

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

In re:

THE DIOCESE OF ROCHESTER,

Case No. 19-20905

Debtor.

Chapter 11 Case

**PUBLICATION NOTICE OF HEARING TO CONSIDER
CONFIRMATION OF (I) THE FIFTH AMENDED JOINT CHAPTER 11
PLAN OF REORGANIZATION FOR THE DIOCESE OF ROCHESTER AND (II) THE
FOURTH AMENDED CHAPTER 11 PLAN OF REORGANIZATION FILED
BY THE CONTINENTAL INSURANCE COMPANY, AND RELATED MATTERS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On April 24, 2024, The Diocese of Rochester (“Diocese”) filed a Disclosure Statement (the “Diocese Disclosure Statement”) with respect to the *Fifth Amended Joint Chapter 11 Plan of Reorganization for the Diocese of Rochester* dated April 24, 2024 proposed jointly by the Diocese and the Official Committee of Unsecured Creditors (the “Joint Plan”).

2. On April 24, 2024, the Continental Insurance Company (“CNA”) filed a Disclosure Statement (the “CNA Disclosure Statement”) with respect to *Continental Insurance Company’s Fourth Amended Chapter 11 Plan of Reorganization for The Diocese of Rochester* dated April 24, 2024 (the “CNA Plan”). The Diocese Disclosure Statement and the CNA Disclosure Statement are referred to collectively as the “Disclosure Statements” and the Joint Plan and the CNA Plan are referred to collectively as the “Plans”. Capitalized terms not defined herein shall have the meanings ascribed to such terms in the Plans, as applicable.

3. On April 29, 2024, the United States Bankruptcy Court for the Western District of New York (the “Bankruptcy Court”) entered an order approving both of the Disclosure Statements (the “Disclosure Statements Order”). **A hearing to consider confirmation of the Plans (the “Confirmation Hearing”) is scheduled to commence on September 3, 2024 at 10:00 a.m. (ET),** or as soon thereafter as counsel may appear and be heard, before the Honorable Paul R. Warren, or such other judge as may be sitting in his stead, at the United States Courthouse, 100 State Street, Rochester, New York 14614. Remote public access will not be provided by the Court. Judicial Conference policy prohibits audio access to proceedings that may involve testimony.

4. The Confirmation Hearing may be adjourned or continued without further notice except as announced in open court or filed on the Court’s docket. The Plans may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing, without further notice to creditors or other parties in interest, unless such notice is required by the Bankruptcy Code, Bankruptcy Rules, or other applicable law.

5. Pursuant to the Disclosure Statements Order, **the deadline for submitting a Ballot to accept or reject each of the Plans is July 1, 2024 at 11:59 p.m. (ET) (the “Voting Deadline”).** In order for your vote to be counted, your Ballot must be completed and returned in accordance with the instructions provided on the Ballot so that it is received by the Voting Deadline.

6. Both Plans provide for the reorganization of the Diocese’s financial affairs and for distributions to creditors from the Diocese’s assets. Both Plans also provide for a trust to settle claims and make distributions to holders of Abuse Claims against the Diocese and the Parishes, schools, and Other Catholic Organizations who are Participating Parties. Both Plans, however, provide for different funding mechanisms for the trust, and parties are encouraged to review each of the respective Plans for the specific details with respect thereto.

7. The confirmation and effectiveness of both Plans are subject to material conditions precedent, some of which may not be satisfied.

8. Both Plans contemplate releases and injunctions, including a Channeling Injunction that permanently channels all Channeled Claims (which include Abuse Claims) against the Protected Parties to a trust, as well as a Supplemental Settling Insurer Injunction for the benefit of Settling Insurers. The Protected Parties include the Diocese, Reorganized Diocese, the Settling Insurers, any Settling Insurer Covered Persons, the Participating Parties, and each of their respective Related Persons. A list of the Participating Parties is available at <https://case.stretto.com/rochesterdiocese>. The Plans also include a full release of the Released Parties and their respective property, from among other things, any and all Claims relating to the Diocese, the Participating Parties, the Estate, and the conduct of the Diocese’s and the Protected Parties’ businesses. For the specific terms and conditions of all the releases and injunctions in the Plans, and the precise scope of the Claims to be channeled, please review each of the respective Plans in their entirety, both of which are available at <https://case.stretto.com/rochesterdiocese>.

