United States Bankruptcy Court Eastern District of Washington

AMENDED EXHIBIT INDEX p. 1 of 2

| ATTORNEY: JASON T. PISKEL CASE NAME: IN RE: GIGA | | | | | GA WATT | , INC. | | |
|--|--|--|-----------------|----|----------|------------------|---------|--|
| REPRESENTS: DAVID M. CARLSON, CLEVER CAPITAL, LLC, AND ENTERPRISE FOCUS, INC. HEARING DATE: MAY 23, 2019 | | CASE NO. ADV. PR. 19-80012-FPC TYPE OF HEARING: SHOW CAUSE HEARING | | | | | | |
| M A R K E D No. or Ltr. | EXHIBIT DESCRIPTION | OFFERED | A D M I T T E D | Z | REJECTED | D A T E | T – M E | |
| D201 | Expired Building H Signed Lease | | | 14 | | | | |
| D202 | Expired 2018 Building B Signed Lease | | | | | | | |
| D203 | Building C Signed Lease | | | | | | | |
| D204 | Building A Signed Lease | | | | | | | |
| D205 | MBP Bill of Sale Mod 1 | | | | | | | |
| D206 | Addendum to the Bill of Sale | | | | | | | |
| D207 | Email from Heather Mulhall re TNT Leases | | | | | | | |
| D208 | Email from Kelly Thompson re Terms for Lease | | | | | | | |
| D209 | Email from Timur Usmanov re Cash Needs | | | | | | | |
| D210 | Buildings B & H Signed Leases | | | | | | | |
| D211 | Email from Andrey Kuzenny re Carlson Resignation | | | | | | | |
| D212 | Email from George Turner re TNT Lease | | | | | | | |
| D213 | Giga Watt, Inc./Clever Capital, LLC Lease | | | | | | | |
| D214 | Giga Watt, Inc./Clever Capital, LLC Lease Signatures | | | | | | | |
| D215 | Giga Watt, Inc.'s Voluntary Petition for Bankruptcy | | | | | | | |
| D216 | Assignment of Leases B & H – Signed | | | | | | | |
| D217 | Notice of Stipulation to Extend Deadline to Assume or Re | | | | | | | |
| D218 | Peoples Bank Statement for October 2018 | | | | | | | |
| D219 | Peoples Bank Statement for November 2018 | | | | | | | |
| D220 | Conclusion of Investigation Letter to David Carlson | | | | | | | |

United States Bankruptcy Court Eastern District of Washington

AMENDED EXHIBIT INDEX p. 2 of 2

| ATTORNEY MAGNET BUSKEY | | | | | | | | |
|--|--|--|--------------------------------------|-----------|----------|------------------|------------------|--|
| ATTORNEY: JASON T. PISKEL | | CASE NAME: IN RE: GIGA WATT, INC. | | | | | | |
| REPRESENTS: DAVID M. CARLSON, CLEVER CAPITAL, LLC, AND ENTERPRISE FOCUS, INC. HEARING DATE: MAY 23, 2019 | | CASE NO. ADV. PR. 19-80012-FPC TYPE OF HEARING: SHOW CAUSE HEARING | | | | | | |
| M A R K E D No. or Ltr. | EXHIBIT DESCRIPTION | O F F E R E D | A D M I T T E D | WITHDRAWN | REJECTED | D A T E | T I M E | |
| D221 | 1972-09-27 Procedures Relating to Enforcement | | | | | | | |
| | Proceedings and Termination of Staff Investigations | | | | | | | |
| D222 | Conclusion of Investigation Letter to Giga Watt, Inc. | | | | | | | |
| D223 | Email fr Timur Usmanov re the assets acquired fr MBP | | | | | | | |
| D224 | Email fr Timur Usmanov re asset acquisition | | | | | | | |
| D225 | 2017-01-01 Modification of Bill of Sale and Assignment | | | | | | | |
| | and Assumption Agreement - signed by Jeffrey Fields | | | | | | | |
| D226 | Email Chain with George Turner re TNT Lease | | | | | | | |
| D227 | Email Chain with Heather Mulhall re TNT Lease | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |