

1 RESOLUTE COMMERCIAL SERVICES

Receiver

2 6750 East Camelback Road
3 Suite 103
4 Scottsdale, AZ 85251
(480) 947-3192 Office
(480) 946-3556 Fax

5
6 **IN THE CHANCERY COURT OF DAVIDSON COUNTY, TENNESSEE**
7 **FOR THE TWENTIETH JUDICIAL DISTRICT AT NASHVILLE**

8
9 STATE OF TENNESSEE,
10 *ex rel.* JONATHAN SKRMETTI,
Attorney General and Reporter,

11 Plaintiff,

12 vs.

13 DR. JAIME M. VASQUEZ, M.D.,
14 THE CENTER FOR REPRODUCTIVE
15 HEALTH, P.C., THE CENTER FOR
16 ASSISTED REPRODUCTIVE
17 TECHNOLOGIES, LLC, FERTILITY
LABORATORIES OF NASHVILLE, INC.
and AMERICAN EMBRYO ADOPTION
AGENCY,

18 Defendants.
19

Case No. 24-0520-IV

RECEIVER'S INTERIM REPORT #7

Receiver’s Interim Report #7
State of Tennessee vs. The Center for Reproductive Health

TABLE OF CONTENTS

I. Introduction..... 4

II. Receivership Activity 4

 a. Property 4

 b. Genetic Material On-Site..... 4

 c. Employees 7

 d. Insurance..... 7

 e. Additional Activities 8

III. Accounting/Banking 9

 a. Cash Flow Budget to Actual..... 9

 b. Cash Sources & Uses..... 10

IV. Receiver’s Fees..... 10

V. Conclusion 11

LIST OF EXHIBITS

- Exhibit A.....The Center for Reproductive Health Receivership Estate Cash Flow Budget to Actual for the period April 26, 2024 through November 30, 2024
- Exhibit BThe Center for Reproductive Health Receivership Estate Sources & Uses Report through November 30, 2024
- Exhibit CReceiver's & Receiver's Counsel's Invoice's for the period November 1, 2024, through November 30, 2024

I. Introduction

Resolute Commercial Services ("Receiver") hereby submits this Receiver's Interim Report #7 pursuant to the Agreed Temporary Injunction ("Temporary Injunction") entered by this Court on June 24, 2024, as subsequently modified by the Agreed Order Amending Temporary Injunction ("Amended TI") entered by this Court on October 4, 2024. This report covers Receiver's operational and accounting activity from November 1, 2024 through November 30, 2024.

As described in more detail in prior reports, Dr. Jaime Vasquez ("Dr. Vasquez"), The Center for Reproductive Health, P.C. ("CRH"), the Center for Assisted Reproductive Technologies, LLC ("CART"), Fertility Laboratories of Nashville LLC ("FLN") and American Embryo Adoption Agency, LLC ("AEAA") (collectively, CRH, CART, FLN, and AEAA are the "Receivership Defendants" and together with Dr. Vasquez, the "Defendants") operated as a fertility clinic in Nashville, Tennessee since 1995 until early April 2024. The Receiver has been appointed Receiver for the Receivership Entities since April 26, 2024.

II. Receivership Activity

a. Property

As of October 31, 2024, possession of the CRH facility has been surrendered to the landlord.

b. Genetic Material On-Site

i. Storage, Maintenance, and Transfer of Cryogenically Frozen Material

As outlined in previous reports, after receiving all genetic material from CRH, TFI conducted an extensive audit then provided former CRH patients with identified cryogenically frozen genetic materials a notification letter detailing

State of Tennessee vs. The Center for Reproductive Health

their specific results from the physical inventory audit and outlining next steps for their genetic materials. Potential disposition options include transferring genetic materials to TFI or alternative clinic for long-term storage or to pursue treatment, disposal of their genetic materials, or donation.

As of November 30, 2024, approximately 140 patients responded with their selected specimen disposition option which include completed and to-be-processed transfers to TFI or outside clinics and discard requests. As of November 30th, TFI transferred 17 patients' genetic materials to other clinics and had 36 additional transfers in progress. The Receiver was informed that some of these transferred patients began their FET cycles with their chosen clinic and have since reported successful pregnancies as a result.

TFI encountered several challenges completing transfer requests due to patient delays and restrictions or conditions imposed by receiving clinics. TFI is communicating directly with patients related to any issues they are encountering with their requested transfer and providing alternative options as appropriate. The Receiver continues to work in conjunction with TFI to identify potential solutions to avoid further delays in transferring the patients' genetic materials and is assisting TFI with requests for information as needed.

Pursuant to the Cryopreservation Services Agreement, TFI will retain the genetic material for up to six months through February 21, 2024. During such six-month time, TFI will continue to undertake its commercially reasonable best efforts to contact patients and coordinate the disposition of their respective tissues. See below in section "Resources" for additional information where

State of Tennessee vs. The Center for Reproductive Health

patients can contact TFI. Receiver is exploring options for long-term solutions for all genetic material that is remaining at the end of the six-month period.

c. Patients

i. Medical Records

The Receiver has continued to provide patients with their medical records through a Contractor sourced from prior employees of the Receivership Defendant. The Receiver is directing all patient medical records related requests to the designated email address: CRH-Records@crhnashville.com. As of November 30, 2024, the Contractors have responded to 894 emails, 136 voicemails, and 32 requests for records (“RFR”) remitted by the Tennessee Department of Health. All emails/voicemails have been addressed and all requests with signed releases have been fulfilled.

