

1 RESOLUTE COMMERCIAL SERVICES

Receiver

2 6750 East Camelback Road
3 Suite 103
4 Scottsdale, AZ 85251
(480) 947-3192 Office
(480) 946-3556 Fax

5
6 **IN THE CHANCERY COURT OF DAVIDSON COUNTY, TENNESSEE**
7 **FOR THE TWENTIETH JUDICIAL DISTRICT AT NASHVILLE**

8
9 STATE OF TENNESSEE,
10 *ex rel.* JONATHAN SKRMETTI,
Attorney General and Reporter,

11 Plaintiff,

12 vs.

13 DR. JAIME M. VASQUEZ, M.D.,
14 THE CENTER FOR REPRODUCTIVE
15 HEALTH, P.C., THE CENTER FOR
16 ASSISTED REPRODUCTIVE
17 TECHNOLOGIES, LLC, FERTILITY
LABORATORIES OF NASHVILLE, INC.
and AMERICAN EMBRYO ADOPTION
AGENCY,

18 Defendants.
19

Case No. 24-0520-IV

RECEIVER'S INTERIM REPORT #6

**Receiver’s Inventory and Initial Report
State of Tennessee vs. The Center for Reproductive Health**

TABLE OF CONTENTS

I. Introduction..... 4

II. Receivership Activity 4

 a. Property 4

 b. Genetic Material On-Site..... 5

 c. Employees 9

 d. Insurance..... 9

 e. Additional Activities 9

III. Accounting/Banking 11

 a. Cash Flow Budget to Actual..... 11

 b. Cash Sources & Uses..... 12

IV. Receiver’s Fees..... 12

V. Conclusion 13

LIST OF EXHIBITS

- Exhibit A.....Notice to Patients from the Tennessee Attorney General's Office as of October 29, 2024 and Notice to Patients from the Receiver as of November 5, 2024
- Exhibit B.....The Center for Reproductive Health Receivership Estate Cash Flow Budget to Actual for the period April 26, 2024 through October 31, 2024
- Exhibit C.....The Center for Reproductive Health Receivership Estate Sources & Uses Report through October 31, 2024
- Exhibit D.....Receiver's & Receiver's Counsel's Invoice's for the period September 1, 2024, through October 31, 2024

Page 4 - Receiver's Interim Report #6
State of Tennessee vs. The Center for Reproductive Health

I. Introduction

Resolute Commercial Services ("Receiver") hereby submits this Receiver's Interim Report #6 pursuant to the Agreed Temporary Injunction ("Temporary Injunction") entered by this Court on June 24, 2024, as subsequently modified by the Agreed Order Amending Temporary Injunction ("Amended TI") entered by this Court on October 4, 2024. This report covers Receiver's operational and accounting activity from October 1, 2024 through October 31, 2024.

As described in more detail in prior reports, Dr. Jaime Vasquez ("Dr. Vasquez"), The Center for Reproductive Health, P.C. ("CRH"), the Center for Assisted Reproductive Technologies, LLC ("CART"), Fertility Laboratories of Nashville LLC ("FLN") and American Embryo Adoption Agency, LLC ("AEAA") (collectively, CRH, CART, FLN, and AEAA are the "Receivership Defendants" and together with Dr. Vasquez, the "Defendants") operated as a fertility clinic in Nashville, Tennessee since 1995 until early April 2024. The Receiver has been appointed Receiver for the Receivership Entities since April 26, 2024.

II. Receivership Activity

a. Property

As of October 1, 2024, the remaining items at the facility included patient medical records, the Receivership Defendant's corporate records, and the incubator containing unviable genetic materials. On October 16, 2024, the order approving the disposal of medical waste within the remaining incubator on-site was entered by this Court. In the last week of October, the Receiver performed a site visit to oversee the inventory of the contents of the incubator, disposal of the medical waste in the incubator, and the pickup

State of Tennessee vs. The Center for Reproductive Health

of the remaining medical and corporate records on site. On October 31, 2024, the Receiver turned the CRH facility back over to the landlord.

b. Genetic Material On-Site

i. Storage, Maintenance, and Transfer of Cryogenically Frozen Material

As outlined in the Receiver's Interim Report #5, the physical inventory audit and reconciliation of patient records to the specimens identified in the inventory audit was completed by the end of September. As of October 3, 2024, TFI provided former CRH patients with identified cryogenically frozen genetic materials a notification letter detailing their specific results from the physical inventory audit and outlining next steps for their genetic materials. Potential disposition options include transferring genetic materials to TFI or alternative clinic for long-term storage or to pursue treatment, disposal of their genetic materials, or donation.

Throughout the month of October, TFI received several responses to the individualized letters sent to patients with cryogenically frozen genetic material. TFI tracks all requests for the selected disposition options and provides the consent and release forms required to complete any transfers, disposals, or donations.

Transfers to alternative clinics are coordinated by TFI in accordance with the patients' request. However, TFI encountered several challenges causing delays in completing the transfers. The alternative clinics cite issues within their legal and compliance divisions, improper labeling on the specimens that occurred prior to the receivership, incomplete documentation required from the patients for

State of Tennessee vs. The Center for Reproductive Health

the transfer, issues with the CRH files based on recordkeeping issues that predated the receivership, and needing additional time to prepare quarantine dewars to accept the CRH specimens. Additionally, some of the clinics selected by patients for transfer have since closed their operations and there are delays related to the specialized shipping vendors who require six to eight weeks to process any requested transfers. TFI is communicating directly with patients related to any issues they are encountering with their requested transfer and providing alternative options as appropriate.

As of October 31, 2024, TFI transferred 12 patients' genetic materials to other clinics and had 35 additional transfers in progress. The Receiver was informed that some of these transferred patients began their FET cycles with their chosen clinic and have since reported successful pregnancies as a result. The Receiver continues to work in conjunction with TFI to identify potential solutions to avoid further delays in transferring the patients' genetic materials.

Pursuant to the Cryopreservation Services Agreement, TFI will retain the genetic material for up to six months through February 21, 2024. During such six-month time, TFI will continue to undertake its commercially reasonable best efforts to contact patients and coordinate the disposition of their respective tissues. See below in section "Resources" for additional information where patients can contact TFI.

ii. Incubator Materials

As outlined above, the Agreed Order Granting Unopposed Motion to Approve the Receiver's Disposal of Certain Medical Waste was entered on

State of Tennessee vs. The Center for Reproductive Health

October 16, 2024. Accordingly, the Receiver retained the services of a third-party embryologist to perform the task of removing the unviable tissues from the incubator and disposing of them in accordance with standard industry waste disposal practices. The Receiver witnessed and video recorded the embryologist as they prepared an inventory of the materials removed and performed the disposal procedure. Subsequently, the incubator was cleaned and donated to a local medical equipment donation facility.

i. Medical Records

The Receiver has continued to provide patients with their medical records through a Contractor sourced from prior employees of the Receivership Defendant. The Receiver is directing all patient medical records related requests to the designated email address: CRH-Records@crhnashville.com. As of October 31, 2024, the Contractors have responded to 847 emails, 136 voicemails, and 32 requests for records (“RFR”) remitted by the Tennessee Department of Health. All emails/voicemails have been addressed and all requests with signed releases have been fulfilled.

