

1 RESOLUTE COMMERCIAL SERVICES

Receiver

2 6750 East Camelback Road
3 Suite 103
4 Scottsdale, AZ 85251
(480) 947-3192 Office
(480) 946-3556 Fax

5
6 **IN THE CHANCERY COURT OF DAVIDSON COUNTY, TENNESSEE**
7 **FOR THE TWENTIETH JUDICIAL DISTRICT AT NASHVILLE**

8
9 STATE OF TENNESSEE,
10 *ex rel.* JONATHAN SKRMETTI,
Attorney General and Reporter,

11 Plaintiff,

12 vs.

13 DR. JAIME M. VASQUEZ, M.D.,
14 THE CENTER FOR REPRODUCTIVE
15 HEALTH, P.C., THE CENTER FOR
16 ASSISTED REPRODUCTIVE
17 TECHNOLOGIES, LLC, FERTILITY
LABORATORIES OF NASHVILLE, INC.
and AMERICAN EMBRYO ADOPTION
AGENCY,

18 Defendants.
19

Case No. 24-0520-IV

RECEIVER'S INTERIM REPORT #8

Receiver’s Interim Report #8
State of Tennessee vs. The Center for Reproductive Health

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LIST OF EXHIBITS

- Exhibit A.....The Center for Reproductive Health Genetic Material Inventory Summary
- Exhibit B.....The Center for Reproductive Health Receivership Estate Cash Flow
Budget to Actual for the period April 26, 2024 through December 31,
2024
- Exhibit C..... The Center for Reproductive Health Receivership Estate Sources & Uses
Report through December 31, 2024
- Exhibit D.....Receiver's & Receiver's Counsel's Invoice for the period December 1,
2024, through December 31, 2024

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I. Introduction

Resolute Commercial Services ("Receiver") hereby submits this Receiver's Interim Report #8 pursuant to the Agreed Temporary Injunction ("Temporary Injunction") entered by this Court on June 24, 2024, as subsequently modified by the Agreed Order Amending Temporary Injunction ("Amended TI") entered by this Court on October 4, 2024. This report covers Receiver's operational and accounting activity from December 1, 2024 through December 31, 2024.

As described in more detail in prior reports, Dr. Jaime Vasquez ("Dr. Vasquez"), The Center for Reproductive Health, P.C. ("CRH"), the Center for Assisted Reproductive Technologies, LLC ("CART"), Fertility Laboratories of Nashville LLC ("FLN") and American Embryo Adoption Agency, LLC ("AEAA") (collectively, CRH, CART, FLN, and AEAA are the "Receivership Defendants" and together with Dr. Vasquez, the "Defendants") operated as a fertility clinic in Nashville, Tennessee since 1995 until early April 2024. The Receiver has been appointed Receiver for the Receivership Entities since April 26, 2024.

II. Receivership Activity

a. Genetic Material On-Site

i. Storage, Maintenance, and Transfer of Cryogenically Frozen Material

As outlined in previous reports, after receiving all genetic material from CRH, TFI conducted an extensive audit then provided former CRH patients with identified cryogenically frozen genetic materials a notification letter detailing their specific results from the physical inventory audit and outlining next steps for their genetic materials.

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Attached as Exhibit "A" is the Genetic Material Inventory Summary outlining the results of TFI's inventory audit of the CRH genetic material. The inventory consists of 1,188 embryos (918 patient, 270 donor), 249 oocytes (224 patient, 25 donor), 1200 vials of sperm (1129 patient, 13 donor, 58 unknown). There are a total of 538 patients, 120 donors and 35 unknowns based on the inventory.

Potential disposition options include transferring genetic materials to TFI or alternative clinic for long-term storage or to pursue treatment, disposal of their genetic materials, or donation. As of December 31, 2024, approximately 170 patients responded with their selected specimen disposition option which include completed and to-be-processed transfers to TFI or outside clinics and discard requests. As of December 31st, TFI transferred 35 patients' genetic materials to other clinics and had several additional transfers in progress.

Pursuant to the Cryopreservation Services Agreement, TFI will retain the genetic material for up to six months through February 21, 2024. During such six-month time, TFI will continue to undertake its commercially reasonable best efforts to contact patients and coordinate the disposition of their respective tissues. See below in section "Resources" for additional information where patients can contact TFI. Receiver is reviewing proposals from organizations interested in adopting available embryos as well as researching long term cryo-storage facilities of unclaimed genetic material. Findings will be provided in a separate report.

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b. Patients

i. Medical Records

The Receiver has continued to provide patients with their medical records through a Contractor sourced from prior employees of the Receivership Defendant. The Receiver is directing all patient medical records related requests to the designated email address: CRH-Records@crhnashville.com. As of December 31, 2024, the Contractors have responded to 901 emails, 136 voicemails, and 32 requests for records (“RFR”) remitted by the Tennessee Department of Health. All emails and voicemails have been addressed and all requests with signed releases have been fulfilled.

As of December 31st, there are 481 boxes of medical records held by Vital Records. The Receiver is coordinating the transfer of these remaining files to Morgan with an expected completion of February 28, 2025. After the remaining records are within the custody of Morgan, the Receiver will provide updated information to the patients of CRH where they can request their medical records. The record custodian agreement outlines that the patient medical records will be retained for a period of 10 years. Additional details on the completion and the next steps related to the transition of patient records will be updated in future Receiver's Reports.

ii. Resources

The Receiver continues to direct inquiring parties to the designated website at: <https://case.stretto.com/ncrh>. The Receiver is directing all non-patient

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inquiries and requests to the designated email address:

CRH@resolutecommercial.com.

The Receiver is directing all patients who believe they have cryogenic materials now stored and inventoried at TFI to:

Tennessee Fertility Institute
2201 Murphy Avenue Suite 401, Nashville, TN 37203
Phone: 615-721-6250
Fax: 615-721-6251

The Receiver will post the monthly Receiver's reports to the designated website.

c. Employees

i. Contractors

The Receiver continues to employ one former employee as a contractor to assist with responding to patient medical record requests. She has agreed to continue to assist the Estate until all medical records are transferred to Morgan.

d. Insurance

As outlined in previous reports, the Receiver maintained the pre-receivership policy through the policy expiration date of June 12, 2024 and obtained a general liability policy for the receivership estate for the policy period of June 12, 2024 through June 12, 2025. Additionally, the Receiver obtained a Miscellaneous Errors and Omissions liability policy for policy holder Resolute Commercial Services. All policies that became effective during the receivership period are active and in good standing.

