bank balance as of 1/31/25		
Receivership bank balance as of 1/31/25		110,410
Bank Balances as of 1/31/2025		\$ 110,410
Estimated Receipts post 1/31/2025		
Expected A/R		\$ 46,690
Contributions from TNAGO		113,155
Total Estimated Receipts:		\$ 159,845
Estimated Disbursements:		
Facility		
Healthpeak - Rent & Utilities	[10]	\$ 138,272
Stor Place Storage unit	[11]	\$ 1,503
Total Facility		\$ 139,775
G&A		
Resolute - Receiver Professional Fees	[12]	\$ 349,169
Spencer Fane - Receiver's Counsel Fees	[13]	83,138
Spencer Fane - Receiver's Counsel Expenses		23,565
Stretto	[14]	19,613
SimplifyIT - Professional Fees IT	[15]	886
Medical records	[16]	40,165
Vital Records- Shredding service		380
2024 Tax return preparation- CPA		9,700
Contractor- Jayme Bess, estimated	[17]	1,200
Total G&A		\$ 527,816
Total Estimated Disbursements		\$ 667,591
Final Estimated Bank balance		\$ (397,336)

Center for Reproductive Health
Receiver's Waterfall
As of January 31, 2025

Notes:

- [1] Consolidated balance of Receivership Entities Defendant bank accounts as of 4/30/24.
- [2] Professional IT fees to Simplify IT for email and phone line set up.
- [3] Insurance premium payment for general liability, property, and Receiver's E&O policies.
- [4] United Healthcare employee benefit premium for health benefits through 4/30/24.
- [5] Bank fees from Receivership Defendant's bank account at Fifth Third Bank.
- [6] Contractor invoices reflect services incurred from 4/29/24 - 12/31/24
- [7] Medpro provides hazardous waste disposal services. Receiver originally purchased two removal boxes (\$449 each), second box was cancelled, refund pending.
- [8] Misc. G&A includes \$300 Insurance bond procured by Receiver and Secretary of State fee for UCC filings \$17.39 and \$903.51 for 2022 IRS underpayment.
- [9] Total receipts less total disbursements.
- [10] Facility vacated 10/31/24. Receiver attempting to negotiate settlement payment of \$75,000.00, Landlord has agreed to accept \$138,272.22 to settle claim.
- [11] Receiver has negotiated an abandonment of the units. November-January rents may be abated.
- [12] Receiver fees include October through January 2025 invoices as well as estimated costs of \$100,000 February 2025-April 2025.
- [13] Receiver's Counsel invoices for September-January 2025. \$2,695.50 remaining until \$450,000 cap met.
- [14] Outstanding invoices October for \$12,080.53, November for \$1293.20, December for \$1,039.37.
- [15] Estimated fees for services related to Receiver's office email account generation and phone line directory updates.
- [16] Medical records includes monthly charge to Artisan Medical Records.
\$73,880 is quoted price for long term storage for physical and electronic medical records from selected provider, Morgan Records Management. 50% deposit was made in October.
- [17] Contractor, Jayme Bess will continue to work for Receiver until transfer of medical records, estimated end date 3/15/25