As detailed in the Receiver's Interim Report #5, the Court approved the motion for the records custodian agreement with Morgan Records (“Morgan”). As of November 30, 2024, the designated records custodian has received all digital records, and all physical records previously stored at the CRH facility as well as all digital and physical records held by Artisan Medical Solutions. Currently there are 481 boxes of medical records held by Vital Records. The Receiver is coordinating the transfer of these remaining files to Morgan with an expected completion of mid-January 2025. After the remaining records are within the custody of Morgan, the Receiver will provide updated information to the patients of CRH where they can request their medical records. The record custodian

State of Tennessee vs. The Center for Reproductive Health

agreement outlines that the patient medical records will be retained for a period of 10 years. Additional details on the completion and the next steps related to the transition of patient records will be updated in future Receiver's Reports.

ii. Resources

The Receiver continues to direct inquiring parties to the designated website at: <https://case.stretto.com/ncrh>. The Receiver is directing all non-patient inquiries and requests to the designated email address:

CRH@resolutecommercial.com.

The Receiver is directing all patients who believe they have cryogenic materials now stored and inventoried at TFI to:

Tennessee Fertility Institute
2201 Murphy Avenue Suite 401, Nashville, TN 37203
Phone: 615-721-6250
Fax: 615-721-6251

The Receiver will post the monthly Receiver's reports to the designated website.

c. Employees

i. Contractors

The Receiver continues to employ one former employee as a contractor to assist with responding to patient medical record requests. The contractor has agreed to continue to assist the Estate until all medical records are transferred to Morgan.

d. Insurance

As outlined in previous reports, the Receiver maintained the pre-receivership policy through the policy expiration date of June 12, 2024 and obtained a general liability

State of Tennessee vs. The Center for Reproductive Health

policy for the receivership estate for the policy period of June 12, 2024 through June 12, 2025. Additionally, the Receiver obtained a Miscellaneous Errors and Omissions liability policy for policy holder Resolute Commercial Services. All policies that became effective during the receivership period are active and in good standing.

e. Additional Activities

The Receiver continues to assist several government agencies to provide access to records and information pertinent to each department, as well as providing comments and updates to various media in Nashville, TN.

i. TNAGO

The Receiver is in continual communication with the TNAGO addressing questions and concerns.

ii. Department of Health ("DH")

The Receiver has been provided with formal medical records requests from patients of the Receivership Defendants from the DH and continues to work diligently with the retained Contractor to provide the requested files. The Receiver has also received outreach from DH regarding FLN's laboratory license, the Receiver is considering the approaches discussed with the agency.

iii. Health Facilities Commission ("HFC")

The Receiver has received outreach from the HFC regarding the summary suspension status of CART's ambulatory surgery center license and associated certificate of need. The Receiver is considering the approaches discussed with the agency.

iv. Other Governmental Agencies

State of Tennessee vs. The Center for Reproductive Health

The Receiver continues to be available to provide documents, information, and support to other governmental agencies such as the Drug Enforcement Agency, Department of the Army Criminal Investigation Division, and Nashville Metro Police Department.

v. **Media**

The Receiver has conducted media interviews with local reporters from Nashville, TN and continues to work with news media personnel to provide comments and updates as requested.

The Receiver will continue to cooperate with the various governmental agencies and other third parties as required under the direction of the Temporary Injunction.

Updates related to additional findings and requests will be outlined in the Receiver's future reports.

III. Accounting/Banking

a. Cash Flow Budget to Actual

Attached hereto as Exhibit "A" is the Receiver's Cash Flow Budget to Actual for the period April 26, 2024 through December 1, 2024. The Receiver's Cash Flow Budget to Actual details the actual financial accounting for the Receivership during the period with comparisons to the estimates provided in the Receiver's 13-Week Cash Flow Budget. The Receiver will provide an updated budget to actual report in subsequent Interim Reports.

State of Tennessee vs. The Center for Reproductive Health

b. Cash Sources & Uses

Attached hereto as Exhibit "B" is the Receiver's Cash Sources & Uses Report for the April 30, 2024 through November 30, 2024 receivership reporting period.

The Receiver's Cash Sources & Uses reported total incoming cash receipts of \$1,512,879 for the reporting period. The cash receipts include \$26,288 of insurance payments received, \$151,000 from the sale of the physical equipment and supplies, \$35,844 from patient payments through Cooper Surgical for cryogenic storage, \$1,298,845 in funding from the Tennessee Attorney General's Office, and \$901 from other miscellaneous sources.

Total outgoing cash disbursements totaled approximately \$1,007,063 for the reporting period related to software, contractors, insurance, professional services, Receiver's Fees, Receiver's Counsel Fees, and other operational expenses.

The Receiver continues to delay other necessary payments until funds are available and reports accrued expenses of \$875,016 through November 30, 2024, related to rent, utilities, Receiver's fees, Receiver's counsel fees, and other software and operating expenses.

IV. Receiver's Fees

In accordance with the Order, the Receiver's fees and expenses in the amount of \$50,575 and Receiver's Counsel fees in the amount of \$3,941.50 were for the period November 1, 2024, to November 30, 2024. Invoices for Receiver and Receiver's Counsel for November 2024 are attached hereto as Exhibit "C".


Page 11 - Receiver's Interim Report #7
State of Tennessee vs. The Center for Reproductive Health

V. Conclusion

This Receiver's Interim Report #7 is intended to give the parties a description of the Receiver's activities and findings pertaining to the Receivership Defendants and corresponding Receiver's duties as outlined in the TRO and the Temporary Injunction and the Receiver's accounting for the period November 1, 2024, through November 30, 2024. The Receiver will report updates on these actions in the forthcoming Receiver's Interim Report #8.