Per the Receiver's Interim Report #5, the Court approved the motion for the records custodian agreement. As of October 31, 2024, the designated records custodian has received all digital records, and all physical records previously stored at the CRH facility. There are several additional patient medical records stored with a third-party medical records vendor. The Receiver is working to coordinate the release and transfer of those records to the court approved records custodian. After the remaining records are within the custody of the new records

State of Tennessee vs. The Center for Reproductive Health

custodian, the Receiver will provide updated information to the patients of CRH where they can request their medical records. The record custodian agreement outlines that the patient medical records will be retained for a period of 10 years. Additional details on the completion and next steps related to the transition of patient records will be updated in future Receiver's Reports.

ii. Resources

The Receiver continues to direct inquiring parties to the designated website at: <https://case.stretto.com/ncrh>. The Receiver is directing all non-patient inquiries and requests to the designated email address:

CRH@resolutecommercial.com.

The Receiver is directing all patients who believe they have cryogenic materials now stored and inventoried at TFI to:

Tennessee Fertility Institute
2201 Murphy Avenue Suite 401, Nashville, TN 37203
Phone: 615-721-6250
Fax: 615-721-6251

During this past interim period, the Receiver posted two updates to the designated website. The Notice to Patients from the Tennessee Attorney General's Office as of October 29, 2024 and the Notice to Patients from the Receiver as of November 5, 2024, is attached here as Exhibit "A". The Receiver will post the monthly Receiver's reports to the designated website. TFI issued individual letters to patients with genetic material in the dewars with additional information on next steps. This letter was sent to the individual patients via first class mail and email.

State of Tennessee vs. The Center for Reproductive Health

c. Employees

i. Contractors

The Receiver continues to employ one former employee as a contractor to assist with responding to patient medical record requests, and one additional contractor to help with understanding the Receivership Defendants' systems, policies, and procedures.

d. Insurance

Pre-receivership insurance policies included general liability, employee benefit liability, crime, property, and professional liability. The Receiver was added as an additional insured to the pre-receivership general liability policy which included employee benefit, crime, and property coverage. The Receiver maintained the pre-receivership policy through the policy expiration date of June 12, 2024. The Receiver obtained a general liability policy for the receivership estate for the policy period of June 12, 2024 through June 12, 2025. Additionally, the Receiver obtained a Miscellaneous Errors and Omissions liability policy for policy holder Resolute Commercial Services. All policies that became effective during the receivership period are active and in good standing.

e. Additional Activities

The Receiver continues to assist several government agencies to provide access to records and information pertinent to each department, as well as providing comments and updates to various media in Nashville, TN.

i. TNAGO

State of Tennessee vs. The Center for Reproductive Health

The Receiver is in continual communication with the TNAGO addressing questions and concerns.

ii. Department of Health (“DH”)

The Receiver has been provided with formal medical records requests from patients of the Receivership Defendants from the DH and continues to work diligently with the retained Contractor to provide the requested files. The Receiver has also received outreach from DH regarding FLN’s laboratory license, the Receiver is considering the approaches discussed with the agency.

iii. Health Facilities Commission (“HFC”)

The Receiver has received outreach from the HFC regarding the summary suspension status of CART’s ambulatory surgery center license and associated certificate of need. The Receiver is considering the approaches discussed with the agency.

iv. Other Governmental Agencies

The Receiver continues to be available to provide documents, information, and support to other governmental agencies such as the Drug Enforcement Agency, Department of the Army Criminal Investigation Division, and Nashville Metro Police Department.

v. Media

The Receiver has conducted media interviews with local reporters from Nashville, TN and continues to work with news media personnel to provide comments and updates as requested.

State of Tennessee vs. The Center for Reproductive Health

The Receiver will continue to cooperate with the various governmental agencies and other third parties as required under the direction of the Temporary Injunction.

Updates related to additional findings and requests will be outlined in the Receiver's future reports.

III. Accounting/Banking

a. Cash Flow Budget to Actual

Attached hereto as Exhibit "B" is the Receiver's Cash Flow Budget to Actual for the period April 26, 2024 through November 3, 2024. The Receiver's Cash Flow Budget to Actual details the actual financial accounting for the Receivership during the period with comparisons to the estimates provided in the Receiver's 13-Week Cash Flow Budget. The Receiver will provide an updated budget to actual report in subsequent Interim Reports.

The Amended TI allocated an additional \$1,650,000 in funds the State of Tennessee shall pay should the receivership estate have insufficient funds to satisfy professional fees. The Receiver will utilize the amount funded by the State of Tennessee to pay not only professional fees, but to issue payment for expenses associated with the wind-down of the facility, data preservation, and services for patients. See the table below outlining the estimated allocation of those estate expenses.

<u>Expense Category</u>	<u>Percent Utilization</u>
Facility & Insurance	10%
Technology & Patient Resources	3%
Medical Records	6%
Cryopreservation Services Agreement	15%

Page 12 - Receiver's Interim Report #6
State of Tennessee vs. The Center for Reproductive Health

b. Cash Sources & Uses

Attached hereto as Exhibit "C" is the Receiver's Cash Sources & Uses Report for the April 30, 2024 through October 31, 2024 receivership reporting period.

The Receiver's Cash Sources & Uses reported total incoming cash receipts of \$364,034 for the reporting period. The cash receipts include \$26,288 of insurance payments received, \$151,000 from the sale of the physical equipment and supplies, \$35,844 from patient payments through Cooper Surgical for cryogenic storage, \$150,000 in funding from the Tennessee Attorney General's Office, and \$901 from other miscellaneous sources.

Total outgoing cash disbursements totaled approximately \$301,315 for the reporting period related to software, contractors, insurance, professional services, Receiver's Fees, Receiver's Counsel Fees, and other operational expenses.

The Receiver continues to delay other necessary payments until funds are available and reports accrued expenses of \$1,445,489 through October 31, 2024, related to rent, utilities, Receiver's fees, Receiver's counsel fees, and other software and operating expenses.

IV. Receiver's Fees

In accordance with the Order, the Receiver's fees and expenses in the amount of \$119,700 and Receiver's Counsel fees in the amount of \$62,008 were for the period September 1, 2024, to September 30, 2024. The Receiver's fees and expenses in the amount of \$92,677 and Receiver's Counsel fees in the amount of \$20,916 were for the period October 1, 2024, to October 31, 2024. Invoices for Receiver and Receiver's Counsel for September and October 2024 are attached hereto as Exhibit "D".

Page 13 - Receiver's Interim Report #6
State of Tennessee vs. The Center for Reproductive Health

V. Conclusion

This Receiver's Interim Report #6 is intended to give the parties a description of the Receiver's activities and findings pertaining to the Receivership Defendants and corresponding Receiver's duties as outlined in the TRO and the Temporary Injunction and the Receiver's accounting for the period October 1, 2024, through October 31, 2024. The Receiver will report updates on these actions in the forthcoming Receiver's Interim Report #7.

