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Ilan D. Scharf

December 28, 2020

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**Re: In re The Diocese of Buffalo, N.Y.,
Confidential Sexual Abuse Claim Supplement**

Dear Survivor:

On February 28, 2020, the Diocese of Buffalo, N.Y. (the “Diocese”) filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the Western District of New York (the “Court”), commencing the Diocese’s chapter 11 case (this “Chapter 11 Case”). The Official Committee of Unsecured Creditors (the “Committee”) represents the interests of all of the Diocese’s unsecured creditors in the Chapter 11 Case, including any person who may be entitled to assert a sexual abuse claim against the Diocese.

You are receiving this letter because the Diocese has identified you as a survivor who may be entitled to assert a sexual abuse claim against the Diocese in the Chapter 11 Case. The Court has required that all persons holding claims against the Diocese must submit proofs of claim so that they are received no later than 11:59 p.m. (prevailing Eastern Time) on August 14, 2021.

This letter is being delivered to you as part of a claims package which includes a notice of the claims bar date, a copy of Official Form 410, and a Confidential Sexual Abuse Claim Supplement. In order to assert a claim against the Diocese, you are required to fill out Official Form 410 and submit that form. While you are not specifically required to fill out and submit the Confidential Sexual Abuse Claim Supplement to assert a claim against the Diocese, the Committee strongly recommends that any person asserting a sexual abuse claim fill out the Confidential Sexual Abuse Claim Supplement in full and submit it with the Official Form 410. Filling out the Confidential



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Sexual Abuse Claim Supplement in full will allow the Diocese, the Committee, and various insurance companies involved in the Chapter 11 Case to obtain a clear picture as to the specific nature, and the underlying facts supporting your sexual abuse claim against the Diocese. It will also significantly reduce the likelihood that the Diocese or one of the insurance companies involved in the Chapter 11 Case would need to seek additional information from you through a deposition, written interrogatories, or other methods of discovery.

Please note that any information you provide on the Confidential Sexual Abuse Claim Supplement will be kept confidential, being shared pursuant to confidentiality procedures approved by the Bankruptcy Court, to the Diocese, certain insurers of the Diocese, the Committee, their respective counsel, the United States Trustee, and to such other persons as the Bankruptcy Court may authorize.

Should you have any questions regarding the Confidential Sexual Abuse Claim Supplement, please do not hesitate to contact the Committee at the following toll-free number: 888-667-4266.

Sincerely,

Ilan D. Scharf

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