9. **Any objections or responses to the Plans must conform to the Federal Rules of Bankruptcy Procedure and be filed with the Bankruptcy Court and served upon the following parties no later than August 20, 2024 at 12:00 p.m. (ET):** (i) counsel to the Diocese, Bond, Schoeneck & King, PLLC, One Lincoln Center, Syracuse, NY 13202, Attn: Stephen A. Donato, Charles J. Sullivan, and Grayson T. Walter, (ii) the Office of the United States Trustee, Federal Office Building, 100 State Street, Rochester, New York 14614 (Attn: Kathleen D. Schmitt) and the Office of the United States Trustee, Alexander Hamilton Custom House, One Bowling Green, Room 534 New York, New York 10004-1408 (Attn: Mark Bruh), (iii) counsel to the Official Committee of Unsecured Creditors, Pachulski Stang Ziehl & Jones, LLP, 780 Third Avenue, 34th Floor, New York, New York 10017, Attn: Ilan D. Scharf, (iv) counsel to CNA, Barclay Damon LLP, Barclay Damon Tower 125 East Jefferson Street Syracuse, New York 13202, Attn: Jeffrey A. Dove, Crowell & Moring LLP, Three Embarcadero Center, 26th Floor, San Francisco, California 94111, Attn: Mark D. Plevin, Crowell & Moring LLP, 1001 Pennsylvania Avenue, N.W., Washington, DC 20004, Attn: Miranda H. Turner, and David Christian Attorneys LLC, 105 West Madison Street, Suite 2300 Chicago, Illinois 60602, Attn: David Christian, and (iv) those persons who have formally appeared and requested service in this case pursuant to Rule 2002 of the Federal Rules of Bankruptcy Procedure.

IF EITHER PLAN IS CONFIRMED AND THE EFFECTIVE DATE OCCURS, ALL HOLDERS OF CLAIMS AGAINST THE DIOCESE (INCLUDING, WITHOUT LIMITATION, HOLDERS OF CLAIMS WHO DO NOT VOTE TO ACCEPT OR REJECT THE PLAN OR WHO ARE NOT ENTITLED TO VOTE) WILL BE BOUND BY THE TERMS OF THE CONFIRMED PLAN AND THE TRANSACTIONS DESCRIBED THEREIN. IF YOU HOLD CLAIMS AGAINST THE DIOCESE, THE PARISHES, SCHOOLS AND OTHER CATHOLIC ORGANIZATIONS COMPRISING THE PARTICIPATING PARTIES, OR THE SETTLING INSURERS AND CNA, YOUR RIGHTS MAY BE AFFECTED BY THE PLANS AND THE TRANSACTIONS DESCRIBED THEREIN. THEREFORE, YOU SHOULD READ EACH OF THE DISCLOSURE STATEMENTS, THE PLANS, AND RELATED MATERIALS CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

Copies of the Diocese Disclosure Statement, the CNA Disclosure Statement, the Joint Plan, the CNA Plan, and other related documents are available at <https://case.stretto.com/rochesterdiocese> or by calling 855.347.3773.

Exhibit A
(Participating Parties)

Parishes

1. Sacred Heart Cathedral, Rochester
2. **Annunciation, Rochester
3. **St. Ambrose, Rochester
4. **St. Andrew, Rochester
5. **St. Anthony of Padua, Rochester
6. **St. Augustine, Rochester
7. St. Anne, Rochester
8. Blessed Sacrament, Rochester
9. **Corpus Christi, Rochester
10. St. Boniface, Rochester
11. **St. Bridget, Rochester
12. ** St. Cecilia, Rochester
13. St. Charles Borromeo, Rochester
14. **Christ the King, Rochester
15. **Church of the Annunciation, Rochester
16. Emmanuel Church of the Deaf, Rochester
17. **St. Feehan, Rochester
18. **St. Francis of Assisi, Rochester
19. St. Frances Xavier Cabrini, Rochester
20. St. George, Rochester
21. **Guardian Angels, Rochester
22. **St. Helen, Rochester
23. Holy Apostles, Rochester
24. Holy Cross, Rochester
25. **Holy Ghost, Rochester
26. **Holy Family, Rochester
27. **Holy Name of Jesus, Rochester
28. **Holy Redeemer, Rochester
29. St. Francis Xavier, Rochester
30. **Holy Redeemer/St. Francis Xavier, Rochester
31. **Holy Rosary, Rochester
32. **Immaculate Conception, Rochester
33. Immaculate Conception/St. Bridget, Rochester
34. **St. James, Rochester
35. **St. John the Evangelist, Rochester
36. St. John the Evangelist, Rochester
37. **St. Joseph, Rochester
38. Kateri Tekakwitha Roman Catholic, Rochester
39. St. Lawrence, Rochester
40. **St. Lucy, Rochester
41. **Light of Christ Roman Catholic Parish, Rochester
42. **St. Margaret Mary, Rochester
43. St. Mark, Rochester
44. St. Mary, Rochester
45. **St. Michael, Rochester
46. St. Monica, Rochester
47. **Our Lady of the Americas, Rochester
48. **Our Lady of Good Counsel, Rochester