Dated: November 26, 2024

Respectfully Submitted,



/s/
Receiver Commercial Services
By: Jeremiah Foster
Its: Principal

DISTRIBUTION LIST

*Copies e-mailed this 26th day of
November 2024 to:*

Matthew D. Janssen
Sr. Assistant Attorney General/Managing Attorney
Public Protection Section
USB Tower, 20th Floor
315 Deaderick St.
Nashville, TN 37243
Email: Matthew.Janssen@ag.tn.gov, David.Mcdowell@ag.tn.gov
Kelley.Groover@ag.tn.gov, Kristine.Knowles@ag.tn.gov

Counsel for Plaintiff

Jonathan Skrmetti
ATTORNEY GENERAL and REPORTER
Public Protection Section
USB Tower, 20th Floor
315 Deaderick St.
Nashville, TN 37243

Plaintiff

Phillip Young
THOMPSON BURTON, PLLC
One Franklin Park
6100 Tower Circle, Suite 200
Franklin, TN 37067
E-mail: phillip@thompsonburton.com

Counsel for Defendant

Peter Riggs
SPENCER FANE LLP
1000 Walnut St, #1400
Kansas City, MO 64106
Email: priggs@spencerfane.com

Counsel for Receiver

/s/ Ashley Tayloe

Receiver's Interim Report #6
State of Tennessee vs. The Center for Reproductive Health

EXHIBIT A

STATE OF TENNESSEE

Office of the Attorney General



JONATHAN SKRMETTI
ATTORNEY GENERAL AND REPORTER

P.O. BOX 20207, NASHVILLE, TN 37202
TELEPHONE (615)741-3491
FACSIMILE (615)741-2009

Dear patients of the Center for Reproductive Health (CRH):

As you know, earlier this year the Attorney General filed a lawsuit against CRH, Dr. Jaime Vasquez, and other entities related to the abrupt closure of CRH in April 2024.

The Consumer Protection Division of the Tennessee Attorney General's Office enforces the Tennessee Consumer Protection Act (TCPA). This Act prohibits unfair and/or deceptive business practices. The Attorney General filed this lawsuit alleging that CRH and the other defendants violated the TCPA by making false promises about the quality of services provided at CRH and by closing abruptly with no apparent plan to ensure patients could continue their care. Under the TCPA, the Attorney General can seek restitution for consumers, civil penalties, and an order from the Court requiring defendants to stop their unlawful conduct. When we filed the lawsuit, we also asked for an order from the Court appointing a receiver, which is a business person appointed by the judge to take over the business. We requested this relief so that there was someone in place who could make sure patients' genetic material were properly protected and a plan was put in place for patients to continue their care.

Understandably, many patients have questions and concerns about the State's lawsuit. In response to requests from patients to meet with us about the case, **our Office is hosting an in-person meeting for patients on November 18, 2024. Patients may bring one guest with them.**

During the meeting, we will provide an overview of what has happened in the case so far and what the next steps will be. We also hope to answer as many of your questions as possible. To make the most of our time together, we will prioritize answering questions submitted in advance. **Patients can email their questions to Kristine.Knowles@ag.tn.gov by November 11, 2024.** Please understand that there are some things we cannot address, including what other governmental entities may or may not be doing or questions about individual patients' medical records and genetic material. Also, we are prohibited from providing legal advice to patients.

Many of the issues involved in this matter are very sensitive, and patients have expressed different comfort levels about speaking publicly regarding their experiences. We want all patients to feel comfortable attending and participating in the meeting, including those that prefer not to share their experiences with the broader public. For that reason, we will not be recording the meeting and we ask that meeting attendees likewise refrain from video or audio recording the meeting. Patients may take notes.

If you plan on attending the meeting, please email Rachael Thomas at Rachael.Thomas@ag.tn.gov by **November 15, 2024**. Please indicate if you are bringing a plus-one and include their name.

We know this has been an incredibly challenging time for patients of CRH. Our Office continues to do everything we can to hold Dr. Vasquez accountable. We hope this meeting will provide clarity for patients and increase our ability to work together to achieve better outcomes for those affected by CRH's closure.

Meeting Details

- Date/ Time: November 18th at 5:30pm Central
- Location: John Sevier State Office Building
500 Dr. MLK, Jr. Boulevard
Nashville, TN, 37219
- Instructions: The visitor entrance is on the Rep. John Lewis Way side of the building—look for a pair of double doors. Visitors will need to sign in with security and show ID. Let security know you are attending the CRH patient meeting and are going to level G. (This process may take a few minutes, so please try to arrive a few minutes early.)
- Parking: Visitors can park in front of our building located on Dr. MLK, Jr. Boulevard in any lots/spaces designated R, as those spots are available to the public after 5pm on weekdays. There is also a paid garage across Rep. John Lewis Way (enter on MLK). A few blocks away, there is metered street parking on Deaderick Street near Tennessee Performing Arts Center, which is one street over from MLK. The garage of the Nashville Public Library is also available for parking.
- If you have any trouble finding the building or the visitor entrance, please call 615-532-8051.

November 5, 2024

RE: **UPDATE – PART NINE IMPORTANT NOTICE REGARDING CLOSURE OF CENTER FOR REPRODUCTIVE HEALTH AND AFFILIATED BUSINESSES**

Dear Patient:

The genetic material previously stored at CRH was successfully transferred to TFI in August. After receiving the cryogenic materials, TFI completed a physical inventory audit and reconciliation of the patient records to the inventory. Subsequently, TFI sent personalized letters to patients with cryogenic materials outlining the results of the inventory and requested the patients identify their chosen disposition of their genetic material. **If you are a former patient of CRH and believe CRH was storing your cryogenic materials and have NOT received a personalized letter from TFI, please contact them IMMEDIATELY** by emailing jmiller@tnfertility.com or by calling 615-721-6250 with your full name and date of birth.

TFI will continue processing patient elections for their cryogenic materials through February 2025, after which materials will be subject to a future court order for disposition. **We are asking all patients to select a disposition option for their genetic materials before February 21, 2025.** These options may include transfer to an alternative clinic of your choice, destruction of your materials, or donation for adoption. If you would like your genetic materials stored for long-term preservation, you must indicate which alternative clinic you would like your materials transferred to for those services.

This process does not create any obligation for patients to switch their care to TFI. Per the contract, TFI will not prioritize processing transfer requests of genetic material to its own facility over any other facility. Additionally, a bulk transfer is being arranged by TFI for patients desiring to transition their care to a local provider, the Nashville Fertility Center. The bulk transfer to Nashville Fertility Center is currently anticipated to occur mid-November. **For patients seeking to have their genetic materials transferred to Nashville Fertility Center, please contact TFI before November 8, 2024 to ensure your materials are included in the bulk transfer.**

Patients can continue to contact TFI to submit requests for transfer of their genetic material by emailing jmiller@tnfertility.com or by calling 615-721-6250 with your full name, date of birth, and contact information for your preferred clinic/facility.