Dated: December 27, 2024

Respectfully Submitted,



/s/
Receiver Commercial Services
By: Jeremiah Foster
Its: Principal

DISTRIBUTION LIST

*Copies e-mailed this 27th day of
December 2024 to:*

Matthew D. Janssen
Sr. Assistant Attorney General/Managing Attorney
Public Protection Section
USB Tower, 20th Floor
315 Deaderick St.
Nashville, TN 37243
Email: Matthew.Janssen@ag.tn.gov, David.Mcdowell@ag.tn.gov
Kelley.Groover@ag.tn.gov, Kristine.Knowles@ag.tn.gov

Counsel for Plaintiff

Jonathan Skrmetti
ATTORNEY GENERAL and REPORTER
Public Protection Section
USB Tower, 20th Floor
315 Deaderick St.
Nashville, TN 37243

Plaintiff

Phillip Young
THOMPSON BURTON, PLLC
One Franklin Park
6100 Tower Circle, Suite 200
Franklin, TN 37067
E-mail: phillip@thompsonburton.com

Counsel for Defendant

Peter Riggs
SPENCER FANE LLP
1000 Walnut St, #1400
Kansas City, MO 64106
Email: priggs@spencerfane.com

Counsel for Receiver

/s/ Ashley Tayloe

Receiver's Interim Report #7
State of Tennessee vs. The Center for Reproductive Health

EXHIBIT A

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 31

		Week 1 4/26/2024 5/5/2024			Week 2 5/6/2024 5/12/2024			Week 3 5/13/2024 5/19/2024			Week 4 5/20/2024 5/26/2024		
Week beginning Week ending		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Revenue	Accounts Receivable Collections [1]	-	1,090	(1,090)	-	255	(255)	8,662	2,750	5,912	8,662	4,148	4,513
	Other Income Interest/rebates/returns	-	74	(74)	-	-	-	-	-	-	-	1	(1)
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-
	Cryo Storage [3]	-	-	-	1,800	4,797	(2,997)	2,400	-	2,400	3,000	-	3,000
	Total Revenue	-	1,164	(1,164)	1,800	5,052	(3,252)	11,062	2,750	8,312	11,662	4,149	7,512
	Gross Profit	-	1,164	(1,164)	1,800	5,052	(3,252)	11,062	2,750	8,312	11,662	4,149	7,512
Labor Exp.	Payroll/Contractors [4]	480	-	480	2,699	-	2,699	2,120	-	2,120	2,073	3,598	(1,525)
	Employee Benefits/Insurance	-	-	-	-	5,747	(5,747)	-	-	-	-	-	-
	Embryologist [4]	-	-	-	-	-	-	-	-	-	200	-	200
	Total Labor Expenses	480	-	480	2,699	5,747	(3,048)	2,120	-	2,120	2,273	3,598	(1,325)
Facility Exp.	Rent [5]	4,258	-	4,258	-	-	-	25,545	-	25,545	-	-	-
	Utilities [6]	-	-	-	-	-	-	1,800	-	1,800	-	-	-
	Supplies [7]	-	-	-	-	-	-	-	-	-	222	-	222
	Total Facility Expenses	4,258	-	4,258	-	-	-	27,345	-	27,345	222	-	222
	Operating Profit	(4,738)	1,164	(5,902)	(899)	(695)	(204)	(18,403)	2,750	(21,154)	9,167	551	8,616
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-
	Bank Fees	-	-	-	-	189	(189)	-	-	-	-	-	-
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	-	-	-	-	-	-	2,073	-	2,073	-	-	-
	Dewar Alarm System [9]	-	-	-	358	-	358	-	-	-	-	-	-
	Insurance [10]	606	-	606	-	-	-	-	-	-	-	606	(606)
	Professional Fees - IT [11]	-	-	-	-	-	-	443	-	443	20,000	-	20,000
	Professional Fees - Resolute	70,395	-	70,395	62,945	-	62,945	53,355	-	53,355	46,660	-	46,660
	Professional Fees - Legal	37,150	-	37,150	30,800	-	30,800	15,750	-	15,750	15,750	-	15,750
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	449	-	449	
	Total Administrative Expenses	108,151	-	108,151	94,103	189	93,914	71,621	-	71,621	82,859	606	82,253
	Total Expenses	112,889	-	112,889	96,802	5,936	90,866	101,086	-	101,086	85,354	4,204	81,150
	Beginning Cash Balance	6,979	6,979	0	(105,910)	8,143	(114,053)	(200,913)	7,258	(208,171)	(290,937)	10,009	(300,946)
	Net Income	(112,889)	1,164	(114,054)	(95,002)	(885)	(94,118)	(90,024)	2,750	(92,775)	(73,692)	(55)	(73,637)
	Ending Cash Balance	(105,910)	8,143	(114,053)	(200,913)	7,258	(208,171)	(290,937)	10,009	(300,946)	(364,629)	9,954	(374,583)