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e. Additional Activities

The Receiver continues to assist several government agencies to provide access to records and information pertinent to each department, as well as providing comments and updates to various media in Nashville, TN.

i. TNAGO

The Receiver is in continual communication with the TNAGO addressing questions and concerns.

ii. Department of Health ("DH")

The Receiver has been provided with formal medical records requests from patients of the Receivership Defendants from the DH and continues to work diligently with the retained Contractor to provide the requested files. The Receiver has also received outreach from DH regarding FLN's laboratory license, the Receiver is considering the approaches discussed with the agency.

iii. Health Facilities Commission ("HFC")

The Receiver has received outreach from the HFC regarding the summary suspension status of CART's ambulatory surgery center license and associated certificate of need. The Receiver is considering the approaches discussed with the agency.

iv. Other Governmental Agencies

The Receiver continues to be available to provide documents, information, and support to other governmental agencies such as the Drug Enforcement Agency, Department of the Army Criminal Investigation Division, and Nashville Metro Police Department.

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v. Media

The Receiver has conducted media interviews with local reporters from Nashville, TN and continues to work with news media personnel to provide comments and updates as requested.

The Receiver will continue to cooperate with the various governmental agencies and other third parties as required under the direction of the Temporary Injunction.

Updates related to additional findings and requests will be outlined in the Receiver's future reports.

III. Accounting/Banking

a. Cash Flow Budget to Actual

Attached hereto as Exhibit "B" is the Receiver's Cash Flow Budget to Actual for the period April 26, 2024 through December 31, 2024. The Receiver's Cash Flow Budget to Actual details the actual financial accounting for the Receivership during the period with comparisons to the estimates provided in the Receiver's 13-Week Cash Flow Budget. The Receiver will provide an updated budget to actual report in subsequent Interim Reports.

b. Cash Sources & Uses

Attached hereto as Exhibit "C" is the Receiver's Cash Sources & Uses Report for the April 30, 2024 through December 31, 2024 receivership reporting period.

The Receiver's Cash Sources & Uses reported total incoming cash receipts of \$1,512,879 for the reporting period. The cash receipts include \$26,288 of insurance payments received, \$151,000 from the sale of the physical equipment and supplies, \$35,844 from patient payments through Cooper Surgical for cryogenic storage,

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\$1,298,845 in funding from the Tennessee Attorney General's Office, and \$901 from other miscellaneous sources.

Total outgoing cash disbursements totaled approximately \$1,408,224 for the reporting period related to software, contractors, insurance, professional services, Receiver's Fees, Receiver's Counsel Fees, and other operational expenses.

The Receiver continues to delay other necessary payments until funds are available and reports accrued expenses of \$395,195 through December 31, 2024, related to rent, medical records fees, insurance, Receiver's fees, Receiver's counsel fees, and other software and operating expenses.

IV. Receiver's Fees

In accordance with the Order, the Receiver's fees and expenses in the amount of \$56,974.00 and Receiver's Counsel fees in the amount of \$9,297.50 were for the period December 1, 2024, to December 31, 2024. Invoices for Receiver and Receiver's Counsel for December 2024 are attached hereto as Exhibit "D".

V. Conclusion

This Receiver's Interim Report #8 is intended to give the parties a description of the Receiver's activities and findings pertaining to the Receivership Defendants and corresponding Receiver's duties as outlined in the TRO and the Temporary Injunction and the Receiver's accounting for the period December 1, 2024, through December 31, 2024. The Receiver will report updates on these actions in the forthcoming Receiver's Interim Report #9.

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Dated: February 11, 2025

Respectfully Submitted,



/s/
Receiver Commercial Services
By: Jeremiah Foster
Its: Principal

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February 2025 to:*

Matthew D. Janssen
Sr. Assistant Attorney General/Managing Attorney
Public Protection Section
USB Tower, 20th Floor
315 Deaderick St.
Nashville, TN 37243
Email: Matthew.Janssen@ag.tn.gov, David.Mcdowell@ag.tn.gov
Kelley.Groover@ag.tn.gov, Kristine.Knowles@ag.tn.gov

Counsel for Plaintiff

Jonathan Skrmetti
ATTORNEY GENERAL and REPORTER
Public Protection Section
USB Tower, 20th Floor
315 Deaderick St.
Nashville, TN 37243

Plaintiff

Phillip Young
THOMPSON BURTON, PLLC
One Franklin Park
6100 Tower Circle, Suite 200
Franklin, TN 37067
E-mail: phillip@thompsonburton.com

Counsel for Defendant

Peter Riggs
SPENCER FANE LLP
1000 Walnut St, #1400
Kansas City, MO 64106
Email: priggs@spencerfane.com

Counsel for Receiver

/s/ Ashley Tayloe

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EXHIBIT A

Table 1: Count of Specimens

Types of Specimens	Patient	Donor	Unknown	Grand Total	
embryo(s)		918	270	0	1188
oocytes		224	25	0	249
vial(s) of sperm		1129	13	58	1200
unknown		9	0	8	17
Grand Total		2280	308	66	2654

The nine unknown specimens for patients consists of physical inventory differing from patient records. They all belong to one patient. The eight unknown specimens were unable to be matched to any current records.

Table 2: Count of Specimens and Count of Devices

Type of Tissue	Count of Devices	Count of Specimens
embryo(s)	1138	1188
oocytes	145	249
unsure	17	17
vial(s) of sperm	1200	1200
Grand Total	2500	2654

If medical records indicated that multiple embryos or oocytes were frozen in the same device, the number of specimens is the total number of embryos or oocytes.

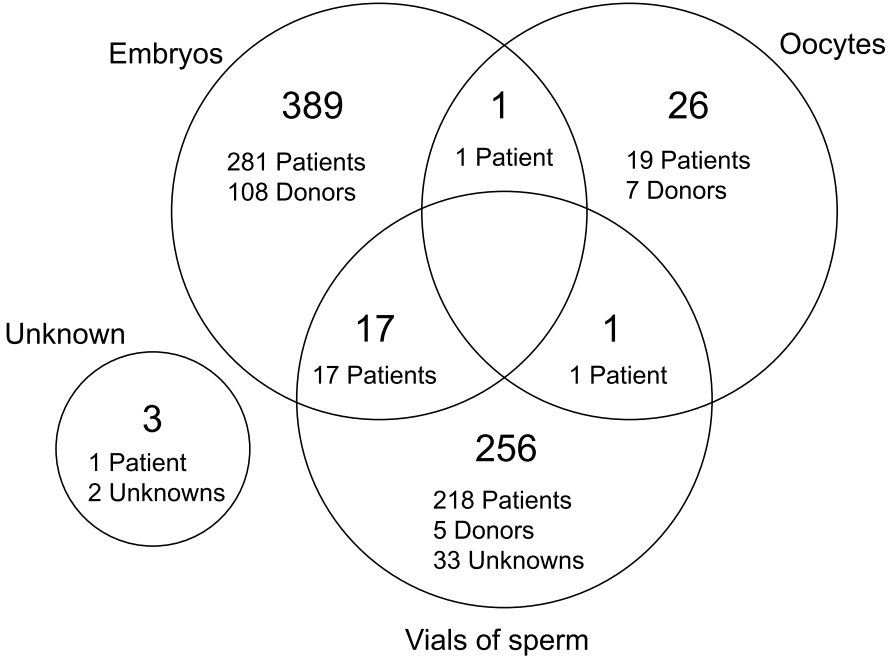
Each vial of sperm and device containing unknown specimens is counted as one specimen.

Accordingly, the total number of devices is lower than the total number of specimens.

Table 3: Count of People who have Specimens in Cryo

	embryo(s)	oocytes	unknown	vial(s) of sperm	embryo(s), oocytes	embryo(s), vial(s) of sperm	oocytes, vial(s) of sperm	Total
Patient	281	19	1	218	1	17	1	538
Donor	108	7		5				120
Unknown			2	33				35
	389	26	3	256	1	17	1	693

Diagram for Table 3:
Count of People who have Specimens in Cryo



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EXHIBIT B

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 35

		Week beginning		Week 1			Week 2			Week 3			Week 4						
		Week ending		4/26/2024		5/5/2024		5/6/2024		5/12/2024		5/13/2024		5/19/2024		5/20/2024		5/26/2024	
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Revenue	Accounts Receivable Collections	[1]	-	1,090	(1,090)	-	255	(255)	8,662	2,750	5,912	8,662	4,148	4,513					
	Other Income Interest/rebates/returns		-	74	(74)	-	-	-	-	-	-	-	1	(1)					
	TNAGO Funding	[2]	-	-	-	-	-	-	-	-	-	-	-	-					
	Cryo Storage	[3]	-	-	-	1,800	4,797	(2,997)	2,400	-	2,400	3,000	-	3,000					
	Total Revenue		-	1,164	(1,164)	1,800	5,052	(3,252)	11,062	2,750	8,312	11,662	4,149	7,512					
	Gross Profit		-	1,164	(1,164)	1,800	5,052	(3,252)	11,062	2,750	8,312	11,662	4,149	7,512					
Labor Exp.	Payroll/Contractors	[4]	480	-	480	2,699	-	2,699	2,120	-	2,120	2,073	3,598	(1,525)					
	Employee Benefits/Insurance		-	-	-	-	5,747	(5,747)	-	-	-	-	-	-					
	Embryologist	[4]	-	-	-	-	-	-	-	-	-	200	-	200					
	Total Labor Expenses		480	-	480	2,699	5,747	(3,048)	2,120	-	2,120	2,273	3,598	(1,325)					
Facility Exp.	Rent	[5]	4,258	-	4,258	-	-	-	25,545	-	25,545	-	-	-					
	Utilities	[6]	-	-	-	-	-	-	1,800	-	1,800	-	-	-					
	Supplies	[7]	-	-	-	-	-	-	-	-	-	222	-	222					
	Total Facility Expenses		4,258	-	4,258	-	-	-	27,345	-	27,345	222	-	222					
	Operating Profit		(4,738)	1,164	(5,902)	(899)	(695)	(204)	(18,403)	2,750	(21,154)	9,167	551	8,616					
General & Admin Exp.	Storage Unit		-	-	-	-	-	-	-	-	-	-	-	-					
	Insurance		-	-	-	-	-	-	-	-	-	-	-	-					
	Equipment lease payoff		-	-	-	-	-	-	-	-	-	-	-	-					
	Bank Fees		-	-	-	-	189	(189)	-	-	-	-	-	-					
	Customer Payouts		-	-	-	-	-	-	-	-	-	-	-	-					
	Computer Software/Medical Records	[8]	-	-	-	-	-	-	2,073	-	2,073	-	-	-					
	Dewar Alarm System	[9]	-	-	-	358	-	358	-	-	-	-	-	-					
	Insurance	[10]	606	-	606	-	-	-	-	-	-	-	606	(606)					
	Professional Fees - IT	[11]	-	-	-	-	-	-	443	-	443	20,000	-	20,000					
	Professional Fees - Resolute		70,395	-	70,395	62,945	-	62,945	53,355	-	53,355	46,660	-	46,660					
	Professional Fees - Legal		37,150	-	37,150	30,800	-	30,800	15,750	-	15,750	15,750	-	15,750					
	State and Local Sales Tax		-	-	-	-	-	-	-	-	-	-	-	-					
	Other G&A Expenses	[12]	-	-	-	-	-	-	-	-	-	449	-	449					
	Total Administrative Expenses		108,151	-	108,151	94,103	189	93,914	71,621	-	71,621	82,859	606	82,253					
Potential Exp.	Tennessee Fertility Institute		-	-	-	-	-	-	-	-	-	-	-	-					
	Long term Record Storage		-	-	-	-	-	-	-	-	-	-	-	-					
	Total Potential Expenses	[13]	-	-	-	-	-	-	-	-	-	-	-						
	Total Expenses		112,889	-	112,889	96,802	5,936	90,866	101,086	-	101,086	85,354	4,204	81,150					
	Beginning Cash Balance		6,979	6,979	0	(105,910)	8,143	(114,053)	(200,913)	7,258	(208,171)	(290,937)	10,009	(300,946)					
	Net Income		(112,889)	1,164	(114,054)	(95,002)	(885)	(94,118)	(90,024)	2,750	(92,775)	(73,692)	(55)	(73,637)					
	Ending Cash Balance		(105,910)	8,143	(114,053)	(200,913)	7,258	(208,171)	(290,937)	10,009	(300,946)	(364,629)	9,954	(374,583)					