Please note, for genetic materials to be received by an alternative clinic, the receiving clinic must have the patients' full medical record, consents, and other applicable documentation prior to scheduling a transfer. The transfer of your genetic material may take up to 4-6 weeks to complete depending on your results from the physical inventory audit, medical record reconciliation, and chosen alternative clinic.

The Receiver is continuing to work on fulfilling patients' medical records requests. According to the Receiver's records, all such emailed requests received through October 18, 2024, have been acknowledged and are being processed if the Receiver has all of the required information to

process the request. We appreciate your patience while the Receiver's Records Team continues to work through your requests.

The Receiver will be transitioning the records and fulfillment of requests to the Court approved records custodian, Morgan Records. The Receiver anticipates this transition will be complete mid-November. We will provide additional information on how to request a copy of your medical records after the transfer to Morgan Records is complete.

If you have not submitted a records request, or if you have submitted a request prior to October 18, 2024 and your request has not been acknowledged or fulfilled after you have sent a signed release, please email your request to CRH-records@crhnashville.com with your full name, date of birth, contact information for the recipient of records, and details of what you are requesting. **You will need to return a signed medical authorization / release** that will be provided upon receipt of your request.

If you are concerned that CRH may have violated your privacy rights, or you disagree with a decision that was made about access to your health information or in response to a request you made to amend or restrict the use or disclosure of your health information or to have us communicate with you by alternative means or at alternative locations, you may contact the Receiver's Interim Privacy Officer:

Center for Reproductive Health, P.C., et al., Receivership Estate
Interim Privacy Officer
c/o Resolute
6750 E. Camelback Road, Suite 103
Scottsdale, AZ 85254
Telephone: 844-713-1716 Email: CRH@resolutecommercial.com

You may also submit a written complaint to the Office of Civil Rights, U.S. Department of Health and Human Services, 200 Independence Ave., S.W., Room 509F, HHH Building, Washington, D.C. 20201. The Receiver supports your right to the privacy of your health information. There will be no retaliation for filing a complaint with either the Receiver's Interim Privacy Officer or the Office of Civil Rights.

Notices to individuals who have been identified as having records and/or genetic material in the custody of Dr. Jaime Vasquez, CRH, and/or one of its affiliated businesses in Nashville, Tennessee, that can be accessed through the Receiver's designated case website: <https://case.stretto.com/ncrh> and scrolling to Key Documents. The Receiver posted its initial Notice as of May 8, 2024, with updated Notices on June 5, 2024, June 21, 2024, July 15, 2024, August 7, 2024, August 16, 2024, August 23, 2024, September 6, 2024, and September 16, 2024. The Receiver's Reports and other supplemental materials can be accessed are also available in the Key Documents section of the designated website. You may also request a copy of the Notices, Reports, and supplemental materials by emailing CRH@resolutecommercial.com.

We understand that this has been a distressing process, and we appreciate your patience as we continue to work to address patients' immediate needs.

RESOLUTE

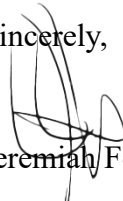
problems solved.

(844) 713-1716

6750 E Camelback Road, Suite 103

Scottsdale, AZ 85251

Sincerely,



Jeremiah Foster

Receiver for CRH and Affiliated Entities

Receiver's Interim Report #6
State of Tennessee vs. The Center for Reproductive Health

EXHIBIT B

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 27

		Week beginning		Week 1		Week 2		Week 3		Week 4			
		Week ending		4/26/2024		5/6/2024		5/13/2024		5/20/2024		5/26/2024	
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Revenue	Accounts Receivable Collections [1]	-	1,090	(1,090)	-	255	(255)	8,662	2,750	5,912	8,662	4,148	4,513
	Other Income Interest/rebates/returns	-	74	(74)	-	-	-	-	-	-	-	1	(1)
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-
	Cryo Storage [3]	-	-	-	1,800	4,797	(2,997)	2,400	-	2,400	3,000	-	3,000
	Total Revenue	-	1,164	(1,164)	1,800	5,052	(3,252)	11,062	2,750	8,312	11,662	4,149	7,512
	Gross Profit	-	1,164	(1,164)	1,800	5,052	(3,252)	11,062	2,750	8,312	11,662	4,149	7,512
Labor Exp.	Payroll/Contractors [4]	480	-	480	2,699	-	2,699	2,120	-	2,120	2,073	3,598	(1,525)
	Employee Benefits/Insurance	-	-	-	-	5,747	(5,747)	-	-	-	-	-	-
	Embryologist [4]	-	-	-	-	-	-	-	-	-	200	-	200
	Total Labor Expenses	480	-	480	2,699	5,747	(3,048)	2,120	-	2,120	2,273	3,598	(1,325)
Facility Exp.	Rent [5]	4,258	-	4,258	-	-	-	25,545	-	25,545	-	-	-
	Utilities [6]	-	-	-	-	-	-	1,800	-	1,800	-	-	-
	Supplies [7]	-	-	-	-	-	-	-	-	-	222	-	222
		Total Facility Expenses	4,258	-	4,258	-	-	-	27,345	-	27,345	222	-
	Operating Profit	(4,738)	1,164	(5,902)	(899)	(695)	(204)	(18,403)	2,750	(21,154)	9,167	551	8,616
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	-
	Travel & Meals	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-
	Bank Fees	-	-	-	-	189	(189)	-	-	-	-	-	-
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	-	-	-	-	-	-	2,073	-	2,073	-	-	-
	Dewar Alarm System [9]	-	-	-	358	-	358	-	-	-	-	-	-
	Insurance [10]	606	-	606	-	-	-	-	-	-	-	606	(606)
	Professional Fees - IT [11]	-	-	-	-	-	-	443	-	443	20,000	-	20,000
	Professional Fees - Resolute	70,395	-	70,395	62,945	-	62,945	53,355	-	53,355	46,660	-	46,660
	Professional Fees - Legal	37,150	-	37,150	30,800	-	30,800	15,750	-	15,750	15,750	-	15,750
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	449	-	449	
	Total Administrative Expenses	108,151	-	108,151	94,103	189	93,914	71,621	-	71,621	82,859	606	82,253
	Total Expenses	112,889	-	112,889	96,802	5,936	90,866	101,086	-	101,086	85,354	4,204	81,150
	Beginning Cash Balance	6,979	6,979	0	(105,910)	8,143	(114,053)	(200,913)	7,258	(208,171)	(290,937)	10,009	(300,946)
	Net Income	(112,889)	1,164	(114,054)	(95,002)	(885)	(94,118)	(90,024)	2,750	(92,775)	(73,692)	(55)	(73,637)
	Ending Cash Balance	(105,910)	8,143	(114,053)	(200,913)	7,258	(208,171)	(290,937)	10,009	(300,946)	(364,629)	9,954	(374,583)

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 27

		Week beginning		Week 5			Week 6			Week 7			Week 8		
		Week ending		5/27/2024 6/2/2024			6/3/2024 6/9/2024			6/10/2024 6/16/2024			6/17/2024 6/23/2024		
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance		
Revenue	Accounts Receivable Collections [1]	23,377	14,196	9,180	23,377	-	23,377	15,586	251	15,335	15,586	20	15,566		
	Other Income Interest/rebates/returns	-	-	-	-	-	-	-	-	-	-	-	-		
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-		
	Cryo Storage [3]	9,100	-	9,100	1,800	5,441	(3,641)	2,400	-	2,400	-	-	-		
	Total Revenue	32,477	14,196	18,280	25,177	5,441	19,735	17,986	251	17,735	15,586	20	15,566		
	Gross Profit	32,477	14,196	18,280	25,177	5,441	19,735	17,986	251	17,735	15,586	20	15,566		
Labor Exp.	Payroll/Contractors [4]	1,586	990	596	1,470	3,659	(2,189)	1,470	-	1,470	1,470	-	1,470		
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-		
	Embryologist [4]	200	-	200	200	-	200	200	-	200	200	-	200		
	Total Labor Expenses	1,786	990	796	1,670	3,659	(1,989)	1,670	-	1,670	1,670	-	1,670		
Facility Exp.	Rent [5]	-	-	-	-	-	-	-	-	-	25,545	-	25,545		
	Utilities [6]	-	222	(222)	-	-	-	1,800	-	1,800	-	-	-		
	Supplies [7]	54	-	54	54	-	54	54	-	54	54	-	54		
	Total Facility Expenses	54	222	(168)	54	-	54	1,854	-	1,854	25,599	-	25,599		
	Operating Profit	30,637	12,985	17,652	23,453	1,782	21,670	14,462	251	14,212	(11,683)	20	(11,703)		
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	-		
	Travel & Meals	-	-	-	-	-	-	-	-	-	-	-	-		
	Insurance	-	-	-	-	-	-	-	-	-	-	-	-		
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-		
	Bank Fees	-	380	(380)	-	-	-	-	25	(25)	-	248	(248)		
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-		
	Computer Software/Medical Records [8]	2,868	-	2,868	-	514	(514)	1,300	-	1,300	-	-	-		
	Dewar Alarm System [9]	43	-	43	-	43	(43)	-	-	-	-	-	-		
	Insurance [10]	-	-	-	-	-	-	-	-	-	-	-	-		
	Professional Fees - IT [11]	-	2,150	(2,150)	-	-	-	443	-	443	-	-	-		
	Professional Fees - Resolute	42,175	-	42,175	32,850	-	32,850	24,400	-	24,400	27,400	-	27,400		
	Professional Fees - Legal	32,860	-	32,860	55,120	-	55,120	12,040	-	12,040	6,020	-	6,020		
State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-			
Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	-	-	-			
	Total Administrative Expenses	77,946	2,530	75,416	87,970	557	87,413	38,183	25	38,158	33,420	248	33,172		
	Total Expenses	79,786	3,742	76,044	89,694	4,215	85,479	41,707	25	41,682	60,689	248	60,441		
	Beginning Cash Balance	(364,629)	9,954	(374,583)	(411,939)	20,408	(432,346)	(476,456)	21,634	(498,089)	(500,176)	21,859	(522,036)		
	Net Income	(47,309)	10,454	(57,764)	(64,517)	1,226	(65,743)	(23,721)	226	(23,946)	(45,103)	(228)	(44,875)		
	Ending Cash Balance	(411,939)	20,408	(432,346)	(476,456)	21,634	(498,089)	(500,176)	21,859	(522,036)	(545,280)	21,631	(566,911)		

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 27

		Week 9			Week 10			Week 11			Week 12		
		6/24/2024			7/1/2024			7/8/2024			7/15/2024		
		6/30/2024			7/7/2024			7/14/2024			7/21/2024		
Week beginning		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Week ending													
Revenue	Accounts Receivable Collections [1]	871	-	871	4,384	-	4,384	3,513	-	3,513	3,513	-	3,513
	Other Income Interest/rebates/returns	-	-	-	-	-	-	-	-	-	-	82	(82)
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-
	Cryo Storage [3]	-	-	-	-	5,626	(5,626)	-	-	-	-	-	-
Total Revenue		871	-	871	4,384	5,626	(1,242)	3,513	-	3,513	3,513	82	3,431
Gross Profit		871	-	871	4,384	5,626	(1,242)	3,513	-	3,513	3,513	82	3,431
Labor Exp.	Payroll/Contractors [4]	-	-	-	-	-	-	-	-	-	-	-	-
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Embryologist [4]	-	-	-	-	-	-	-	-	-	-	-	-
Total Labor Expenses		-	-	-	-	-	-	-	-	-	-	-	-
Facility Exp.	Rent [5]	-	-	-	-	-	-	25,545	-	25,545	-	-	-
	Utilities [6]	-	-	-	-	-	-	-	-	-	-	-	-
	Supplies [7]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Facility Expenses		-	-	-	-	-	-	25,545	-	25,545	-	-
Operating Profit		871	-	871	4,384	5,626	(1,242)	(22,032)	-	(22,032)	3,513	82	3,431
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	-
	Travel & Meals	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-
	Bank Fees	-	178	(178)	-	-	-	-	25	(25)	-	-	-
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	2,095	-	2,095	-	-	-	-	-	-	-	-	-
	Dewar Alarm System [9]	-	-	-	-	43	(43)	-	-	-	-	-	-
	Insurance [10]	-	-	-	-	-	-	-	-	-	-	-	-
	Professional Fees - IT [11]	-	-	-	-	-	-	443	-	443	-	-	-
	Professional Fees - Resolute	24,400	-	24,400	16,795	-	16,795	16,795	-	16,795	19,795	-	19,795
	Professional Fees - Legal	6,020	-	6,020	6,020	-	6,020	6,020	-	6,020	6,020	-	6,020
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	-	-	-	
Total Administrative Expenses		32,515	178	32,337	22,815	43	22,772	23,258	25	23,233	25,815	-	25,815
Total Expenses		32,515	178	32,337	22,815	43	22,772	48,803	25	48,778	25,815	-	25,815
Beginning Cash Balance		(545,280)	21,631	(566,911)	(576,924)	21,453	(598,377)	(595,355)	27,036	(622,392)	(640,646)	27,011	(667,657)
Net Income		(31,644)	(178)	(31,466)	(18,431)	5,583	(24,014)	(45,290)	(25)	(45,265)	(22,302)	82	(22,384)
Ending Cash Balance		(576,924)	21,453	(598,377)	(595,355)	27,036	(622,392)	(640,646)	27,011	(667,657)	(662,948)	27,094	(690,041)