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 31

		Week beginning		Week 5			Week 6			Week 7			Week 8		
				5/27/2024			6/3/2024			6/10/2024			6/17/2024		
		Week ending		6/2/2024			6/9/2024			6/16/2024			6/23/2024		
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance		
Revenue	Accounts Receivable Collections [1]	23,377	14,196	9,180	23,377	-	23,377	15,586	251	15,335	15,586	20	15,566		
	Other Income Interest/rebates/returns	-	-	-	-	-	-	-	-	-	-	-	-		
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-		
	Cryo Storage [3]	9,100	-	9,100	1,800	5,441	(3,641)	2,400	-	2,400	-	-	-		
	Total Revenue	32,477	14,196	18,280	25,177	5,441	19,735	17,986	251	17,735	15,586	20	15,566		
	Gross Profit	32,477	14,196	18,280	25,177	5,441	19,735	17,986	251	17,735	15,586	20	15,566		
Labor Exp.	Payroll/Contractors [4]	1,586	990	596	1,470	3,659	(2,189)	1,470	-	1,470	1,470	-	1,470		
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-		
	Embryologist [4]	200	-	200	200	-	200	200	-	200	200	-	200		
	Total Labor Expenses	1,786	990	796	1,670	3,659	(1,989)	1,670	-	1,670	1,670	-	1,670		
Facility Exp.	Rent [5]	-	-	-	-	-	-	-	-	-	25,545	-	25,545		
	Utilities [6]	-	222	(222)	-	-	-	1,800	-	1,800	-	-	-		
	Supplies [7]	54	-	54	54	-	54	54	-	54	54	-	54		
	Total Facility Expenses	54	222	(168)	54	-	54	1,854	-	1,854	25,599	-	25,599		
	Operating Profit	30,637	12,985	17,652	23,453	1,782	21,670	14,462	251	14,212	(11,683)	20	(11,703)		
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	-		
	Insurance	-	-	-	-	-	-	-	-	-	-	-	-		
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-		
	Bank Fees	-	380	(380)	-	-	-	-	25	(25)	-	248	(248)		
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-		
	Computer Software/Medical Records [8]	2,868	-	2,868	-	514	(514)	1,300	-	1,300	-	-	-		
	Dewar Alarm System [9]	43	-	43	-	43	(43)	-	-	-	-	-	-		
	Insurance [10]	-	-	-	-	-	-	-	-	-	-	-	-		
	Professional Fees - IT [11]	-	2,150	(2,150)	-	-	-	443	-	443	-	-	-		
	Professional Fees - Resolute	42,175	-	42,175	32,850	-	32,850	24,400	-	24,400	27,400	-	27,400		
	Professional Fees - Legal	32,860	-	32,860	55,120	-	55,120	12,040	-	12,040	6,020	-	6,020		
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-		
Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	-	-	-			
	Total Administrative Expenses	77,946	2,530	75,416	87,970	557	87,413	38,183	25	38,158	33,420	248	33,172		
	Total Expenses	79,786	3,742	76,044	89,694	4,215	85,479	41,707	25	41,682	60,689	248	60,441		
	Beginning Cash Balance	(364,629)	9,954	(374,583)	(411,939)	20,408	(432,346)	(476,456)	21,634	(498,089)	(500,176)	21,859	(522,036)		
	Net Income	(47,309)	10,454	(57,764)	(64,517)	1,226	(65,743)	(23,721)	226	(23,946)	(45,103)	(228)	(44,875)		
	Ending Cash Balance	(411,939)	20,408	(432,346)	(476,456)	21,634	(498,089)	(500,176)	21,859	(522,036)	(545,280)	21,631	(566,911)		

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 31

		Week 9			Week 10			Week 11			Week 12		
		6/24/2024			7/1/2024			7/8/2024			7/15/2024		
		6/30/2024			7/7/2024			7/14/2024			7/21/2024		
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Revenue	Accounts Receivable Collections [1]	871	-	871	4,384	-	4,384	3,513	-	3,513	3,513	-	3,513
	Other Income Interest/rebates/returns	-	-	-	-	-	-	-	-	-	-	82	(82)
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-
	Cryo Storage [3]	-	-	-	-	5,626	(5,626)	-	-	-	-	-	-
	Total Revenue	871	-	871	4,384	5,626	(1,242)	3,513	-	3,513	3,513	82	3,431
	Gross Profit	871	-	871	4,384	5,626	(1,242)	3,513	-	3,513	3,513	82	3,431
Labor Exp.	Payroll/Contractors [4]	-	-	-	-	-	-	-	-	-	-	-	-
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Embryologist [4]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Labor Expenses	-	-	-	-	-	-	-	-	-	-	-	-
Facility Exp.	Rent [5]	-	-	-	-	-	-	25,545	-	25,545	-	-	-
	Utilities [6]	-	-	-	-	-	-	-	-	-	-	-	-
	Supplies [7]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Facility Expenses	-	-	-	-	-	-	25,545	-	25,545	-	-	-
	Operating Profit	871	-	871	4,384	5,626	(1,242)	(22,032)	-	(22,032)	3,513	82	3,431
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-
	Bank Fees	-	178	(178)	-	-	-	-	25	(25)	-	-	-
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	2,095	-	2,095	-	-	-	-	-	-	-	-	-
	Dewar Alarm System [9]	-	-	-	-	43	(43)	-	-	-	-	-	-
	Insurance [10]	-	-	-	-	-	-	-	-	-	-	-	-
	Professional Fees - IT [11]	-	-	-	-	-	-	443	-	443	-	-	-
	Professional Fees - Resolute	24,400	-	24,400	16,795	-	16,795	16,795	-	16,795	19,795	-	19,795
	Professional Fees - Legal	6,020	-	6,020	6,020	-	6,020	6,020	-	6,020	6,020	-	6,020
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	-	-	-	
	Total Administrative Expenses	32,515	178	32,337	22,815	43	22,772	23,258	25	23,233	25,815	-	25,815
	Total Expenses	32,515	178	32,337	22,815	43	22,772	48,803	25	48,778	25,815	-	25,815
	Beginning Cash Balance	(545,280)	21,631	(566,911)	(576,924)	21,453	(598,377)	(595,355)	27,036	(622,392)	(640,646)	27,011	(667,657)
	Net Income	(31,644)	(178)	(31,466)	(18,431)	5,583	(24,014)	(45,290)	(25)	(45,265)	(22,302)	82	(22,384)
	Ending Cash Balance	(576,924)	21,453	(598,377)	(595,355)	27,036	(622,392)	(640,646)	27,011	(667,657)	(662,948)	27,094	(690,041)