49. Our Lady of Lourdes, Rochester
50. **Our Lady of Mount Carmel, Rochester
51. **Our Lady of Mercy, Rochester
52. **Our Lady of Perpetual Help, Rochester
53. **Our Lady of Sorrows, Rochester
54. Our Lady of Victory-St. Joseph, Rochester
55. Our Lady Queen of Peace, Rochester
56. Our Mother of Sorrows, Rochester
57. The Parish of the Holy Family, Rochester
58. Peace of Christ, Rochester
59. **St. Patrick, Rochester
60. **Sts Peter & Paul, Rochester
61. St. Pius Tenth, Rochester
62. **St. Salome, Rochester
63. St. Stanislaus, Rochester
64. St. Theodore, Rochester
65. **St. Theresa of the Infant Jesus, Rochester
66. St. Thomas More, Rochester
67. **St. Thomas the Apostle, Rochester
68. **St. Catherine of Siena, Addison
69. Saints Isidore and Maria Torribia, Addison
70. **St. Margaret Mary, Appalachin
71. **St. Mathias, Atlanta
72. St. Alphonsus, Auburn
73. **St. Aloysius, Auburn
74. **St. Francis of Assisi, Auburn
75. Holy Family, Auburn
76. **St. Hyacinth, Auburn
77. St. Mary, Auburn
78. Saints Mary and Martha, Auburn
79. Sacred Heart, Auburn
80. Good Shephard Catholic Community, Aurora
81. St. Agnes, Avon
82. St. John Vianney, Bath
83. **St. Mary, Bath
84. **St. Stanislaus, Bradford
85. Nativity of the Blessed Virgin Mary, Brockport
86. **St. Columba, Caledonia
87. The Parish of Saint Martin De Porres, Caledonia
88. **Our Lady of Lebanon, Canandaigua
89. St. Benedict, Canandaigua
90. **St. Mary, Canandaigua
91. **St. Joachim, Canisteo
92. **St. William, Cameron Mills
93. **St. Joseph, Campbell
94. **St. Patrick, Cato
95. **St. Francis of Assisi, Catatonk
96. **St. Joseph, Cayuga
97. **St. Vincent De Paul, Churchville
98. **St. Felix, Clifton Springs
99. **St. Felix/St. Francis Parish Cluster, Clifton Springs
100. St. Peter's Roman Catholic Parish, Clifton Springs
101. **St. John the Evangelist, Clyde

102. St. Joseph the Worker, Clyde
103. **St. Pius V, Cohocton
104. **St. William, Conesus
105. All Saints, Corning
106. **Santa Maria de Merced, Cuylerville
107. **St. Mary, Dansville
108. **St. Patrick, Dansville
109. **St. Andrew, Dundee
110. Holy Cross, Dryden
111. **St. Bridget, East Bloomfield
112. St. Jerome, East Rochester
113. **St. Charles Borromeo, Elmira
114. **St. Anthony, Elmira
115. **Blessed Sacrament, Elmira
116. **St. Casimir, Elmira
117. **St. Cecilia, Elmira
118. **Christ the Redeemer, Elmira
119. **St. John the Baptist, Elmira
120. **St. Mary, Elmira
121. **Our Lady of Lourdes, Elmira
122. The Parish of the Most Holy Name of Jesus, Elmira
123. **St. Patrick, Elmira
124. **Sts. Peter and Paul Catholic Parish, Elmira
125. Church of the Assumption, Fairport
126. Church of the Resurrection, Fairport
127. St. John of Rochester, Fairport
128. St. Luke the Evangelist, Geneseo
129. **St. Mary, Geneseo
130. **St. Francis De Sales, Geneva
131. Our Lady of Peace, Geneva
132. **St. Stephen, Geneva
133. **St. Hillary, Genoa
134. **St. Mary, Greenwood
135. St. Anthony, Groton
136. **Holy Name of Jesus, Groveland
137. St. Elizabeth Ann Seton, Hamlin
138. **St. Gabriel, Hammondsport
139. **Church of the Good Shepherd, Henrietta
140. St. Marianne Cope, Henrietta
141. St. Leo, Hilton
142. St. Paul of the Cross, Honeoye Falls
143. St. Mary, Our Lady of the Hills, Honeoye
144. **St. Ann, Hornell
145. Our Lady of the Valley, Hornell
146. **St. Ignatius Loyola, Hornell
147. St. Mary Our Mother, Horseheads
148. **St. Francis Solanus, Interlaken
149. St. Catherine of Siena, Ithaca
150. Immaculate Conception, Ithaca
151. **Our Lady of the Lake, King Ferry
152. All Saints, Lansing
153. **St. Thomas Aquinas, Leicester
154. St. Rose, Lima