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 27

		Week 13			Week 14			Week 15			Week 16		
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
	Week beginning												
	Week ending												
Revenue	Accounts Receivable Collections [1]	3,513	1,048	2,465	-	-	-	-	-	-	-	-	-
	Other Income Interest/rebates/returns	-	353	(353)	-	-	-	-	-	-	-	-	-
	TNAGO Funding [2]	-	150,000	(150,000)	-	-	-	-	-	-	-	-	-
	Cryo Storage [3]	-	-	-	-	-	-	-	8,325	(8,325)	-	-	-
	Total Revenue	3,513	151,401	(147,888)	-	-	-	-	8,325	(8,325)	-	-	-
	Gross Profit	3,513	151,401	(147,888)	-	-	-	-	8,325	(8,325)	-	-	-
Labor Exp.	Payroll/Contractors [4]	-	5,480	(5,480)	-	-	-	-	1,686	(1,686)	-	-	-
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Embryologist [4]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Labor Expenses	-	5,480	(5,480)	-	-	-	-	1,686	(1,686)	-	-	-
Facility Exp.	Rent [5]	-	-	-	25,545	15,000	10,545	-	-	-	-	-	-
	Utilities [6]	-	2,500	(2,500)	-	-	-	-	-	-	-	-	-
	Supplies [7]	-	67	(67)	-	449	(449)	-	-	-	-	516	(516)
	Total Facility Expenses	-	2,567	(2,567)	25,545	15,449	10,096	-	-	-	-	516	(516)
	Operating Profit	3,513	143,354	(139,841)	(25,545)	(15,449)	(10,096)	-	6,638	(6,638)	-	(516)	516
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	-
	Travel & Meals	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-
	Bank Fees	-	403	(403)	-	-	-	-	-	-	-	-	-
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	-	4,555	(4,555)	-	2,351	(2,351)	-	200	(200)	-	3,104	(3,104)
	Dewar Alarm System [9]	-	358	(358)	-	493	(493)	-	-	-	-	-	-
	Insurance [10]	-	10,064	(10,064)	-	-	-	-	-	-	-	-	-
	Professional Fees - IT [11]	-	-	-	-	-	-	-	-	-	-	-	-
	Professional Fees - Resolute	14,615	59,163	(44,548)	31,250	-	31,250	-	-	31,250	-	31,250	-
	Professional Fees - Legal	6,020	25,615	(19,595)	-	-	-	-	-	-	-	-	-
	State and Local Sales Tax	-	-	-	-	-	-	-	904	(904)	-	-	-
Other G&A Expenses [12]	-	5,017	(5,017)	-	-	-	-	-	-	-	-	-	
	Total Administrative Expenses	20,635	105,176	(84,541)	31,250	2,844	28,406	31,250	1,104	30,146	31,250	3,104	28,146
	Total Expenses	20,635	113,222	(92,587)	56,795	18,293	38,502	31,250	2,790	28,460	31,250	3,620	27,630
	Beginning Cash Balance	(662,948)	27,094	(690,041)	(680,070)	65,272	(745,342)	(736,865)	46,979	(783,844)	(768,115)	52,513	(820,628)
	Net Income	(17,122)	38,178	(55,300)	(56,795)	(18,293)	(38,502)	(31,250)	5,535	(36,785)	(31,250)	(3,620)	(27,630)
	Ending Cash Balance	(680,070)	65,272	(745,342)	(736,865)	46,979	(783,844)	(768,115)	52,513	(820,628)	(799,365)	48,894	(848,258)

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 27

		Week 17			Week 18			Week 19			Week 20		
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
	Week beginning												
	Week ending												
Revenue	Accounts Receivable Collections [1]	-	-	-	-	-	-	-	-	-	-	-	-
	Other Income Interest/rebates/returns	-	151,473	(151,473)	-	-	-	-	-	-	-	-	-
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-
	Cryo Storage [3]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Revenue	-	151,473	(151,473)	-	-	-	-	-	-	-	-	-
	Gross Profit	-	151,473	(151,473)	-	-	-	-	-	-	-	-	-
Labor Exp.	Payroll/Contractors [4]	-	1,047	(1,047)	-	1,105	(1,105)	-	-	-	-	785	(785)
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Embryologist [4]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Labor Expenses	-	1,047	(1,047)	-	1,105	(1,105)	-	-	-	-	785	(785)
Facility Exp.	Rent [5]	-	-	-	-	-	-	-	-	-	25,545	-	25,545
	Utilities [6]	-	-	-	-	-	-	-	-	-	-	-	-
	Supplies [7]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Facility Expenses	-	-	-	-	-	-	-	-	-	25,545	-	25,545
	Operating Profit	-	150,427	(150,427)	-	(1,105)	1,105	-	-	-	(25,545)	(785)	(24,760)
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	-	-
	Travel & Meals	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Equipment lease payoff	-	-	-	-	90,130	(90,130)	-	-	-	-	-	-
	Bank Fees	-	-	-	250	203	47	250	-	250	250	-	250
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	3,165	685	2,480	460	423	37	460	2,432	(1,972)	460	-	460
	Dewar Alarm System [9]	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance [10]	-	-	-	606	-	606	606	-	606	606	-	606
	Professional Fees - IT [11]	-	-	-	1,708	-	1,708	1,708	-	1,708	1,708	-	1,708
	Professional Fees - Resolute	31,250	-	31,250	30,000	-	30,000	30,000	-	30,000	30,000	-	30,000
	Professional Fees - Legal	-	-	-	-	-	-	-	-	-	-	-	-
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-
Other G&A Expenses [12]	20,750	-	20,750	-	-	-	-	-	-	-	-	-	
	Total Administrative Expenses	55,165	685	54,480	33,024	90,756	(57,732)	33,024	2,432	30,592	33,024	-	33,024
	Total Expenses	213,267	1,731	211,536	33,024	91,861	(58,837)	33,024	2,432	30,592	58,569	785	57,784
	Beginning Cash Balance	(799,365)	48,894	(848,258)	(1,012,632)	198,636	(1,211,268)	(1,045,656)	106,775	(1,152,431)	(1,078,680)	104,343	(1,183,023)
	Net Income	(213,267)	149,742	(363,009)	(33,024)	(91,861)	58,837	(33,024)	(2,432)	(30,592)	(58,569)	(785)	(57,784)
	Ending Cash Balance	(1,012,632)	198,636	(1,211,268)	(1,045,656)	106,775	(1,152,431)	(1,078,680)	104,343	(1,183,023)	(1,137,249)	103,558	(1,240,807)