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 35

		Week beginning		Week 5			Week 6			Week 7			Week 8		
		Week ending		5/27/2024 6/2/2024			6/3/2024 6/9/2024			6/10/2024 6/16/2024			6/17/2024 6/23/2024		
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance		
Revenue	Accounts Receivable Collections [1]	23,377	14,196	9,180	23,377	-	23,377	15,586	251	15,335	15,586	20	15,566		
	Other Income Interest/rebates/returns	-	-	-	-	-	-	-	-	-	-	-	-		
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-		
	Cryo Storage [3]	9,100	-	9,100	1,800	5,441	(3,641)	2,400	-	2,400	-	-	-		
	Total Revenue	32,477	14,196	18,280	25,177	5,441	19,735	17,986	251	17,735	15,586	20	15,566		
	Gross Profit	32,477	14,196	18,280	25,177	5,441	19,735	17,986	251	17,735	15,586	20	15,566		
Labor Exp.	Payroll/Contractors [4]	1,586	990	596	1,470	3,659	(2,189)	1,470	-	1,470	1,470	-	1,470		
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-		
	Embryologist [4]	200	-	200	200	-	200	200	-	200	200	-	200		
	Total Labor Expenses	1,786	990	796	1,670	3,659	(1,989)	1,670	-	1,670	1,670	-	1,670		
Facility Exp.	Rent [5]	-	-	-	-	-	-	-	-	-	25,545	-	25,545		
	Utilities [6]	-	222	(222)	-	-	-	1,800	-	1,800	-	-	-		
	Supplies [7]	54	-	54	54	-	54	54	-	54	54	-	54		
	Total Facility Expenses	54	222	(168)	54	-	54	1,854	-	1,854	25,599	-	25,599		
	Operating Profit	30,637	12,985	17,652	23,453	1,782	21,670	14,462	251	14,212	(11,683)	20	(11,703)		
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	-		
	Insurance	-	-	-	-	-	-	-	-	-	-	-	-		
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-		
	Bank Fees	-	380	(380)	-	-	-	-	25	(25)	-	248	(248)		
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-		
	Computer Software/Medical Records [8]	2,868	-	2,868	-	514	(514)	1,300	-	1,300	-	-	-		
	Dewar Alarm System [9]	43	-	43	-	43	(43)	-	-	-	-	-	-		
	Insurance [10]	-	-	-	-	-	-	-	-	-	-	-	-		
	Professional Fees - IT [11]	-	2,150	(2,150)	-	-	-	443	-	443	-	-	-		
	Professional Fees - Resolute	42,175	-	42,175	32,850	-	32,850	24,400	-	24,400	27,400	-	27,400		
	Professional Fees - Legal	32,860	-	32,860	55,120	-	55,120	12,040	-	12,040	6,020	-	6,020		
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-		
Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	-	-	-			
	Total Administrative Expenses	77,946	2,530	75,416	87,970	557	87,413	38,183	25	38,158	33,420	248	33,172		
Potential Exp.	Tennessee Fertility Institute	-	-	-	-	-	-	-	-	-	-	-	-		
	Long term Record Storage	-	-	-	-	-	-	-	-	-	-	-	-		
	Total Potential Expenses [13]	-	-	-	-	-	-	-	-	-	-	-	-		
	Total Expenses	79,786	3,742	76,044	89,694	4,215	85,479	41,707	25	41,682	60,689	248	60,441		
	Beginning Cash Balance	(364,629)	9,954	(374,583)	(411,939)	20,408	(432,346)	(476,456)	21,634	(498,089)	(500,176)	21,859	(522,036)		
	Net Income	(47,309)	10,454	(57,764)	(64,517)	1,226	(65,743)	(23,721)	226	(23,946)	(45,103)	(228)	(44,875)		
	Ending Cash Balance	(411,939)	20,408	(432,346)	(476,456)	21,634	(498,089)	(500,176)	21,859	(522,036)	(545,280)	21,631	(566,911)		

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 35

		Week 9			Week 10			Week 11			Week 12		
		6/24/2024			7/1/2024			7/8/2024			7/15/2024		
		6/30/2024			7/7/2024			7/14/2024			7/21/2024		
Week beginning		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Week ending													
Revenue	Accounts Receivable Collections [1]	871	-	871	4,384	-	4,384	3,513	-	3,513	3,513	-	3,513
	Other Income Interest/rebates/returns	-	-	-	-	-	-	-	-	-	82	-	(82)
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-
	Cryo Storage [3]	-	-	-	-	5,626	(5,626)	-	-	-	-	-	-
Total Revenue		871	-	871	4,384	5,626	(1,242)	3,513	-	3,513	3,513	82	3,431
Gross Profit		871	-	871	4,384	5,626	(1,242)	3,513	-	3,513	3,513	82	3,431
Labor Exp.	Payroll/Contractors [4]	-	-	-	-	-	-	-	-	-	-	-	-
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Embryologist [4]	-	-	-	-	-	-	-	-	-	-	-	-
Total Labor Expenses		-	-	-	-	-	-	-	-	-	-	-	-
Facility Exp.	Rent [5]	-	-	-	-	-	-	25,545	-	25,545	-	-	-
	Utilities [6]	-	-	-	-	-	-	-	-	-	-	-	-
	Supplies [7]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Facility Expenses		-	-	-	-	-	-	25,545	-	25,545	-	-
Operating Profit		871	-	871	4,384	5,626	(1,242)	(22,032)	-	(22,032)	3,513	82	3,431
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-
	Bank Fees	-	178	(178)	-	-	-	-	25	(25)	-	-	-
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	2,095	-	2,095	-	-	-	-	-	-	-	-	-
	Dewar Alarm System [9]	-	-	-	-	43	(43)	-	-	-	-	-	-
	Insurance [10]	-	-	-	-	-	-	-	-	-	-	-	-
	Professional Fees - IT [11]	-	-	-	-	-	-	443	-	443	-	-	-
	Professional Fees - Resolute	24,400	-	24,400	16,795	-	16,795	16,795	-	16,795	19,795	-	19,795
	Professional Fees - Legal	6,020	-	6,020	6,020	-	6,020	6,020	-	6,020	6,020	-	6,020
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	-	-	-	
Total Administrative Expenses		32,515	178	32,337	22,815	43	22,772	23,258	25	23,233	25,815	-	25,815
Potential Exp.	Tennessee Fertility Institute	-	-	-	-	-	-	-	-	-	-	-	-
	Long term Record Storage	-	-	-	-	-	-	-	-	-	-	-	-
	Total Potential Expenses [13]		-	-	-	-	-	-	-	-	-	-	-
Total Expenses		32,515	178	32,337	22,815	43	22,772	48,803	25	48,778	25,815	-	25,815
Beginning Cash Balance		(545,280)	21,631	(566,911)	(576,924)	21,453	(598,377)	(595,355)	27,036	(622,392)	(640,646)	27,011	(667,657)
Net Income		(31,644)	(178)	(31,466)	(18,431)	5,583	(24,014)	(45,290)	(25)	(45,265)	(22,302)	82	(22,384)
Ending Cash Balance		(576,924)	21,453	(598,377)	(595,355)	27,036	(622,392)	(640,646)	27,011	(667,657)	(662,948)	27,094	(690,041)