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 31

		Week beginning			Week beginning			Week beginning			Week beginning		
		7/22/2024			7/29/2024			8/5/2024			8/12/2024		
		7/28/2024			8/4/2024			8/11/2024			8/18/2024		
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Revenue	Accounts Receivable Collections [1]	3,513	1,048	2,465	-	-	-	-	-	-	-	-	-
	Other Income Interest/rebates/returns	-	353	(353)	-	-	-	-	-	-	-	-	-
	TNAGO Funding [2]	-	150,000	(150,000)	-	-	-	-	-	-	-	-	-
	Cryo Storage [3]	-	-	-	-	-	-	-	8,325	(8,325)	-	-	-
	Total Revenue	3,513	151,401	(147,888)	-	-	-	-	8,325	(8,325)	-	-	-
	Gross Profit	3,513	151,401	(147,888)	-	-	-	-	8,325	(8,325)	-	-	-
Labor Exp.	Payroll/Contractors [4]	-	5,480	(5,480)	-	-	-	-	1,686	(1,686)	-	-	-
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Embryologist [4]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Labor Expenses	-	5,480	(5,480)	-	-	-	-	1,686	(1,686)	-	-	-
Facility Exp.	Rent [5]	-	-	-	25,545	15,000	10,545	-	-	-	-	-	-
	Utilities [6]	-	2,500	(2,500)	-	-	-	-	-	-	-	-	-
	Supplies [7]	-	67	(67)	-	449	(449)	-	-	-	-	516	(516)
	Total Facility Expenses	-	2,567	(2,567)	25,545	15,449	10,096	-	-	-	-	516	(516)
	Operating Profit	3,513	143,354	(139,841)	(25,545)	(15,449)	(10,096)	-	6,638	(6,638)	-	(516)	516
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-
	Bank Fees	-	403	(403)	-	-	-	-	-	-	-	-	-
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	-	4,555	(4,555)	-	2,351	(2,351)	-	200	(200)	-	3,104	(3,104)
	Dewar Alarm System [9]	-	358	(358)	-	493	(493)	-	-	-	-	-	-
	Insurance [10]	-	10,064	(10,064)	-	-	-	-	-	-	-	-	-
	Professional Fees - IT [11]	-	-	-	-	-	-	-	-	-	-	-	-
	Professional Fees - Resolute	14,615	59,163	(44,548)	31,250	-	31,250	31,250	-	31,250	31,250	-	31,250
	Professional Fees - Legal	6,020	25,615	(19,595)	-	-	-	-	-	-	-	-	-
	State and Local Sales Tax	-	-	-	-	-	-	-	904	(904)	-	-	-
Other G&A Expenses [12]	-	5,017	(5,017)	-	-	-	-	-	-	-	-	-	
	Total Administrative Expenses	20,635	105,176	(84,541)	31,250	2,844	28,406	31,250	1,104	30,146	31,250	3,104	28,146
	Total Expenses	20,635	113,222	(92,587)	56,795	18,293	38,502	31,250	2,790	28,460	31,250	3,620	27,630
	Beginning Cash Balance	(662,948)	27,094	(690,041)	(680,070)	65,272	(745,342)	(736,865)	46,979	(783,844)	(768,115)	52,513	(820,628)
	Net Income	(17,122)	38,178	(55,300)	(56,795)	(18,293)	(38,502)	(31,250)	5,535	(36,785)	(31,250)	(3,620)	(27,630)
	Ending Cash Balance	(680,070)	65,272	(745,342)	(736,865)	46,979	(783,844)	(768,115)	52,513	(820,628)	(799,365)	48,894	(848,258)

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 31

		Week 17			Week 18			Week 19			Week 20		
		8/19/2024			8/26/2024			9/2/2024			9/9/2024		
		8/25/2024			9/1/2024			9/8/2024			9/15/2024		
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Revenue	Accounts Receivable Collections [1]	-	-	-	-	-	-	-	-	-	-	-	-
	Other Income Interest/rebates/returns	-	151,473	(151,473)	-	-	-	-	-	-	-	-	-
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-
	Cryo Storage [3]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Revenue	-	151,473	(151,473)	-	-	-	-	-	-	-	-	-
	Gross Profit	-	151,473	(151,473)	-	-	-	-	-	-	-	-	-
Labor Exp.	Payroll/Contractors [4]	-	1,047	(1,047)	-	1,105	(1,105)	-	-	-	-	785	(785)
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Embryologist [4]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Labor Expenses	-	1,047	(1,047)	-	1,105	(1,105)	-	-	-	-	785	(785)
Facility Exp.	Rent [5]	-	-	-	-	-	-	-	-	-	25,545	-	25,545
	Utilities [6]	-	-	-	-	-	-	-	-	-	-	-	-
	Supplies [7]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Facility Expenses	-	-	-	-	-	-	-	-	-	25,545	-	25,545
	Operating Profit	-	150,427	(150,427)	-	(1,105)	1,105	-	-	-	(25,545)	(785)	(24,760)
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Equipment lease payoff	-	-	-	-	90,130	(90,130)	-	-	-	-	-	-
	Bank Fees	-	-	-	250	203	47	250	-	250	250	-	250
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	3,165	685	2,480	460	423	37	460	2,432	(1,972)	460	-	460
	Dewar Alarm System [9]	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance [10]	-	-	-	606	-	606	606	-	606	606	-	606
	Professional Fees - IT [11]	-	-	-	1,708	-	1,708	1,708	-	1,708	1,708	-	1,708
	Professional Fees - Resolute	31,250	-	31,250	30,000	-	30,000	30,000	-	30,000	30,000	-	30,000
	Professional Fees - Legal	-	-	-	-	-	-	-	-	-	-	-	-
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expenses [12]	20,750	-	20,750	-	-	-	-	-	-	-	-	-	
	Total Administrative Expenses	55,165	685	54,480	33,024	90,756	(57,732)	33,024	2,432	30,592	33,024	-	33,024
	Total Expenses	213,267	1,731	211,536	33,024	91,861	(58,837)	33,024	2,432	30,592	58,569	785	57,784
	Beginning Cash Balance	(799,365)	48,894	(848,258)	(1,012,632)	198,636	(1,211,268)	(1,045,656)	106,775	(1,152,431)	(1,078,680)	104,343	(1,183,023)
	Net Income	(213,267)	149,742	(363,009)	(33,024)	(91,861)	58,837	(33,024)	(2,432)	(30,592)	(58,569)	(785)	(57,784)
	Ending Cash Balance	(1,012,632)	198,636	(1,211,268)	(1,045,656)	106,775	(1,152,431)	(1,078,680)	104,343	(1,183,023)	(1,137,249)	103,558	(1,240,807)