155. St. Matthew Catholic Church Society, Livonia
156. **St. Joseph, Livonia
157. **St. Michael, Livonia Center
158. **St. Michael, Lyons
159. **St. Patrick, Macedon
160. **St. Gregory, Marion
161. **St. Patrick, McLean
162. St. Catherine of Siena, Mendon
163. **St. Michael, Montezuma
164. **St. Patrick, Moravia
165. **Church of the Assumption, Mount Morris
166. **St. Patrick, Mount Morris
167. **St. Patrick, Mumford
168. **St. Januarius, Naples
169. **St. John the Evangelist, Newark Valley
170. St. Michael, Newark
171. St. Christopher, North Chili
172. **Holy Angels, Nunda
173. St. Benedict, Odessa
174. **St. Mary of the Lake, Ontario
175. St. Maximillian Kolbe, Ontario
176. **Holy Cross, Ovid
177. The Parish of Mary, Mother of Mercy, Interlaken
178. St. Ann, Owasco
179. Blessed Trinity, Owego
180. St. Patrick, Owego
181. **Immaculate Heart of Mary, Painted Post
182. **St. Anne, Palmyra
183. The Parish of St. Katharine Drexel, Palmyra
184. Holy Spirit, Webster
185. St. Joseph, Penfield
186. **St. Michael, Penn Yan
187. Our Lady of Lakes Catholic Community, Penn Yan
188. **Sacred Heart of Jesus, Perkinsville
189. **St. Francis, Phelps
190. Church of the Transfiguration, Pittsford
191. St. Louis, Pittsford
192. **St. Raphael, Piffard
193. **St. Patrick, Prattsburg
194. **St. Thomas the Apostle, Red Creek
195. **St. Lucy, Retsof
196. **St. Mary, Rexville
197. **St. Joseph, Rush
198. **St. Mary, Rushville
199. **St. Patrick, Savannah
200. **St. Bernard, Scipio Center
201. **St. Mary of the Assumption, Scottsville
202. **St. Patrick, Seneca Falls
203. **St. Dominic, Shortsville
204. **Epiphany, Sodus
205. **St. Rose of Lima, Sodus Point
206. St. John the Evangelist, Spencerport
207. **St. Theresa, Stanley

208. **St. James the Apostle, Trumansburg
209. **St. Michael's, Union Springs
210. **St. Pius the Tenth, Van Etten
211. St. Patrick, Victor
212. St. Francis and St. Clare, Waterloo
213. **St. Mary, Waterloo
214. St. Mary of the Lake, Watkins Glen
215. **St. James, Waverly
216. Holy Family Catholic Community, Wayland
217. **St. Joseph, Wayland
218. Holy Trinity, Webster
219. St. Paul, Webster
220. St. Rita, Webster
221. **St. John, Weedsport
222. **St. Joseph, Cato
223. Our Lady of the Snow, Weedsport
224. **St. Joseph, West Bloomfield
225. Catholic Community of Blessed Trinity, Wolcott
226. **St. Mary Magdalene, Wolcott
227. ** Most Precious Blood Church
228. The Cathedral Community Church of Rochester

Other Entities

1. Catholic Charities of the Diocese of Rochester, Inc.
2. Rochester Catholic Press Association, Inc. ("Catholic Courier")
3. Catholic Youth Organization of Catholic Charities of the Diocese of Rochester
4. Providence Housing Development Corporation
5. Camp Stella Maris of Livonia, N.Y.
6. St. Bernards School of Theology and Ministry
7. Villa of Hope (f/k/a St. Joseph's Villa)
8. De Paul Community Services (f/k/a De Paul Mental Health Clinic)

Schools

1. **All Saints in Corning
2. **Holy Family in Elmira
3. **St. Joseph in Auburn
4. St. Francis/St. Stephen in Geneva
5. **De Sales High School in Geneva

** Indicates a parish that is closed, has merged with another or is otherwise inactive at this time.