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 35

		Week 13			Week 14			Week 15			Week 16		
		7/22/2024 7/28/2024			7/29/2024 8/4/2024			8/5/2024 8/11/2024			8/12/2024 8/18/2024		
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Revenue	Accounts Receivable Collections [1]	3,513	1,048	2,465	-	-	-	-	-	-	-	-	
	Other Income Interest/rebates/returns	-	353	(353)	-	-	-	-	-	-	-	-	
	TNAGO Funding [2]	-	150,000	(150,000)	-	-	-	-	-	-	-	-	
	Cryo Storage [3]	-	-	-	-	-	-	8,325	(8,325)	-	-	-	
	Total Revenue	3,513	151,401	(147,888)	-	-	-	8,325	(8,325)	-	-	-	
	Gross Profit	3,513	151,401	(147,888)	-	-	-	8,325	(8,325)	-	-	-	
Labor Exp.	Payroll/Contractors [4]	-	5,480	(5,480)	-	-	-	1,686	(1,686)	-	-	-	
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	
	Embryologist [4]	-	-	-	-	-	-	-	-	-	-	-	
	Total Labor Expenses	-	5,480	(5,480)	-	-	-	1,686	(1,686)	-	-	-	
Facility Exp.	Rent [5]	-	-	-	25,545	15,000	10,545	-	-	-	-	-	
	Utilities [6]	-	2,500	(2,500)	-	-	-	-	-	-	-	-	
	Supplies [7]	-	67	(67)	-	449	(449)	-	-	-	516	(516)	
	Total Facility Expenses	-	2,567	(2,567)	25,545	15,449	10,096	-	-	-	516	(516)	
	Operating Profit	3,513	143,354	(139,841)	(25,545)	(15,449)	(10,096)	6,638	(6,638)	-	(516)	516	
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	
	Insurance	-	-	-	-	-	-	-	-	-	-	-	
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	
	Bank Fees	-	403	(403)	-	-	-	-	-	-	-	-	
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	
	Computer Software/Medical Records [8]	-	4,555	(4,555)	-	2,351	(2,351)	200	(200)	-	3,104	(3,104)	
	Dewar Alarm System [9]	-	358	(358)	-	493	(493)	-	-	-	-	-	
	Insurance [10]	-	10,064	(10,064)	-	-	-	-	-	-	-	-	
	Professional Fees - IT [11]	-	-	-	-	-	-	-	-	-	-	-	
	Professional Fees - Resolute	14,615	59,163	(44,548)	31,250	-	31,250	31,250	-	31,250	31,250	-	
	Professional Fees - Legal	6,020	25,615	(19,595)	-	-	-	-	-	-	-	-	
	State and Local Sales Tax	-	-	-	-	-	-	-	904	(904)	-	-	
	Other G&A Expenses [12]	-	5,017	(5,017)	-	-	-	-	-	-	-	-	
	Total Administrative Expenses	20,635	105,176	(84,541)	31,250	2,844	28,406	31,250	1,104	30,146	31,250	3,104	
Potential Exp.	Tennessee Fertility Institute	-	-	-	-	-	-	-	-	-	-	-	
	Long term Record Storage	-	-	-	-	-	-	-	-	-	-	-	
	Total Potential Expenses [13]	-	-	-	-	-	-	-	-	-	-	-	
	Total Expenses	20,635	113,222	(92,587)	56,795	18,293	38,502	31,250	2,790	28,460	31,250	3,620	
	Beginning Cash Balance	(662,948)	27,094	(690,041)	(680,070)	65,272	(745,342)	(736,865)	46,979	(783,844)	(768,115)	52,513	
	Net Income	(17,122)	38,178	(55,300)	(56,795)	(18,293)	(38,502)	(31,250)	5,535	(36,785)	(31,250)	(3,620)	
	Ending Cash Balance	(680,070)	65,272	(745,342)	(736,865)	46,979	(783,844)	(768,115)	52,513	(820,628)	(799,365)	48,894	

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 35

		Week beginning		Week 17			Week 18			Week 19			Week 20		
		Week ending		8/19/2024 8/25/2024			8/26/2024 9/1/2024			9/2/2024 9/8/2024			9/9/2024 9/15/2024		
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance		
Revenue	Accounts Receivable Collections [1]	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Other Income Interest/rebates/returns	-	151,473	(151,473)	-	-	-	-	-	-	-	-	-	-	
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Cryo Storage [3]	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Total Revenue	-	151,473	(151,473)	-	-	-	-	-	-	-	-	-	-	
	Gross Profit	-	151,473	(151,473)	-	-	-	-	-	-	-	-	-	-	
Labor Exp.	Payroll/Contractors [4]	-	1,047	(1,047)	-	1,105	(1,105)	-	-	-	-	785	(785)		
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-		
	Embryologist [4]	-	-	-	-	-	-	-	-	-	-	-	-		
	Total Labor Expenses	-	1,047	(1,047)	-	1,105	(1,105)	-	-	-	-	785	(785)		
Facility Exp.	Rent [5]	-	-	-	-	-	-	-	-	-	25,545	-	25,545		
	Utilities [6]	-	-	-	-	-	-	-	-	-	-	-	-		
	Supplies [7]	-	-	-	-	-	-	-	-	-	-	-	-		
	Total Facility Expenses	-	-	-	-	-	-	-	-	-	25,545	-	25,545		
	Operating Profit	-	150,427	(150,427)	-	(1,105)	1,105	-	-	-	(25,545)	(785)	(24,760)		
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	-		
	Insurance	-	-	-	-	-	-	-	-	-	-	-	-		
	Equipment lease payoff	-	-	-	-	90,130	(90,130)	-	-	-	-	-	-		
	Bank Fees	-	-	-	250	203	47	250	-	250	250	-	250		
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-		
	Computer Software/Medical Records [8]	3,165	685	2,480	460	423	37	460	2,432	(1,972)	460	-	460		
	Dewar Alarm System [9]	-	-	-	-	-	-	-	-	-	-	-	-		
	Insurance [10]	-	-	-	606	-	606	606	-	606	606	-	606		
	Professional Fees - IT [11]	-	-	-	1,708	-	1,708	1,708	-	1,708	1,708	-	1,708		
	Professional Fees - Resolute	31,250	-	31,250	30,000	-	30,000	30,000	-	30,000	30,000	-	30,000		
	Professional Fees - Legal	-	-	-	-	-	-	-	-	-	-	-	-		
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-		
Other G&A Expenses [12]	20,750	-	20,750	-	-	-	-	-	-	-	-	-			
	Total Administrative Expenses	55,165	685	54,480	33,024	90,756	(57,732)	33,024	2,432	30,592	33,024	-	33,024		
Potential Exp.	Tennessee Fertility Institute	90,671	-	-	-	-	-	-	-	-	-	-	-		
	Long term Record Storage	57,431	-	-	-	-	-	-	-	-	-	-	-		
	Total Potential Expenses [13]	148,102	-	148,102	-	-	-	-	-	-	-	-	-		
	Total Expenses	203,267	1,731	201,536	33,024	91,861	(58,837)	33,024	2,432	30,592	58,569	785	57,784		
	Beginning Cash Balance	(799,365)	48,894	(848,258)	(1,002,632)	198,636	(1,201,268)	(1,035,656)	106,775	(1,142,431)	(1,068,680)	104,343	(1,173,023)		
	Net Income	(203,267)	149,742	(353,009)	(33,024)	(91,861)	58,837	(33,024)	(2,432)	(30,592)	(58,569)	(785)	(57,784)		
	Ending Cash Balance	(1,002,632)	198,636	(1,201,268)	(1,035,656)	106,775	(1,142,431)	(1,068,680)	104,343	(1,173,023)	(1,127,249)	103,558	(1,230,807)		

Center for Reproductive Health
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 Weekly Cash Flow Budget to Actual
 Weeks 1 - 35