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 31

		Week 21			Week 22			Week 23			Week 24			
		9/16/2024			9/23/2024			9/30/2024			10/7/2024			
		9/22/2024			9/29/2024			10/6/2024			10/13/2024			
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	
Revenue	Accounts Receivable Collections [1]	-	-	-	-	2,364	(2,364)	-	-	-	-	84	(84)	
	Other Income Interest/rebates/returns	-	-	-	-	-	-	-	-	-	-	-	-	
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-	
	Cryo Storage [3]	-	-	-	-	11,656	(11,656)	-	-	-	-	-	-	
	Total Revenue	-	-	-	-	14,019	(14,019)	-	-	-	-	84	(84)	
	Gross Profit	-	-	-	-	14,019	(14,019)	-	-	-	-	84	(84)	
Labor Exp.	Payroll/Contractors [4]	-	-	-	-	1,134	(1,134)	-	-	-	-	930	(930)	
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-	
	Embryologist [4]	-	-	-	-	-	-	-	-	-	-	-	-	
	Total Labor Expenses	-	-	-	-	1,134	(1,134)	-	-	-	-	930	(930)	
Facility Exp.	Rent [5]	-	-	-	-	-	-	-	-	-	25,545	-	25,545	
	Utilities [6]	-	-	-	-	-	-	1,400	1,414	(14)	-	-	-	
	Supplies [7]	-	-	-	-	-	-	-	-	-	-	-	-	
	Total Facility Expenses	-	-	-	-	-	-	1,400	1,414	(14)	25,545	-	25,545	
	Operating Profit	-	-	-	-	12,886	(12,886)	(1,400)	(1,414)	14	(25,545)	(847)	(24,699)	
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	576	(576)	
	Insurance	-	-	-	-	1,547	(1,547)	-	-	-	-	-	-	
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-	
	Bank Fees	250	-	250	250	-	250	-	-	-	-	-	-	
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-	
	Computer Software/Medical Records [8]	460	2,328	(1,868)	460	-	460	1,075	1,075	-	-	38,420	(38,420)	
	Dewar Alarm System [9]	-	-	-	-	-	-	-	-	-	-	-	-	
	Insurance [10]	606	-	606	606	-	606	606	-	606	606	-	606	
	Professional Fees - IT [11]	1,708	-	1,708	1,708	-	1,708	1,708	-	1,708	1,708	205	1,503	
	Professional Fees - Resolute	30,000	-	30,000	5,000	-	5,000	5,000	-	5,000	5,000	-	5,000	
	Professional Fees - Legal	-	-	-	-	-	-	-	-	-	-	-	-	-
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Total Administrative Expenses	33,024	2,328	30,696	8,024	1,547	6,477	8,389	1,075	7,314	7,314	39,200	(31,886)	
	Total Expenses	33,024	2,328	30,696	8,024	2,681	5,343	9,789	2,489	7,300	32,859	40,131	(7,271)	
	Beginning Cash Balance	(1,137,249)	103,558	(1,240,807)	(1,170,273)	101,229	(1,271,503)	(1,178,297)	112,568	(1,290,865)	(1,188,086)	110,079	(1,298,165)	
	Net Income	(33,024)	(2,328)	(30,696)	(8,024)	11,338	(19,362)	(9,789)	(2,489)	(7,300)	(32,859)	(40,047)	7,188	
	Ending Cash Balance	(1,170,273)	101,229	(1,271,503)	(1,178,297)	112,568	(1,290,865)	(1,188,086)	110,079	(1,298,165)	(1,220,946)	70,032	(1,290,978)	

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 31

		Week 25 10/14/2024 10/20/2024			Week 26 10/21/2024 10/27/2024			Week 27 10/28/2024 11/3/2024			Week 28 11/4/2024 11/10/2024			
Week beginning Week ending		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	
Revenue	Accounts Receivable Collections [1]	-	-	-	-	-	-	-	-	-	-	-	-	
	Other Income Interest/rebates/returns	-	-	-	-	-	-	-	-	-	-	-	-	
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-	
	Cryo Storage [3]	-	-	-	-	-	-	-	-	-	-	-	-	
	Total Revenue	-	-	-	-	-	-	-	-	-	-	-	-	
	Gross Profit	-	-	-	-	-	-	-	-	-	-	-	-	
Labor Exp.	Payroll/Contractors [4]	-	-	-	-	-	-	-	334	(334)	-	203	(203)	
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-	
	Embryologist [4]	-	-	-	-	-	-	-	-	-	-	-	-	
	Total Labor Expenses	-	-	-	-	-	-	-	334	(334)	-	203	(203)	
Facility Exp.	Rent [5]	-	-	-	-	-	-	-	-	-	-	-	-	
	Utilities [6]	-	-	-	-	-	-	-	-	-	-	-	-	
	Supplies [7]	-	-	-	-	-	-	-	-	-	-	-	-	
	Total Facility Expenses	-	-	-	-	-	-	-	-	-	-	-	-	
	Operating Profit	-	-	-	-	-	-	-	(334)	334	-	(203)	203	
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	-	
	Insurance	-	-	-	-	-	-	-	-	-	-	-	-	
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-	
	Bank Fees	-	-	-	-	-	-	-	-	-	-	-	-	
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-	
	Computer Software/Medical Records [8]	-	-	-	-	-	-	1,075	-	1,075	-	1,075	(1,075)	
	Dewar Alarm System [9]	-	-	-	-	-	-	-	-	-	-	-	-	
	Insurance [10]	606	-	606	606	-	606	606	-	606	-	-	-	
	Professional Fees - IT [11]	1,708	-	1,708	1,708	-	1,708	1,708	-	1,708	-	205	(205)	
	Professional Fees - Resolute	5,000	-	5,000	5,000	-	5,000	5,000	-	5,000	5,000	-	5,000	
	Professional Fees - Legal	-	-	-	-	-	-	-	-	-	-	-	-	-
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	-	-	-		
	Total Administrative Expenses	7,314	-	7,314	7,314	-	7,314	8,389	-	8,389	5,000	1,280	3,720	
	Total Expenses	7,314	-	7,314	7,314	-	7,314	8,389	334	8,055	5,000	1,483	3,517	
	Beginning Cash Balance	(1,220,946)	70,032	(1,290,978)	(1,228,260)	70,032	(1,298,292)	(1,235,574)	70,032	(1,305,606)	(1,243,963)	69,698	(1,313,661)	
	Net Income	(7,314)	-	(7,314)	(7,314)	-	(7,314)	(8,389)	(334)	(8,055)	(5,000)	(1,483)	(3,517)	
	Ending Cash Balance	(1,228,260)	70,032	(1,298,292)	(1,235,574)	70,032	(1,305,606)	(1,243,963)	69,698	(1,313,661)	(1,248,963)	68,215	(1,317,178)	