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 27

		Week beginning		Week 21		Week 22		Week 23		Week 24			
		Week ending		9/16/2024 9/22/2024		9/23/2024 9/29/2024		9/30/2024 10/6/2024		10/7/2024 10/13/2024			
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Revenue	Accounts Receivable Collections [1]	-	-	-	-	2,364	(2,364)	-	-	-	-	84	(84)
	Other Income Interest/rebates/returns	-	-	-	-	-	-	-	-	-	-	-	-
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	-	-
	Cryo Storage [3]	-	-	-	-	11,656	(11,656)	-	-	-	-	-	-
	Total Revenue	-	-	-	-	14,019	(14,019)	-	-	-	-	84	(84)
	Gross Profit	-	-	-	-	14,019	(14,019)	-	-	-	-	84	(84)
Labor Exp.	Payroll/Contractors [4]	-	-	-	-	1,134	(1,134)	-	-	-	-	930	(930)
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	-	-
	Embryologist [4]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Labor Expenses	-	-	-	-	1,134	(1,134)	-	-	-	-	930	(930)
Facility Exp.	Rent [5]	-	-	-	-	-	-	-	-	-	-	-	-
	Utilities [6]	-	-	-	-	-	-	1,400	1,414	(14)	-	-	-
	Supplies [7]	-	-	-	-	-	-	-	-	-	-	-	-
	Total Facility Expenses	-	-	-	-	-	-	1,400	1,414	(14)	-	-	-
	Operating Profit	-	-	-	-	12,886	(12,886)	(1,400)	(1,414)	14	-	(847)	847
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	576	(576)
	Travel & Meals	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance	-	-	-	-	1,547	(1,547)	-	-	-	-	-	-
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	-	-
	Bank Fees	250	-	250	250	-	250	-	-	-	-	-	-
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	460	2,328	(1,868)	460	-	460	1,075	1,075	-	-	38,420	(38,420)
	Dewar Alarm System [9]	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance [10]	606	-	606	606	-	606	606	-	606	606	-	606
	Professional Fees - IT [11]	1,708	-	1,708	1,708	-	1,708	1,708	-	1,708	1,708	205	1,503
	Professional Fees - Resolute	30,000	-	30,000	5,000	-	5,000	5,000	-	5,000	5,000	-	5,000
	Professional Fees - Legal	-	-	-	-	-	-	-	-	-	-	-	-
State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	-	-	
Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	-	-	-	
	Total Administrative Expenses	33,024	2,328	30,696	8,024	1,547	6,477	8,389	1,075	7,314	7,314	39,200	(31,886)
	Total Expenses	33,024	2,328	30,696	8,024	2,681	5,343	9,789	2,489	7,300	7,314	40,131	(32,817)
	Beginning Cash Balance	(1,137,249)	103,558	(1,240,807)	(1,170,273)	101,229	(1,271,503)	(1,178,297)	112,568	(1,290,865)	(1,188,086)	110,079	(1,298,165)
	Net Income	(33,024)	(2,328)	(30,696)	(8,024)	11,338	(19,362)	(9,789)	(2,489)	(7,300)	(7,314)	(40,047)	32,733
	Ending Cash Balance	(1,170,273)	101,229	(1,271,503)	(1,178,297)	112,568	(1,290,865)	(1,188,086)	110,079	(1,298,165)	(1,195,400)	70,032	(1,265,432)

Center for Reproductive Health
 Receivership Estate
 Weekly Cash Flow Budget to Actual
 Weeks 1 - 27

		Week 25			Week 26			Week 27			Total		
		10/14/2024 10/20/2024			10/21/2024 10/27/2024			10/28/2024 11/3/2024			4/26/2024 11/3/2024		
		Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance	Budget	Actual	Variance
Revenue	Accounts Receivable Collections [1]	-	-	-	-	-	-	-	-	-	111,043	26,206	84,837
	Other Income Interest/rebates/returns	-	-	-	-	-	-	-	-	-	-	151,984	(151,984)
	TNAGO Funding [2]	-	-	-	-	-	-	-	-	-	-	150,000	(150,000)
	Cryo Storage [3]	-	-	-	-	-	-	-	-	-	20,500	35,845	(15,345)
	Total Revenue	-	-	-	-	-	-	-	-	-	131,543	364,034	(232,491)
	Gross Profit	-	-	-	-	-	-	-	-	-	131,543	364,034	(232,491)
Labor Exp.	Payroll/Contractors [4]	-	-	-	-	-	-	334	(334)	-	13,368	20,747	(7,379)
	Employee Benefits/Insurance	-	-	-	-	-	-	-	-	-	-	5,747	(5,747)
	Embryologist [4]	-	-	-	-	-	-	-	-	-	1,000	-	1,000
	Total Labor Expenses	-	-	-	-	-	-	334	(334)	-	14,368	26,494	(12,126)
Facility Exp.	Rent [5]	-	-	-	-	-	-	-	-	-	131,985	15,000	116,985
	Utilities [6]	-	-	-	-	-	-	-	-	-	4,999	4,136	864
	Supplies [7]	-	-	-	-	-	-	-	-	-	438	1,031	(593)
	Total Facility Expenses	-	-	-	-	-	-	-	-	-	137,422	20,167	117,255
	Operating Profit	-	-	-	-	-	-	(334)	334	-	(20,247)	317,373	(337,620)
General & Admin Exp.	Storage Unit	-	-	-	-	-	-	-	-	-	-	576	(576)
	Travel & Meals	-	-	-	-	-	-	-	-	-	-	-	-
	Insurance	-	-	-	-	-	-	-	-	-	-	1,547	(1,547)
	Equipment lease payoff	-	-	-	-	-	-	-	-	-	-	90,130	(90,130)
	Bank Fees	-	-	-	-	-	-	-	-	-	1,250	1,652	(402)
	Customer Payouts	-	-	-	-	-	-	-	-	-	-	-	-
	Computer Software/Medical Records [8]	-	-	-	-	-	-	1,075	-	1,075	15,952	56,087	(40,136)
	Dewar Alarm System [9]	-	-	-	-	-	-	-	-	-	401	937	(536)
	Insurance [10]	606	-	606	606	-	606	606	-	606	6,666	10,671	(4,004)
	Professional Fees - IT [11]	1,708	-	1,708	1,708	-	1,708	1,708	-	1,708	38,409	2,355	36,054
	Professional Fees - Resolute	5,000	-	5,000	5,000	-	5,000	5,000	-	5,000	727,580	59,163	668,417
	Professional Fees - Legal	-	-	-	-	-	-	-	-	-	235,590	25,615	209,975
	State and Local Sales Tax	-	-	-	-	-	-	-	-	-	-	904	(904)
Other G&A Expenses [12]	-	-	-	-	-	-	-	-	-	21,199	5,017	16,182	
	Total Administrative Expenses	7,314	-	7,314	7,314	-	7,314	8,389	-	8,389	1,047,047	254,654	792,393
	Total Expenses	7,314	-	7,314	7,314	-	7,314	8,389	334	8,055	1,198,837	301,315	897,522
	Beginning Cash Balance	(1,195,400)	70,032	(1,265,432)	(1,202,714)	70,032	(1,272,746)	(1,210,028)	70,032	(1,280,060)	6,979	6,979	0
	Net Income	(7,314)	-	(7,314)	(7,314)	-	(7,314)	(8,389)	(334)	(8,055)	(1,185,277)	62,719	(1,247,995)
	Ending Cash Balance	(1,202,714)	70,032	(1,272,746)	(1,210,028)	70,032	(1,280,060)	(1,218,417)	69,698	(1,288,115)	(1,178,297)	69,698	(1,247,995)

Notes:

- [1] Based on EMR reports, the total outstanding insurance accounts receivable is approximately \$235,000. The Receiver estimated A/R collections based on aging category and probability of collection. After the initial 13 week period, the Receiver estimates the insurance A/R balance will be approximately \$123,000. The Receiver believes a large portion of this balance will be uncollectible.
- [2] Per section XIV of the TRO, the State of Tennessee paid \$150,000 in Receiver's and Receiver's Counsel's professional fees and expenses and other expenses of the estate. The Receivership Estate does not have sufficient assets to satisfy the Receiver's professional fee expenses and other operational expenses.
- [3] The Embryo Options system was billing existing patients for cryopreservation storage charges until the date of transfer to TFI on August 21, 2024.
- [4] Receiver initially retained the services of four contractors, that were former CRH employees, to assist in system access, record identification, transfer of medical records, and other services. Currently the Receiver has one contractor retained for medical records assistance.
- [5] The Receiver anticipates payment of May, June, July, August and September rent for CRH facility to allow for the transfer of dewars, physical records, and to facilitate a sale of office/lab equipment.
- [6] Utilities include internet and phone service through September 2024.
- [7] Estimated expense for weekly liquid nitrogen delivery to maintain dewars until actual transfer in Week 17.
- [8] Computer Software includes various EMR systems, cloud-based server, and other subscriptions critical to the receivership objectives.
- [9] Charge for Unlimited Security, the alarm system monitoring the dewars through August 2024.
- [10] Insurance premium payment required to maintain existing general liability policy.
- [11] Estimated charge to Receiver's professional IT team to establish access to critical IT subscriptions and services, created and maintain Receiver's CRH website, provide phone services, and to secure and store all company records.
- [12] Payment to Medpro for Hazardous waste material pickup and Mode One (\$19,500) for e-discovery and electronic data preservation.
- [13] This budget does not include costs for the facility that will receive the dewars, E-discovery expenses, expenses associated with the long-term storage of physical and electronic patient medical record, or additional insurance premiums.

Receiver's Interim Report #6
State of Tennessee vs. The Center for Reproductive Health

EXHIBIT C

Center for Reproductive Health Receiver's Cash Sources & Uses For the Period: April 30, 2024 - Oct 31, 2024		
Beginning Bank Balance as of 4/30/2024	[1]	\$ 6,979
Receipts		
Insurance Payments Received		26,288
Asset Sale		151,000
Cooper Surgical - Cryo Storage		35,844
Initial Funding from TNAGO		150,000
Other income		901
Total Receipts		\$ 364,034
Disbursements		
Professional Fees IT/Technology/ Software	[2]	10,149
Professional Fees Receiver		59,163
Professional Fees Counsel		25,615
Rent		15,000
Stor Place Self Storage		576
Insurance	[3]	12,218
Nitrogen Delivery		355
United Healthcare - Employee Benefit Premiums	[4]	5,747
Unlimited Security-Alarms		936
First Citizens- Equipment Lease payoff		90,130
Stretto		5,000
Fifth Third - Bank Fees	[5]	1,652
Medical Record storage		52,206
Contractors	[6]	20,747
Med Pro- Medical waste disposal	[7]	898
Misc G&A		921
Total Disbursements		\$ 301,315
Net Income/Loss	[8]	\$ 62,719
Receivership Defendant bank balance as of 10/31/24	[9]	-
Receivership bank balance as of 10/31/24		69,698
Bank Balances as of 10/31/2024		\$ 69,698
Actual Accrued Expenses through October 31		
Facility		
Healthpeak - Rent & Utilities	[10]	\$ 142,531
StorPlace of Med Center - Rent	[11]	2,340
Total Facility		\$ 144,871
G&A		
Resolute - Receiver Professional Fees through 10/31/2024	[12]	799,262
Resolute- Estate expenses funded by Receiver		4,791
Spencer Fane - Receiver's Counsel Fees through 10/31/24	[13]	424,385
Contractor Payroll- Jayme Bess 10/28/24-10/31/24	[14]	203
Stretto	[15]	36,850
Hartford Insurance		1,512
AL Compressed Gas - Supplies	[16]	90
MRD Forensic Services	[17]	23,524
Medical Records	[18]	10,000
Total G&A		1,300,618
Total Accrued Expenses through Oct 2024		\$ 1,445,489
Available Bank Balances After Actual Accrued Expenses as of 10/31/2024		\$ (1,375,791)

Center for Reproductive Health
Receiver's Cash Sources & Uses
For the Period: April 30, 2024 - Oct 31, 2024

Notes:

- [1] Consolidated balance of Receivership Entities Defendant bank accounts as of 4/30/24.
- [2] Professional IT fees to Simplify IT for email and phone line set up.
- [3] Hartford insurance premium payment for general liability, property, and errors and omissions policies.
- [4] United Healthcare employee benefit premium for health benefits through 4/30/24.
- [5] Bank fees from Receivership Defendant's bank account at Fifth Third Bank.
- [6] Contractor invoices reflect services incurred from 4/29/24 - 9/22/2024.
- [7] Medpro provides hazardous waste disposal services. Receiver originally purchased two removal boxes (\$449 each), second box was cancelled, refund pending.
- [8] Total receipts less total disbursements.
- [9] Funds in the Receivership Defendant bank were transferred to Receiver bank account on 9/23/24.
- [10] Receivership Defendant's facility base rent and utilities pro-rated for the period 4/26/24 - 4/30/24 (\$4,258.00) plus May, June, July, August, Sept and October 2024 (\$25,545.47*6) less \$15,000 payment made in August. Estimated utilities include electric, water, and sewage. Estimated monthly rent owed is \$25,545.47 which includes a base charge of \$16,250.46.
- [11] Storage unit May, June, July, August, September, and October 2024 base rent for two units. Contents of the storage units include various medical records. Rents are \$257/month for unit 3117 and \$229/month for unit 5212. Total is less the \$576.00 paid in October for past due rent.
- [12] Receiver's invoices total \$210,894 for May services, \$132,734.36 for June services, \$96,540.30 for July services, \$119,615.27 for August expenses and \$119,478.50 for September services. Estimated costs for October total \$120,000 based on hourly averages.
- [13] Receiver's Counsel invoices total \$105,860.60 for May services, \$111,974.47 for June services, \$39,769.12 for July services, \$91,176.73 for August services, and \$38,484 for September services. Spencer Fane's September invoice includes reimbursement for \$23,524 for MRD Forensic Services. Estimated costs for October services are \$37,120 based on average hours billed.
- [14] Hours accrued through 10/31/24 by Contractor.
- [15] Outstanding invoices 11610 for \$13,909.45, 12199 for \$3,027.74, 11984 for \$3,159.79, 12574 for \$5,110.09 and 12818 for \$11,642.42.
- [16] Receiver accepted delivery of CO2 for providing gas to Incubator. All other services with ALC Gas have been cancelled due to transfer of dewars to TFI.
- [17] MRD Forensic Services was engaged to collect all electronic data for computers at CRH facility. Services performed included clearing all hard drives for the asset sale. Spencer Fane paid MRD Forensic Services and will be reimbursed out of Estate proceeds.
- [18] Medical records includes charge to Artisan for \$10,000 to transfer all records over to new selected provider. \$73,880 is quoted price for long term storage for physical and electronic medical records from selected provider, 50% deposit was made in October.