		Week beginning		Week 21			Week 22			Week 23			Week 24		
		Week ending		9/16/2024 9/22/2024			9/23/2024 9/29/2024			9/30/2024 10/6/2024			10/7/2024 10/13/2024		
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance		
Revenue	Accounts Receivable Collections [1]	-	-	-	-	2,364	(2,364)	-	-	-	-	84	(84)		
	Other Income Interest/rebates/returns	-	-	-	-	-	-	-	-	-	-	-	-		
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-		
	Cryo Storage [3]	-	-	-	-	11,656	(11,656)	-	-	-	-	-	-		
	Total Revenue	-	-	-	-	14,019	(14,019)	-	-	-	-	84	(84)		
	Gross Profit	-	-	-	-	14,019	(14,019)	-	-	-	-	84	(84)		
Labor Exp.	Payroll/Contractors [4]	-	-	-	-	1,134	(1,134)	-	-	-	-	930	(930)		
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-		
	Embryologist [4]	-	-	-	-	-	-	-	-	-	-	-	-		
	Total Labor Expenses	-	-	-	-	1,134	(1,134)	-	-	-	-	930	(930)		
Facility Exp.	Rent [5]	-	-	-	-	-	-	-	-	-	25,545	-	25,545		
	Utilities [6]	-	-	-	-	-	-	1,400	1,414	(14)	-	-	-		
	Supplies [7]	-	-	-	-	-	-	-	-	-	-	-	-		
	Total Facility Expenses	-	-	-	-	-	-	1,400	1,414	(14)	25,545	-	25,545		
	Operating Profit	-	-	-	-	12,886	(12,886)	(1,400)	(1,414)	14	(25,545)	(847)	(24,699)		
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	576	(576)		
	Insurance	-	-	-	-	1,547	(1,547)	-	-	-	-	-	-		
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-		
	Bank Fees	250	-	250	250	-	250	-	-	-	-	-	-		
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-		
	Computer Software/Medical Records [8]	460	2,328	(1,868)	460	-	460	1,075	1,075	-	-	1,480	(1,480)		
	Dewar Alarm System [9]	-	-	-	-	-	-	-	-	-	-	-	-		
	Insurance [10]	606	-	606	606	-	606	606	-	606	606	-	606		
	Professional Fees - IT [11]	1,708	-	1,708	1,708	-	1,708	1,708	-	1,708	1,708	205	1,503		
	Professional Fees - Resolute	30,000	-	30,000	5,000	-	5,000	5,000	-	5,000	5,000	-	5,000		
	Professional Fees - Legal	-	-	-	-	-	-	-	-	-	-	-	-		
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-		
Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	-	-	-			
	Total Administrative Expenses	33,024	2,328	30,696	8,024	1,547	6,477	8,389	1,075	7,314	7,314	2,260	5,054		
Potential Exp.	Tennessee Fertility Institute	-	-	-	-	-	-	-	-	-	-	-	-		
	Long term Record Storage	-	-	-	-	-	-	-	-	-	-	36,940	-		
	Total Potential Expenses [13]	-	-	-	-	-	-	-	-	-	-	36,940	(36,940)		
	Total Expenses	33,024	2,328	30,696	8,024	2,681	5,343	9,789	2,489	7,300	32,859	40,131	(7,271)		
	Beginning Cash Balance	(1,127,249)	103,558	(1,230,807)	(1,160,273)	101,229	(1,261,503)	(1,168,297)	112,568	(1,280,865)	(1,178,086)	110,079	(1,288,165)		
	Net Income	(33,024)	(2,328)	(30,696)	(8,024)	11,338	(19,362)	(9,789)	(2,489)	(7,300)	(32,859)	(40,047)	7,188		
	Ending Cash Balance	(1,160,273)	101,229	(1,261,503)	(1,168,297)	112,568	(1,280,865)	(1,178,086)	110,079	(1,288,165)	(1,210,946)	70,032	(1,280,978)		

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 35

		Week beginning		Week 25			Week 26			Week 27			Week 28		
		Week ending		10/14/2024 10/20/2024			10/21/2024 10/27/2024			10/28/2024 11/3/2024			11/4/2024 11/10/2024		
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance		
Revenue	Accounts Receivable Collections [1]	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Other Income Interest/rebates/returns	-	-	-	-	-	-	-	-	-	-	-	-	-	
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Cryo Storage [3]	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Total Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Gross Profit	-	-	-	-	-	-	-	-	-	-	-	-	-	
Labor Exp.	Payroll/Contractors [4]	-	-	-	-	-	-	-	334	(334)	-	203	(203)		
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-		
	Embryologist [4]	-	-	-	-	-	-	-	-	-	-	-	-		
	Total Labor Expenses	-	-	-	-	-	-	-	334	(334)	-	203	(203)		
Facility Exp.	Rent [5]	-	-	-	-	-	-	-	-	-	-	-	-		
	Utilities [6]	-	-	-	-	-	-	-	-	-	-	-	-		
	Supplies [7]	-	-	-	-	-	-	-	-	-	-	-	-		
	Total Facility Expenses	-	-	-	-	-	-	-	-	-	-	-	-		
	Operating Profit	-	-	-	-	-	-	-	(334)	334	-	(203)	203		
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	-		
	Insurance	-	-	-	-	-	-	-	-	-	-	-	-		
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-		
	Bank Fees	-	-	-	-	-	-	-	-	-	-	-	-		
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-		
	Computer Software/Medical Records [8]	-	-	-	-	-	-	1,075	-	1,075	-	1,075	(1,075)		
	Dewar Alarm System [9]	-	-	-	-	-	-	-	-	-	-	-	-		
	Insurance [10]	606	-	606	606	-	606	606	-	606	-	-	-		
	Professional Fees - IT [11]	1,708	-	1,708	1,708	-	1,708	1,708	-	1,708	-	205	(205)		
	Professional Fees - Resolute	5,000	-	5,000	5,000	-	5,000	5,000	-	5,000	5,000	-	5,000		
	Professional Fees - Legal	-	-	-	-	-	-	-	-	-	-	-	-		
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-		
	Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	-	-	-		
	Total Administrative Expenses	7,314	-	7,314	7,314	-	7,314	8,389	-	8,389	5,000	1,280	3,720		
Potential Exp.	Tennessee Fertility Institute	-	-	-	-	-	-	-	-	-	-	-	-		
	Long term Record Storage	-	-	-	-	-	-	-	-	-	-	-	-		
	Total Potential Expenses [13]	-	-	-	-	-	-	-	-	-	-	-	-		
	Total Expenses	7,314	-	7,314	7,314	-	7,314	8,389	334	8,055	5,000	1,483	3,517		
	Beginning Cash Balance	(1,210,946)	70,032	(1,280,978)	(1,218,260)	70,032	(1,288,292)	(1,225,574)	70,032	(1,295,606)	(1,233,963)	69,698	(1,303,661)		
	Net Income	(7,314)	-	(7,314)	(7,314)	-	(7,314)	(8,389)	(334)	(8,055)	(5,000)	(1,483)	(3,517)		
	Ending Cash Balance	(1,218,260)	70,032	(1,288,292)	(1,225,574)	70,032	(1,295,606)	(1,233,963)	69,698	(1,303,661)	(1,238,963)	68,215	(1,307,178)		