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 31

		Week 29			Week 30			Week 31			Total		
		11/11/2024			11/18/2024			11/25/2024			4/26/2024		
Week beginning		11/17/2024			11/24/2024			12/1/2024			12/01/2024		
Week ending		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Revenue	Accounts Receivable Collections [1]	-	-	-	-	-	-	-	-	-	111,043	26,206	84,837
	Other Income Interest/rebates/returns	-	-	-	-	-	-	-	-	-	-	151,984	(151,984)
	TNAGO Funding [2]	-	-	-	-	1,148,845	(1,148,845)	-	-	-	-	1,298,845	(1,298,845)
	Cryo Storage [3]	-	-	-	-	-	-	-	-	-	20,500	35,845	(15,345)
	Total Revenue	-	-	-	-	1,148,845	(1,148,845)	-	-	-	131,543	1,512,879	(1,381,336)
	Gross Profit	-	-	-	-	1,148,845	(1,148,845)	-	-	-	131,543	1,512,879	(1,381,336)
Labor Exp.	Payroll/Contractors [4]	-	-	-	-	262	(262)	-	-	-	13,368	21,212	(7,845)
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	5,747	(5,747)
	Embryologist [4]	-	-	-	-	-	-	-	-	-	1,000	-	1,000
	Total Labor Expenses	-	-	-	-	262	(262)	-	-	-	14,368	26,959	(12,592)
Facility Exp.	Rent [5]	-	-	-	-	-	-	-	-	-	157,530	15,000	142,530
	Utilities [6]	-	-	-	-	-	-	-	-	-	4,999	4,136	864
	Supplies [7]	-	90	(90)	-	-	-	-	-	-	438	1,121	(683)
		Total Facility Expenses	-	90	(90)	-	-	-	-	-	-	162,968	20,257
	Operating Profit	-	(90)	90	-	1,148,583	(1,148,583)	-	-	-	(45,793)	1,465,663	(1,511,456)
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	576	(576)
	Insurance	-	756	(756)	-	-	-	-	-	-	-	2,304	(2,304)
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	90,130	(90,130)
	Bank Fees	-	-	-	-	-	-	-	-	-	1,250	1,652	(402)
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	-	-	-	-	10,000	(10,000)	1,075	9,104	(8,029)	17,027	76,266	(59,240)
	Dewar Alarm System [9]	-	-	-	-	-	-	-	-	-	401	937	(536)
	Insurance [10]	-	-	-	-	-	-	606	-	606	7,272	10,671	(3,398)
	Professional Fees - IT [11]	-	-	-	-	-	-	1,708	-	1,708	40,117	2,559	37,558
	Professional Fees - Resolute	5,000	-	5,000	5,000	-	5,000	5,000	684,054	(679,054)	747,580	743,217	4,363
	Professional Fees - Legal	-	-	-	-	-	-	-	-	-	235,590	25,615	209,975
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	904	(904)
	Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	21,199	5,017	16,182
	Total Administrative Expenses	5,000	756	4,244	5,000	10,000	(5,000)	8,389	693,158	(684,769)	1,070,436	959,847	110,589
	Total Expenses	5,000	846	4,154	5,000	10,262	(5,262)	8,389	693,158	(684,769)	1,247,772	1,007,063	240,708
	Beginning Cash Balance	(1,248,963)	68,215	(1,317,178)	(1,253,963)	67,369	(1,321,332)	(1,258,963)	1,205,952	(2,464,915)	6,979	6,979	0
	Net Income	(5,000)	(846)	(4,154)	(5,000)	1,138,583	(1,143,583)	(8,389)	(693,158)	684,769	(1,185,277)	505,816	(1,691,092)
	Ending Cash Balance	(1,253,963)	67,369	(1,321,332)	(1,258,963)	1,205,952	(2,464,915)	(1,267,352)	512,795	(1,780,147)	(1,178,297)	512,795	(1,691,092)

Notes:

- [1] Based on EMR reports, the total outstanding insurance accounts receivable is approximately \$235,000. The Receiver estimated A/R collections based on aging category and probability of collection. After the initial 13 week period, the Receiver estimates the insurance A/R balance will be approximately \$123,000. The Receiver believes a large portion of this balance will be uncollectible.
- [2] Per the TRO, the State of Tennessee paid \$150,000 on 7/22/24 and \$1,148,844.97 on 11/21/24 in Receiver's and Receiver's Counsel's professional fees and expenses and other expenses of the estate. The Receivership Estate does not have sufficient assets to satisfy the Receiver's professional fee expenses and other operational expenses.
- [3] The Embryo Options system was billing existing patients for cryopreservation storage charges until the date of transfer to TFI on August 21, 2024.
- [4] Receiver initially retained the services of four contractors, that were former CRH employees, to assist in system access, record identification, transfer of medical records, and other services. Currently the Receiver has one contractor retained for medical records assistance.
- [5] The Receiver anticipates payment of May, June, July, August, September and October rent for CRH facility to allow for the transfer of dewars, physical records, and to facilitate a sale of office/lab equipment. Facility was vacated and returned to the landlord on October 31, 2024. Currently Receiver is negotiating with landlord for final payment amount due.
- [6] Utilities include internet and phone service through September 2024.
- [7] Estimated expense for weekly liquid nitrogen delivery to maintain dewars until actual transfer in Week 17.
- [8] Computer Software includes various EMR systems, cloud-based server, and other subscriptions critical to the receivership objectives.
- [9] Charge for Unlimited Security, the alarm system monitoring the dewars through August 2024.
- [10] Insurance premium payment required to maintain existing general liability policy.
- [11] Estimated charge to Receiver's professional IT team to establish access to critical IT subscriptions and services, created and maintain Receiver's CRH website, provide phone services, and to secure and store all company records.
- [12] Payment to Medpro for Hazardous waste material pickup and Mode One (\$19,500) for e-discovery and electronic data preservation. Update: Mode One charge was paid by Counsel and will be reimbursed to them through their billing.
- [13] This budget does not include costs for the facility that will receive the dewars, E-discovery expenses, expenses associated with the long-term storage of physical and electronic patient medical record, or additional insurance premiums.