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 35

		Week 29			Week 30			Week 31			Week 32		
		11/11/2024 11/17/2024			11/18/2024 11/24/2024			11/25/2024 12/1/2024			12/2/2024 12/8/2024		
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Revenue	Accounts Receivable Collections [1]	-	-	-	-	-	-	-	-	-	-	-	-
	Other Income Interest/rebates/returns	-	-	-	-	-	-	-	-	-	-	-	-
	TNAGO Funding [2]	-	-	-	-	1,148,845	(1,148,845)	-	-	-	-	-	-
	Cryo Storage [3]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Revenue	-	-	-	-	1,148,845	(1,148,845)	-	-	-	-	-	-
	Gross Profit	-	-	-	-	1,148,845	(1,148,845)	-	-	-	-	-	-
Labor Exp.	Payroll/Contractors [4]	-	-	-	-	262	(262)	-	-	-	-	305	(305)
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Embryologist [4]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Labor Expenses	-	-	-	-	262	(262)	-	-	-	-	305	(305)
Facility Exp.	Rent [5]	-	-	-	-	-	-	-	-	-	-	-	-
	Utilities [6]	-	-	-	-	-	-	-	-	-	-	-	-
	Supplies [7]	-	90	(90)	-	-	-	-	-	-	-	-	-
		Total Facility Expenses	-	90	(90)	-	-	-	-	-	-	-	-
	Operating Profit	-	(90)	90	-	1,148,583	(1,148,583)	-	-	-	-	(305)	305
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	2,445	(2,445)
	Insurance	-	756	(756)	-	-	-	-	-	-	-	-	-
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-
	Bank Fees	-	-	-	-	-	-	-	-	-	-	-	-
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	-	-	-	-	10,000	(10,000)	1,075	9,104	(8,029)	-	1,701	(1,701)
	Dewar Alarm System [9]	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance [10]	-	-	-	-	-	-	606	-	606	-	-	-
	Professional Fees - IT [11]	-	-	-	-	-	-	1,708	-	1,708	-	20,097	(20,097)
	Professional Fees - Resolute	5,000	-	5,000	5,000	-	5,000	5,000	684,054	(679,054)	-	-	-
	Professional Fees - Legal	-	-	-	-	-	-	-	-	-	-	347,511	(347,511)
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-
	Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Administrative Expenses	5,000	756	4,244	5,000	10,000	(5,000)	8,389	693,158	(684,769)	-	371,754	(371,754)
Potential Exp.	Tennessee Fertility Institute	-	-	-	-	-	-	-	-	-	-	12,000	-
	Long term Record Storage	-	-	-	-	-	-	-	-	-	-	-	-
		Total Potential Expenses [13]	-	-	-	-	-	-	-	-	-	12,000	(12,000)
	Total Expenses	5,000	846	4,154	5,000	10,262	(5,262)	8,389	693,158	(684,769)	-	384,059	(384,059)
	Beginning Cash Balance	(1,238,963)	68,215	(1,307,178)	(1,243,963)	67,369	(1,311,332)	(1,248,963)	1,205,952	(2,454,915)	(1,257,352)	512,795	(1,770,147)
	Net Income	(5,000)	(846)	(4,154)	(5,000)	1,138,583	(1,143,583)	(8,389)	(693,158)	684,769	-	(384,059)	384,059
	Ending Cash Balance	(1,243,963)	67,369	(1,311,332)	(1,248,963)	1,205,952	(2,454,915)	(1,257,352)	512,795	(1,770,147)	(1,257,352)	128,735	(1,386,087)

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 35

		Week 33			Week 34			Week 35			Total		
		12/9/2024 12/15/2024			12/16/2024 12/22/2024			12/23/2024 12/31/2024			4/26/2024 12/31/2024		
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Revenue	Accounts Receivable Collections [1]	-	-	-	-	-	-	-	-	-	111,043	26,206	84,837
	Other Income Interest/rebates/returns	-	-	-	-	-	-	-	-	-	-	151,984	(151,984)
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	1,298,845	(1,298,845)
	Cryo Storage [3]	-	-	-	-	-	-	-	-	-	20,500	35,845	(15,345)
	Total Revenue	-	-	-	-	-	-	-	-	-	131,543	1,512,879	(1,381,336)
	Gross Profit	-	-	-	-	-	-	-	-	-	131,543	1,512,879	(1,381,336)
Labor Exp.	Payroll/Contractors [4]	-	-	-	-	349	(349)	-	-	-	13,368	21,867	(8,499)
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	5,747	(5,747)
	Embryologist [4]	-	-	-	-	-	-	-	-	-	1,000	-	1,000
	Total Labor Expenses	-	-	-	-	349	(349)	-	-	-	14,368	27,613	(13,246)
Facility Exp.	Rent [5]	-	-	-	-	-	-	-	-	-	157,530	15,000	142,530
	Utilities [6]	-	-	-	-	-	-	-	-	-	4,999	4,136	864
	Supplies [7]	-	-	-	-	-	-	-	-	-	438	1,121	(683)
		Total Facility Expenses	-	-	-	-	-	-	-	-	-	162,968	20,257
	Operating Profit	-	-	-	-	(349)	349	-	-	-	(45,793)	1,465,009	(1,510,802)
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	3,021	(3,021)
	Insurance	-	-	-	-	-	-	-	-	-	-	2,304	(2,304)
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	90,130	(90,130)
	Bank Fees	-	-	-	-	-	-	-	-	-	1,250	1,652	(402)
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	-	-	-	-	-	-	-	-	-	17,027	41,028	(24,001)
	Dewar Alarm System [9]	-	-	-	-	-	-	-	-	-	401	937	(536)
	Insurance [10]	-	-	-	-	-	-	-	-	-	7,272	10,671	(3,398)
	Professional Fees - IT [11]	-	-	-	-	16,753	(16,753)	-	-	-	40,117	39,409	708
	Professional Fees - Resolute	-	-	-	-	-	-	-	-	-	747,580	743,217	4,363
	Professional Fees - Legal	-	-	-	-	-	-	-	-	-	235,590	373,126	(137,536)
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	904	(904)
Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	21,199	5,017	16,182	
	Total Administrative Expenses	-	-	-	-	16,753	(16,753)	-	-	-	1,070,436	1,311,414	(240,978)
Potential Exp.	Tennessee Fertility Institute	-	-	-	-	-	-	-	-	-	90,671	12,000	78,671
	Long term Record Storage	-	-	-	-	-	-	-	-	-	57,431	36,940	20,491
		Total Potential Expenses [13]	-	-	-	-	-	-	-	-	148,102	48,940	99,162
	Total Expenses	-	-	-	-	17,101	(17,101)	-	-	-	1,395,874	1,408,224	(12,350)
	Beginning Cash Balance	(1,257,352)	128,735	(1,386,087)	(1,257,352)	128,735	(1,386,087)	(1,257,352)	111,634	(1,368,986)	6,979	6,979	0
	Net Income	-	-	-	-	(17,101)	17,101	-	-	-	(1,175,277)	104,655	(1,279,932)
	Ending Cash Balance	(1,257,352)	128,735	(1,386,087)	(1,257,352)	111,634	(1,368,986)	(1,257,352)	111,634	(1,368,986)	(1,168,297)	111,634	(1,279,931)