Receiver's Interim Report #7
State of Tennessee vs. The Center for Reproductive Health

EXHIBIT B

Center for Reproductive Health Receiver's Cash Sources & Uses For the Period: April 30, 2024 - Nov 30, 2024		
Beginning Bank Balance as of 4/30/2024	[1]	\$ 6,979
Receipts		
Insurance Payments Received		26,288
Asset Sale		151,000
Cooper Surgical - Cryo Storage		35,844
Funding from TNAGO		1,298,845
Other income		901
Total Receipts		\$ 1,512,879
Disbursements		
Professional Fees IT/Technology/ Software	[2]	10,354
Professional Fees Receiver		743,217
Professional Fees Counsel		25,615
Rent		15,000
Stor Place Self Storage		576
Insurance	[3]	12,974
Nitrogen Delivery		445
United Healthcare - Employee Benefit Premiums	[4]	5,747
Unlimited Security-Alarms		936
First Citizens- Equipment Lease payoff		90,130
Stretto		5,000
Fifth Third - Bank Fees	[5]	1,652
Medical Record storage		72,385
Contractors	[6]	21,212
Med Pro- Medical waste disposal	[7]	898
Misc G&A		921
Total Disbursements		\$ 1,007,063
Net Income/Loss	[8]	\$ 505,816
Receivership bank balance as of 11/30/24		
		512,795
Bank Balances as of 11/30/2024		\$ 512,795
Actual Accrued Expenses through November 30		
Facility		
Healthpeak - Rent & Utilities	[9]	\$ 142,531
StorPlace of Med Center - Rent	[10]	3,261
Total Facility		\$ 145,792
G&A		
Resolute - Receiver Professional Fees through 11/30/2024	[11]	172,677
Spencer Fane - Receiver's Counsel Fees through 11/30/24	[12]	430,434
Contractor Payroll- Jayme Bess 11/18/24-11/30/24	[13]	200
Stretto	[14]	48,931
Hartford Insurance		1,512
Medical Records	[15]	36,369
Tennessee Fertility Institute- Transfer costs	[16]	39,100
Total G&A		729,224
Total Accrued Expenses through Nov 2024		\$ 875,016
Available Bank Balances After Actual Accrued Expenses as of 11/30/2024		\$ (362,221)

Center for Reproductive Health
 Receiver's Cash Sources & Uses
 For the Period: April 30, 2024 - Nov 30, 2024

Notes:

- [1] Consolidated balance of Receivership Entities Defendant bank accounts as of 4/30/24.
- [2] Professional IT fees to Simplify IT for email and phone line set up.
- [3] Hartford insurance premium payment for general liability, property, and errors and omissions policies.
- [4] United Healthcare employee benefit premium for health benefits through 4/30/24.
- [5] Bank fees from Receivership Defendant's bank account at Fifth Third Bank.
- [6] Contractor invoices reflect services incurred from 4/29/24 - 11/30/24
- [7] Medpro provides hazardous waste disposal services. Receiver originally purchased two removal boxes (\$449 each), second box was cancelled, refund pending.
- [8] Total receipts less total disbursements.
- [9] Receivership Defendant's facility base rent and utilities pro-rated for the period 4/26/24 - 4/30/24 (\$4,258.00) plus May, June, July, August, Sept and October 2024 (\$25,545.47*6) less \$15,000 payment made in August. Estimated utilities include electric, water, and sewage. Estimated monthly rent owed is \$25,545.47 which includes a base charge of \$16,250.46. Late fees are included. Property vacated 10/31/2024.
- [10] Storage unit May, June, July, August, September, October and November 2024 base rent for two units plus late fees. Contents of the storage units include various medical records. Rents are \$257/month for unit 3117 and \$229/month for unit 5212. Unit 5212 increased to \$244/month in Sept 2024. Total is less the \$576.00 paid in October for past due rent. Medical records in units will be shredded by 3rd party on December 19 at the Estate's expense. Units will be abandoned after critical records are destroyed.
- [11] Receiver's invoices total \$92,677.47 for October services as well as \$80,000 estimate for November fees less October Estate expenses funded by Receiver.
- [12] Receiver's Counsel invoices total \$105,860.60 for May services, \$111,974.47 for June services, \$39,769.12 for July services, \$89,906.73 for August services, \$62,007.71 for September services and \$20,915.50 for October service. Spencer Fane's September invoice includes reimbursement for \$23,524 for MRD Forensic Services. Payment for \$347,510.92 was paid to Spencer Fane from funding proceeds but had not cleared the bank as of 11/30/2024.
- [13] Hours accrued from 11/18/24-11/30/24 by Contractor.
- [14] Outstanding invoices 11610 for \$13,909.45, 12199 for \$3,027.74, 11984 for \$3,159.79, 12574 for \$5,110.09, 12818 for \$11,642.42. and 13110 for \$12,080.53.
- [15] Medical records consist of 50% charge from Morgan Records for \$72,738.45 for custodianship of all medical records. 50% deposit was previously paid to Morgan in October 2024.
- [16] Invoice 002 from TFI. Includes bulk transfer cost for 30 patients (\$150/patient), Admin fees for 650 patients (\$50/patient) and shipping supplies for 35 patients (\$60/patient)