Notes:

- [1] Based on EMR reports, the total outstanding insurance accounts receivable is approximately \$235,000. The Receiver estimated A/R collections based on aging category and probability of collection. After the initial 13 week period, the Receiver estimates the insurance A/R balance will be approximately \$123,000. The Receiver believes a large portion of this balance will be uncollectible.
- [2] Per section XIV of the TRO, the State of Tennessee paid \$150,000 on 7/22/24 and \$1,148,844.97 on 11/21/24 in Receiver's and Receiver's Counsel's professional fees and expenses and other expenses of the estate. The Receivership Estate does not have sufficient assets to satisfy the Receiver's professional fee expenses and other operational expenses.
- [3] The Embryo Options system was billing existing patients for cryopreservation storage charges until the date of transfer to TFI on August 21, 2024.
- [4] Receiver initially retained the services of four contractors, that were former CRH employees, to assist in system access, record identification, transfer of medical records, and other services. Currently the Receiver has one contractor retained for medical records assistance.
- [5] The Receiver anticipates payment of May, June, July, August, September and October rent for CRH facility to allow for the transfer of dewars, physical records, and to facilitate a sale of office/lab equipment. Facility was vacated and returned to the landlord on October 31,2024. Currently Receiver is negotiating with landlord for final payment amount due.
- [6] Utilities include internet and phone service through September 2024.
- [7] Estimated expense for weekly liquid nitrogen delivery to maintain dewars until actual transfer in Week 17.
- [8] Computer Software includes various EMR systems, cloud-based server, and other subscriptions critical to the receivership objectives.
- [9] Charge for Unlimited Security, the alarm system monitoring the dewars through August 2024.
- [10] Insurance premium payment required to maintain existing general liability policy.
- [11] Estimated charge to Receiver's professional IT team to establish access to critical IT subscriptions and services, created and maintain Receiver's CRH website, provide phone services, and to secure and store all company records.
- [12] Payment to Medpro for Hazardous waste material pickup and Mode One (\$19,500) for e-discovery and electronic data preservation. Update: Mode One charge was paid by Counsel and will be reimbursed to them through their billing.
- [13] This budget does not include costs for the facility that will receive the dewars, E-discovery expenses, expenses associated with the long-term storage of physical and electronic patient medical record, or additional insurance premiums.

Receiver's Interim Report #8
State of Tennessee vs. The Center for Reproductive Health

EXHIBIT C

Center for Reproductive Health Receiver's Cash Sources & Uses For the Period: April 30, 2024 - Dec 31, 2024		
Beginning Bank Balance as of 4/30/2024	[1]	\$ 6,979
Receipts		
Insurance Payments Received		26,288
Asset Sale		151,000
Cooper Surgical - Cryo Storage		35,844
Funding from TNAGO		1,298,845
Other income		901
Total Receipts		\$ 1,512,879
Disbursements		
Professional Fees IT/Technology/ Software	[2]	47,830
Professional Fees Receiver		743,217
Professional Fees Counsel		373,126
Tennessee Fertility Institute		12,000
Rent		15,000
Stor Place Self Storage		3,021
Insurance	[3]	12,974
Nitrogen Delivery		445
United Healthcare - Employee Benefit Premiums	[4]	5,747
Unlimited Security-Alarms		936
First Citizens- Equipment Lease payoff		90,130
Stretto		5,000
Fifth Third - Bank Fees	[5]	1,652
Medical Record storage		73,460
Contractors	[6]	21,867
Med Pro- Medical waste disposal	[7]	898
Misc G&A		921
Total Disbursements		\$ 1,408,224
Net Income/Loss	[8]	\$ 104,655
Receivership bank balance as of 12/31/24		111,634
Bank Balances as of 12/31/2024		\$ 111,634
Actual Accrued Expenses through December 31		
Facility		
Healthpeak - Rent & Utilities	[9]	\$ 75,000
Total Facility		\$ 75,000
G&A		
Resolute - Receiver Professional Fees through 11/30/2024	[10]	143,252
Spencer Fane - Receiver's Counsel Fees through 11/30/24	[11]	86,865
Contractor Payroll- Jayme Bess	[12]	480
Stretto	[13]	13,374
Hartford Insurance		756
Medical Records	[14]	36,369
Tennessee Fertility Institute- Transfer costs	[15]	39,100
Vital Records	[16]	500
Total G&A		320,195
Total Accrued Expenses through Dec 2024		\$ 395,195
Available Bank Balances After Actual Accrued Expenses as of 12/31/2024		\$ (283,561)

**Center for Reproductive Health
Receiver's Cash Sources & Uses
For the Period: April 30, 2024 - Dec 31, 2024**

Notes:

- [1] Consolidated balance of Receivership Entities Defendant bank accounts as of 4/30/24.
- [2] Professional IT fees to Simplify IT for email and phone line set up.
- [3] Hartford insurance premium payment for general liability, property, and errors and omissions policies.
- [4] United Healthcare employee benefit premium for health benefits through 4/30/24.
- [5] Bank fees from Receivership Defendant's bank account at Fifth Third Bank.
- [6] Contractor invoices reflect services incurred from 4/29/24 - 11/30/24.
- [7] Medpro provides hazardous waste disposal services. Receiver originally purchased two removal boxes (\$449 each), second box was cancelled, refund pending.
- [8] Total receipts less total disbursements.
- [9] Attempting to negotiate settlement with landlord. Property vacated as of 10/31/2024.
- [10] Receiver's invoices total \$92,677.47 for October services and \$50,574.50 for November fees.
- [11] Receiver's Counsel invoices total \$62,007.71 for September services, \$20,915.50 for October service and \$3,941.50 for November service. Spencer Fane's September invoice includes reimbursement for \$23,524 for MRD Forensic Services. Payment for \$347,510.92 was paid to Spencer Fane from funding proceeds but had not cleared the bank as of 11/30/2024.
- [12] Hours accrued from 12/16/24-12/29/24 by Contractor.
- [13] Outstanding October invoice 13110 for \$12,080.53 and November invoice 13387 for \$1,293.20.
- [14] Medical records consist of 50% charge from Morgan Records for \$72,738.45 for custodianship of all medical records. 50% deposit was previously paid to Morgan in October 2024.
- [15] Invoice 002 from TFI. Includes bulk transfer cost for 30 patients (\$150/patient), Admin fees for 650 patients (\$50/patient) and shipping supplies for 35 patients (\$60/patient).
- [16] Vital records shredding service hired to clear medical records from CRH storage units.